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Connector Prices Increases Predicted to be Minimal

Price Analysis

The Price Index for March/April is 3.933 and will be 3.100 six months from now.

Industry personnel *were asked, "In your opinion, what happened* to connector prices in the past six months, and what will happen during the next six months?" The results of the March/April survey are shown in the following table:

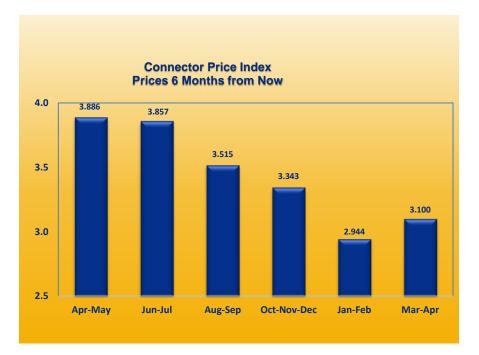
Change in Connector Prices

Price Change	Last 6 Months	Next 6 Months			
Change in Connector Prices					
Increase a lot	26.7%	0.0%			
Increase a little	46.7%	30.0%			
Stay the same	23.3%	50.0%			
Decrease a little	3.3%	20.0%			
Decrease a lot	0.0%	0.0%			
Total	100.0%	100.0%			
Mar/Apr	3.933	3.100			
Jan/Feb	3.694	2.944			
Oct/Nov/Dec	4.029	3.343			
Aug/Sep	4.031	3.515			

A price index above 3.000 means industry personnel believe prices have or will increase. Methodology: Increase A Lot = 5; Increase A Little = 4; Stay the Same = 3; Decline A Little = 2; Decline A Lot = 1 The following table displays the distribution of responses to the question of prices.

Prices	Last 6 Months	Next 6 Months
Decrease 1-2%	0.0%	10.0%
Decrease 3-4%	3.2%	10.0%
Decrease 5-6%	0.0%	3.3%
Decrease 7-8%	0.0%	0.0%
Decrease 9-10	0.0%	0.0%
Decrease >10%	0.0%	0.0%
Stay The Same	22.6%	46.7%
Increase 1-2%	6.4%	6.7%
Increase 3-4%	19.4%	13.3%
Increase 5-6%	19.4%	6.7%
Increase 7-8%	16.1%	3.3%
Increase 9-10%	3.2%	0.0%
Increase >10%	9.7%	0.0%
Total	100.0%	100.0%





Lead Times

Industry personnel were asked, "In your opinion, is lead time increasing, staying the same, or decreasing now and in 6 months from now?"

The following table provides the survey results, including distribution of responses:

Lead Times	Now	In 6 Months
Increase	10.4%	0.0%
Stay the Same	58.6%	63.3%
Decrease	31.0%	36.7%
Total	100.0%	100.0%
1 Week	0.0%	0.0%
2 Weeks	3.3%	3.2%
3 Weeks	0.0%	3.2%
4 Weeks	10.1%	16.1%
5 Weeks	3.3%	0.0%
6 Weeks	13.3%	16.1%
7 Weeks	6.7%	9.7%
8 Weeks	13.3%	9.7%
9 Weeks	0.0%	3.2%
10-12 Weeks	33.3%	29.1%
13-16 Weeks	16.7%	9.7%
>16 Weeks	0.0%	0.0%
Total	100.0%	100.0%
Average in Weeks - Mar-Apr	9.1	8.1
Average in Weeks - Jan-Feb	8.8	8.1
Average in Weeks - Oct-Nov-Dec	9.3	8.7
Average in Weeks - Aug-Sep	8.7	7.7

Order Lead Times on Connectors

Lead times are at 9.1 weeks now and forecast to be 8.1 in six months.