

Industry Predicts Some Pressure on Connector Prices

Price Analysis

The Price Index for June is 3.346 and will be the 2.923 six months from now.

Industry personnel were asked, "In your opinion, what happened to connector prices in the past six months, and what will happen during the next six months?" The results of the June survey are shown in the following table:

Change in Connector Prices

Price Change	Last 6 Months	Next 6 Months
<i>Change in Connector Prices</i>		
Increase a lot	3.8%	3.8%
Increase a little	34.6%	23.1%
Stay the same	53.9%	53.9%
Decrease a little	7.7%	15.4%
Decrease a lot	0.0%	3.8%
Total	100.0%	100.0%

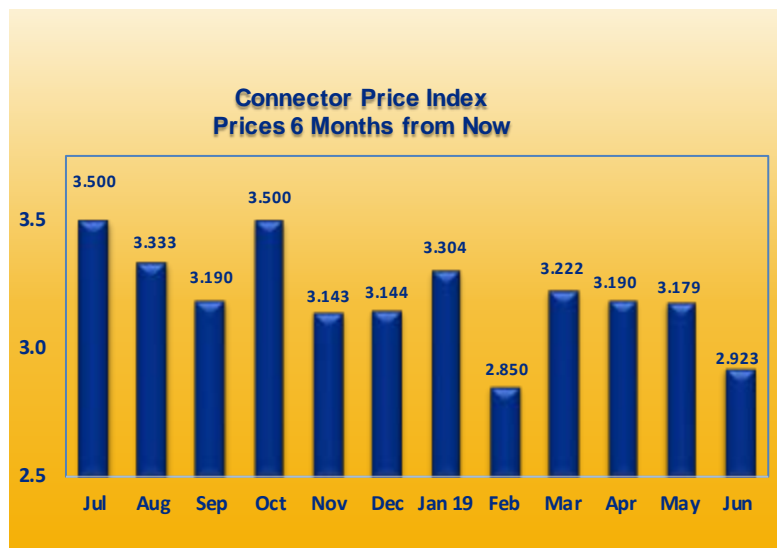
Jun	3.346	2.923
May	3.483	3.179
Apr	3.381	3.190
Mar	3.444	3.222
Feb	3.250	2.850

A price index above 3.000 means industry personnel believe prices have or will increase. Methodology: Increase A Lot = 5; Increase A Little = 4; Stay the Same = 3; Decline A Little = 2; Decline A Lot = 1

The following table displays the distribution of responses on the question of prices.

Distribution of Responses

Prices	Last 6 Months	Next 6 Months
Decrease 1-2%	0.0%	7.7%
Decrease 3-4%	11.6%	11.5%
Decrease 5-6%	3.8%	7.7%
Decrease 7-8%	0.0%	0.0%
Decrease 9-10%	3.8%	0.0%
Decrease >10%	0.0%	0.0%
Stay The Same	53.9%	53.9%
Increase 1-2%	7.7%	15.4%
Increase 3-4%	19.2%	0.0%
Increase 5-6%	0.0%	0.0%
Increase 7-8%	0.0%	3.8%
Increase 9-10%	0.0%	0.0%
Increase >10%	0.0%	0.0%
Total	100.0%	100.0%



Lead Times

Industry personnel were asked, “In your opinion, is lead time increasing, staying the same, or decreasing now and in 6 months from now?”

The following table provides the survey results, including distribution of responses:

Order Lead Times on Connectors

Lead Time	Now	In 6 Months
Increase	3.9%	18.5%
Stay the Same	69.2%	55.6%
Decrease	26.9%	25.9%
Total	100.0%	100.0%
1 Week	0.0%	0.0%
2 Weeks	3.7%	7.4%
3 Weeks	3.7%	0.0%
4 Weeks	11.1%	7.4%
5 Weeks	18.5%	22.2%
6 Weeks	33.4%	37.1%
7 Weeks	11.1%	11.1%
8 Weeks	11.1%	7.4%
9 Weeks	0.0%	0.0%
10-12 Weeks	3.7%	3.7%
13-16 Weeks	3.7%	3.7%
>16 Weeks	0.0%	0.0%
Total	100.0%	100.0%

Average in Weeks - Jun	6.2	6.1
Average in Weeks - May	6.6	5.9
Average in Weeks - Apr	6.3	6.3
Average in Weeks - Mar	6.5	5.9
Average in Weeks - Feb	6.6	5.7

Lead times are at 6.2 weeks now and forecast to be about the same at 6.1 in six months.