

2024 World Cable Assembly Market

Research Report P-799-24
February 2024



2024 World Cable Assembly Market

Report No: P-799-24
February 2024

The **2024 World Cable Assembly Market** report offers an in-depth analysis of this growing and thriving industry. The worldwide cable assembly market will grow at a compound annual rate of 6.3% from 2023 to 2028. We are in a time of unsettled inflation, high interest rates, slowing world GDP, and an unstable geopolitical atmosphere, all influences on the world cable assembly market. After two years of growth, the cable assembly market underwent a contraction in 2023. Will we continue to witness a decline in this market, or will the market rebound, influenced by growth in the automotive, military/aerospace, and telecom/datacom markets?



2024 World Cable Assembly Market

Worldwide market share in the cable assembly market is beginning to stabilize and the shift overseas has slowed. The fastest growing market segment is telecom/datacom with a five-year CAGR of 8.0%. This market growth is primarily the result of the need for expanded network infrastructure and conversion to 5G, which has not progressed at the speed many anticipated. The automotive market, the largest cable assembly market sector, will continue to grow despite the continued shortage of semiconductors. Much of this growth will be in specialized high-voltage cable assemblies found in hybrid plug-in vehicles. After two decades of strong growth, China's cable assembly industry remains the largest in the world, but not only will they lose some market share in the out years, but by the end of the forecast they will have gained a very small percentage, primarily driven by domestic demand.

This 17-chapter, 230-page report provides a detailed analysis in US dollars for the years 2022 through 2028, by region, end-use equipment sector, and cable assembly type. Our analysis is provided numerically and graphically, allowing the reader to easily view and understand upcoming trends.

The **2024 World Cable Assembly Market** report includes analyses of important factors impacting the worldwide cable assembly market, as well as the economic trends and technology affecting each market sector within individual regions.

Benefits realized from this report include:

- A better understanding, in US dollars, of the size of the cable assembly market by region, market sector, and product type.
- Insight into five-year growth rates by region, market sector, and product type, allowing the reader to adjust, or realign, current business strategies to maximize future sales potential.
- A greater appreciation for the underlying economic elements that are driving and shaping the various market sectors.

2024 World Cable Assembly Market

The following tables and graph, with numbers redacted, show the type of analysis included in this report.

**World Cable Assembly Market by Region
2022 to 2028**

Region	2022	2023	2024	2025	2026	2027	2028	5 Year CAGR
North America	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
Europe	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
Japan	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
China	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
Asia Pacific	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
Rest of World	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%
Total	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	0.0%

