Research Report P-799-22 September 2022





Report No: P-799-22 September 2022

The **2022** *World Cable Assembly Market* report offers an in-depth analysis of this growing and thriving industry. The worldwide cable assembly market will grow at a compound annual rate of 6.0% from 2022 to 2027. We are at the beginning of a period of high inflation, unstable world order, and slowing GDP growth unsettling the economies of the world. Regional GDP growth and regional market sector performance were primary drivers for the projections of the industry contraction/growth. Worldwide market share in the cable assembly market is beginning to stabilize and the shift overseas has slowed. The fastest growing market segment is Telecom/Datacom with a five-year CAGR of 7.5%. This market growth is primarily the



2022 World Cable Assembly Market

result of the need for expanded network infrastructure and conversion to 5G. The automotive market, the largest cable assembly market sector, will also continue to grow as the semiconductor shortages being resolved, and will spur growth in the industrial sector during the forecast period. After two decades of strong growth, China's cable assembly industry is now the largest in the world holding a market share of 30.8% in 2021. Will China continue to grow, however?

This 17-chapter, 214-page report provides a detailed analysis in US dollars for the years 2021 through 2027, by region, end-use equipment sector and cable assembly type. Our analysis is provided numerically and graphically, allowing the reader to easily view and understand upcoming trends.

The **2022** World Cable Assembly Market report includes analyses of important factors impacting the worldwide cable assembly market, as well as the economic trends and technology affecting each market sector within individual regions.

Benefits realized from this report include:

- A better understanding, in US dollars, of the size of the cable assembly market by region, market sector and product type.
- Insight into five-year growth rates by region, market sector and product type, allowing the reader to adjust, or realign, current business strategies to maximize future sales potential.
- A greater appreciation for the underlying economic elements that are driving and shaping the various market sectors.

The following tables and graph, with numbers redacted, show the type of analysis included in this report.

World Cable Assembly Market by Region 2021 to 2027

| | | | | | | | | 5 Year |
|---------------|-------|-------|-------|-------|-------|-------|-------|--------|
| Region | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | CAGR |
| North America | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| Europe | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| Japan | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| China | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| Asia Pacific | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| Rest of World | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |
| Total | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | \$0.0 | 0.0% |

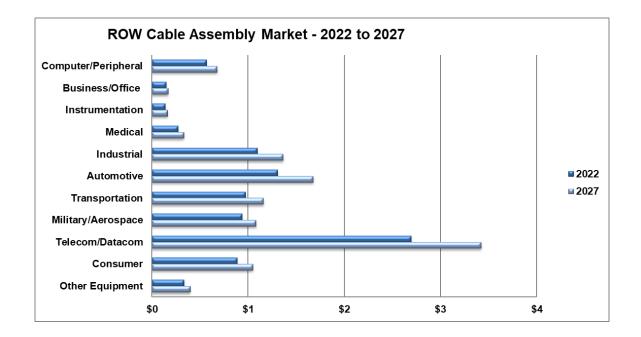
\$ Millions

World Cable Assembly Market Market Share by Region – 2021 to 2027

| | | | | | | | | 5 Year |
|---------------|------|------|------|------|------|------|------|--------|
| Region | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | CAGR |
| North America | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Europe | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Japan | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| China | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Asia Pacific | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Rest of World | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |
| Total | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% | 0.0% |

World Cable Assembly Market by Market Sector 2021 to 2027F

| Total Market | | | | | | | | 5-Year |
|------------------------|------|------|------|------|------|------|------|--------|
| Market Sector | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | CAGR |
| Computer/Peripheral | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Business/Office Equipt | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Instrumentation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Medical | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Industial | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Automotive | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Transportation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Military/Aerospace | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Telecom/Datacom | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Consumer | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Other Equipment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | 0% |
| \$ Millions | | | | | | | | |



World Cable Assembly Market by Product Type 2022

| 2022 Total Market | PCB | Rect- angular | RF | Circular | Telephone | Fiber Optics | avy uty | ower/Hi Voltage | Appl. Specific | Other | |
|----------------------|-----|------------------|-----|----------|-----------|-----------------|---------------|--------------------|-------------------|-------|-------|
| Market Sector | P | Re ang | ĸ | Circ | Telep | Fik Opi | Heavy Duty | Power/H Voltage | Ap Spe | Ð | Total |
| Computer/Peripheral | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Business/Office Eqpt | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Instrumentation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Medical | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Industrial | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Automotive | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Transportation | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Military/Aerospace | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Telecom/Datacom | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Consumer | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Other Equipment | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |
| Total | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 | \$0 |

\$ Millions

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Regions of the World

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