

Top 100 Connector Manufacturers

Research Report M-121-21
August 2021





Bishop & Associates has just released a new ten-chapter research report providing a comprehensive analysis of the world's Top 100 Electronic Connector Manufacturers. This new report furnishes detailed statistics that benchmark the leading connector manufacturers by 2019/2020 total sales, sales by end-use equipment market, sales by product category, and many other key industry measurements. All

manufacturers are exhibited by 2020 sales and are ranked by region of the world with percent year-to-year change. This report provides all the key data needed to analyze the sales performance of each of the top 100 worldwide electronic connector suppliers.

The world's top 100 connector manufacturers recorded 2020 shipments of \$58.756 billion. This represented 93.7% of the worldwide connector market, up from 93.1% in 2019. The balance of the connector industry had 2020 shipments of \$4.435 billion and represented 6.3% of the total market.

Over the last decade, we have identified more than 750 connector manufacturers. Over time, many of these have been acquired by larger companies. In fact, if you were to review the list of top 100 connector companies in 2000 with the list of the top 100 connector companies in 2020, you would see that approximately 45% of the companies listed in 2000 were acquired by other companies. Many connector companies offer highly focused product offerings, or support niche markets or specific regions. We continue to discover additional connector companies, especially in China and other developing countries, as well as non-connector companies who are expanding their current product offering to include interconnect, or who are developing application specific connectors to support their other products.

The following table shows percent of sales for the top 100 connector manufacturers, and all other connector manufacturers by geographic region.

Top 100 by Geographic Region - 2020 Sales

Region	1 - 100 Sales	All Other Sales	Total World
North America	XX.X%	X.X%	XX.X%
Europe	XX.X%	X.X%	XX.X%
Japan	X.X%	X.X%	X.X%
China	XX.X%	X.X%	XX.X%
Asia Pacific	XX.X%	X.X%	XX.X%
ROW	X.X%	X.X%	X.X%
Total World	93.7%	6.3%	100.0%

TOP 100 CONNECTOR MANUFACTURERS

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Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://store.bishopinc.com>.

- ❑ **Report M-121-21** **2021 Top 100 Connector Manufacturers (August 2021) NEW**
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