

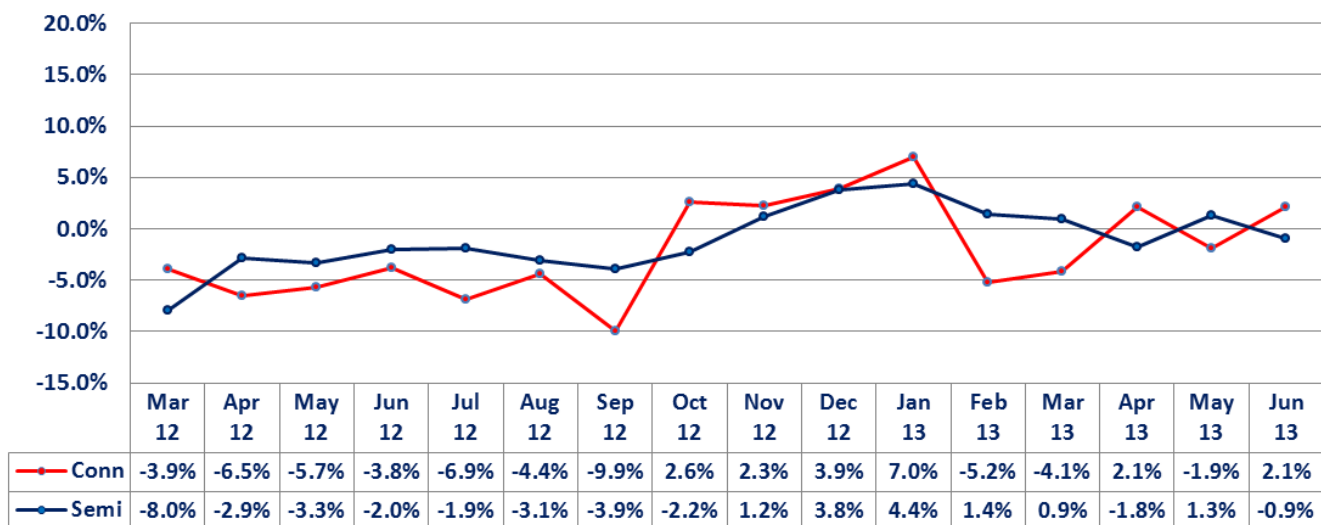
## Semiconductor Sales Grow +2.1% YOY in June 2013

The Semiconductor Industry Association (SIA) reported June sales of \$24.9 billion, up +2.1% from June 2012 and up +0.8% sequentially from May. Year-to-date industry sales are up +1.3% worldwide.

As a comparison, June 2013 connector sales contracted -0.9% versus June 2012. The connector industry sales are up +1.5% year-to-date over 2012.

The following graph compares semiconductor sales performance to the connector industry.

### Monthly Sales Performance Year-Over-Year



- Semiconductor sales have alternated between positive and negative year-over-year growth for the last four months. None of the monthly growth figures deviate far from zero percent. Both industries have very sluggish results reminding us that we continue to operate in a lethargic and fragile economic environment

The following table displays year-to-date performance by geographic region for both components.

**June Sales Performance  
Year-To-Date**

	<b>Semiconductors</b>	<b>Connectors</b>
<b>North America</b>	<b>3.2%</b>	<b>4.9%</b>
<b>Europe</b>	<b>-0.5%</b>	<b>4.0%</b>
<b>Japan</b>	<b>-17.5%</b>	<b>-14.9%</b>
<b>China</b>	<b>NA</b>	<b>1.9%</b>
<b>Asia Pacific</b>	<b>6.0%</b>	<b>4.8%</b>
<b>World</b>	<b>1.3%</b>	<b>1.5%</b>

- Asia Pacific, including China, has stronger semiconductor sales than the connector industry.
- Japan has nearly the same poor performance for both industries.
- Connector growth is stronger than Semiconductor growth in North America and Europe.
- Total year-to-date sales for both industries are almost identical and are tracking within a very narrow band of each other.

Semiconductor sales are forecast to grow +4.5% in 2013 to \$304 billion. Connector industry sales are forecast to growth +2.7% in 2013 to \$49 billion.