

Industry Update No. 1-20 October 29, 2020

Top 10 RF Connector Manufacturers

The world's top 10 connector manufacturers ranked by RF Coax product type recorded 2019 total world sales of \$24.9 billion. RF comprises 11.3% of 2019 sales for these top 10 companies, or \$2.8 billion. These 10 companies command an RF market share of 77.8%.

The table below ranks the top 10 largest connector manufacturers by RF Coax product sales.

Top 10 2019 Connector Manufactures by RF Sales*

2019		2019	2019	% Company Sales	%Market Share
Rank	Manufacturer	Sales	RF	RF	RF
1	Rosenberger	\$1,213.3	\$837.2	69.0%	23.1%
2	Amphenol	\$7,339.9	\$587.2	8.0%	16.2%
3	TE Connectivity	\$9,916.1	\$297.5	3.0%	8.2%
4	Luxshare Precision	\$2,974.5	\$297.5	10.0%	8.2%
5	HUBER+SUHNER	\$370.1	\$238.7	64.5%	6.6%
6	I-PEX	\$232.0	\$137.6	59.3%	3.8%
7	Hirose	\$1,070.5	\$113.5	10.6%	3.1%
8	CommScope	\$411.1	\$106.9	26.0%	3.0%
9	Radiall	\$399.3	\$99.8	25.0%	2.8%
10	JONHON	\$980.1	\$98.2	10.0%	2.7%
	Total Top 10	\$24,906.9	\$2,814.1	11.3%	77.8%
	Total All Other	\$39,262.2	\$802.8	2.0%	22.2%
	Total World	\$64,169.1	\$3,616.9	5.6%	100.0%

\$ millions

The leading worldwide RF connector manufacturer was Rosenberger, with 2019 RF shipments of \$837.2 million. Rosenberger accounted for 23.1% of total 2019 RF worldwide connector shipments. Sixty-nine percent of Rosenberger's 2019 total sales were attributed to RF connectors.

The second ranked RF manufacturer was Amphenol, with 2019 shipments of \$587.2 million. Amphenol represented 16.2% of total worldwide RF connector shipments. Amphenol's 2019 RF sales represents 8.0% of the company's total sales for the year.

The third ranked RF connector manufacturer was TE Connectivity, with 2019 shipments of \$297.5 million. TE Connectivity's RF connector sales accounted for 8.3% of total 2019 worldwide

^{*}The above table includes company provided data, information collected from public sources, and Bishop estimates.

connector shipments. TE Connectivity's 2019 RF sales represents 3.0~% of the company's total sales for the year.

For additional information on the world RF Coax connector market, please refer to Bishop & Associates' recently published research report P-780-20, World RF Coax Connector Market.

Information compiled for this article was obtained from Bishop & Associates' 2020 version of the <u>Top 100 Connector Manufacturer's</u> research report. To learn more about companies that manufacture RF Coax connectors, and their ranking among the top 100 connector manufacturer's order your copy today.