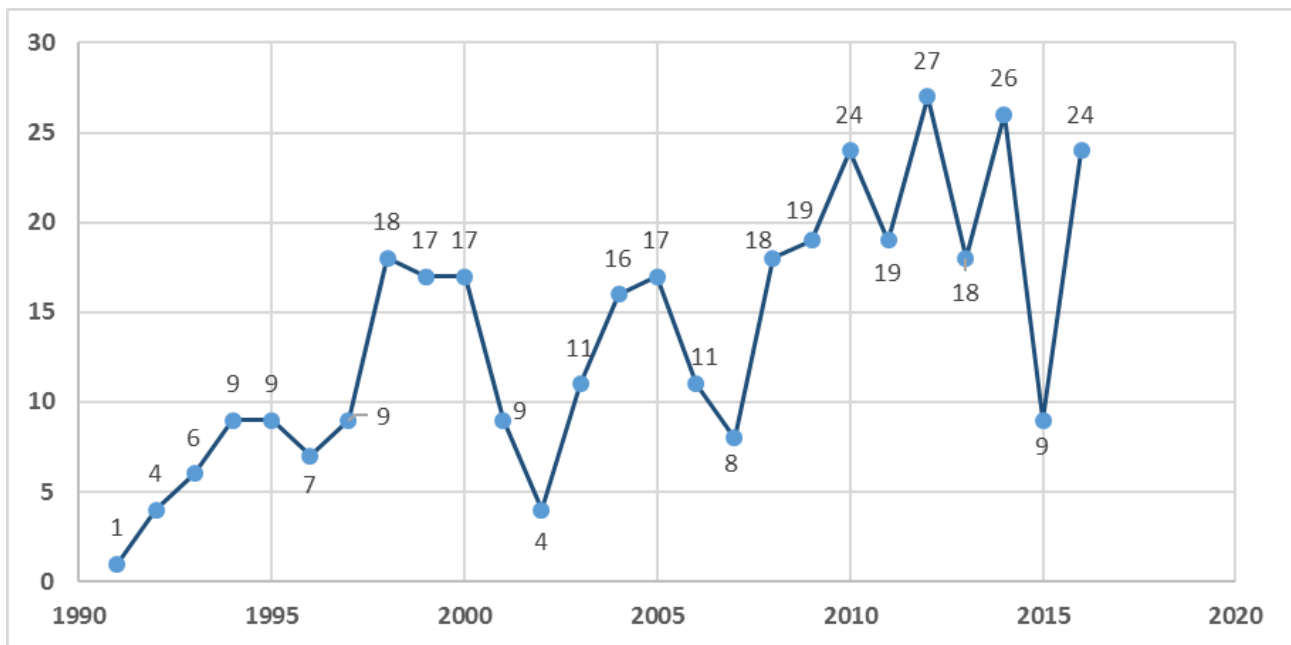


## 2016 Acquisitions of Interconnect Companies

The connector industry has seen many acquisitions within the industry since the mid-1990s. In the last ten years, there have been 192 acquisitions, an average of over 19 acquisitions per year.

### Acquisitions in the Connector Industry 1990 – 2016



The industry has been consolidating with the larger connector companies buying smaller competitors. One of the largest was the acquisition of FCI by Amphenol. FCI's revenues were estimated at \$600 million in the prior year. TE has been pursuing a strategy of acquiring companies in harsh environment businesses.

The industry has become more "top heavy". Since 2000, the ten largest interconnect companies have increased world market share from 48.9% to 57.7% in 2015. The majority of the share increase has occurred as the result of acquisitions. Companies that were once part of the top ten, such as T&B, Berg, Augat and Burndy, no longer exist as independent companies.

Bishop & Associates has noted 24 acquisitions in the interconnect space in 2016 by 14 different companies. The following is a list of acquirers and the acquired.

**Amphenol**

- Acquired FCI (Jan 2016)
- Acquired Martec (June 2016)
- Acquired Auxel FTG (2Q16)
- Acquired Custom Cable (2Q16)
- Acquired SGX Sensortech (3Q16)
- All Systems Broadband (3Q16)
- Acquired Philtek Systems Limited (Dec 2016)

**Avnet**

- Acquired Premier Farnell (July 2016)

**Axon' Cable SAS**

- Acquired CISAL SAS (January 2016)

**Carlisle Interconnect Technologies**

- Acquired Micro-Coax (June 2016)

**Corning**

- Acquired Alliance Fiber Optic (June 2016)

**J. F. Lehman & Company (“JFLCO”)**

- Acquired API Technologies Corp. (Spectrum Controls) (April 2016)

**Leoni**

- Acquired 51% of Wuhan Hengtong Automotive (September 2016)

**Littelfuse, Inc**

- Completes acquisition of circuit protection business of TE Connectivity Ltd (March 2016)

**Molex**

- Acquired Interconnect Systems (April 2016)
- Acquired Phillips-Midsize (Aug 2016)

**PEI-Genesis**

- Acquired connector manufacturer FilConn (May 2016)

**Phoenix Contact**

- Acquired Perle Systems Limited (2016)

**Samtec**

- Acquired nMode Solutions (May 2016)

**Snow Phipps**

- Acquired Winchester (July 2016)

**TE Connectivity**

- Acquired Creganna Medical Group (April 2016)
- Acquired Jaquet Technology Group (May 2016)
- Acquired Intercontec Group (October 2016)

**Weidmüller Group**

Bosch Rexroth Monitoring Systems (Aug 2016)