\$ Millions

**World Cable Assembly Market
Market Share by Region – 2023 to 2028**

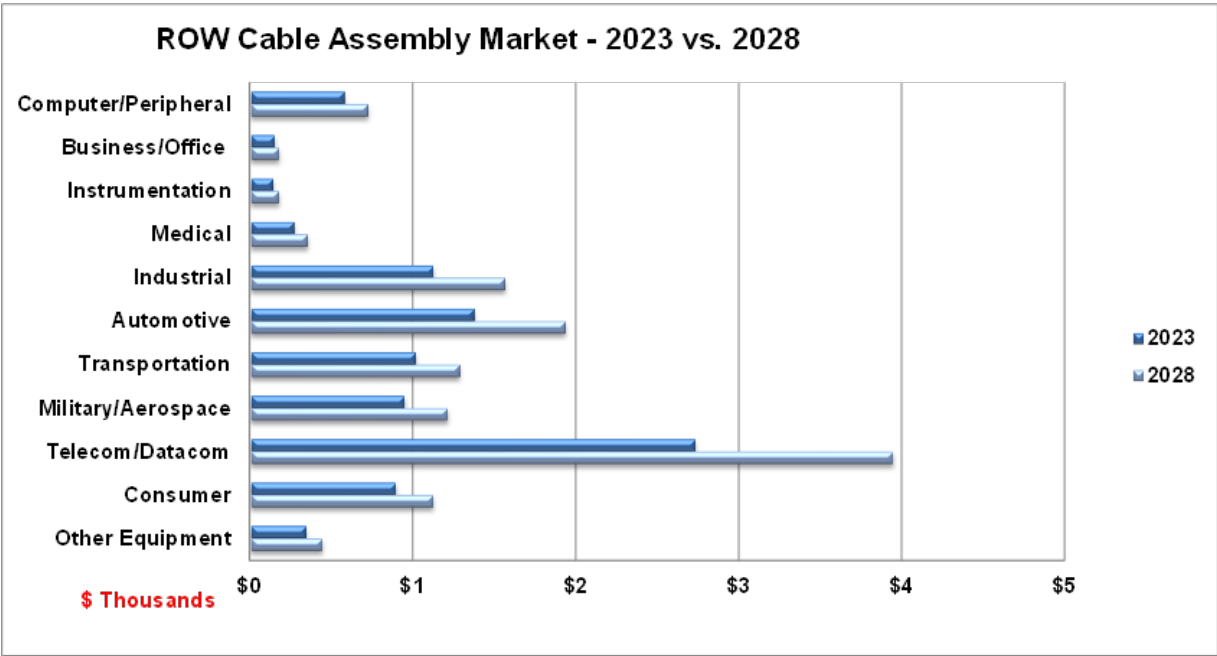
Region	2023	2024	2025	2026	2027	2028
North America	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Europe	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Japan	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
China	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Asia Pacific	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Rest of World	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%
Total	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%

**World Cable Assembly Market by Market Sector
2022 to 2028F**

Total Market								5 Year CAGR
Market Sector	2022	2023	2024	2025	2026	2027	2028	
Computer/Peripheral	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Business/Office Equipt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Instrumentation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Medical	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Industrial	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Automotive	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Transportation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Military/Aerospace	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Telecom/Datacom	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Consumer	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Other Equipment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%
Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	0%

\$ Millions

2024 World Cable Assembly Market



**World Cable Assembly Market by Product Type
2028F**

2028F ROW Market Sector	PCB	Rec- tangular	RF	Circular	Telephone	Fiber Optics	Heavy Duty	Power/High Voltage	Appl. Specific	Other	Total
Computer/Peripheral	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Business/Office Eqpt	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Instrumentation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Medical	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Industrial	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Automotive	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Transportation	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Military/Aerospace	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Telecom/Datacom	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Consumer	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other Equipment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

\$ Millions

2024 World Cable Assembly Market

Table of Contents

Chapter 1 – Scope, Objectives, and Methodology

Chapter 2 – Executive Summary

Worldwide Tables

Worldwide Cable Assembly Market by Region - 2022 to 2028F
Worldwide Cable Assembly Market - Market Share by Region
2022 to 2028
Worldwide Cable Assembly Market – Market Sector
Performance 2022 to 2028
Worldwide Cable Assembly Market – Year-Over-Year
Growth/Contraction 2023 to 2028

Chapter 3 - Introduction - World Cable Assembly Market

The World Cable Assembly Market by Region

Worldwide Cable Assembly Market by Region - 2022 to 2028
Worldwide Cable Assembly Market by Region - Year-Over-Year
Growth
Worldwide Cable Assembly Market by Region - Market Share by
Region
Worldwide Cable Assembly Market by Region - Value by Market
Sector, 2022 to 2028
Worldwide Cable Assembly Market by Region - Share by Market
Sector, 2022 to 2028
Worldwide Cable Assembly Market by Region - Year-Over-Year
Growth by Sector, 2023 to 2028

The World Economy and the Cable Assembly Market

Actual & Projected Annual GDP Growth - 2011 through 2031
Key Statistics for the Top 20 Countries, Descending Order by
Gross Domestic Product
Consumer Confidence

Chapter 4 - World Cable Assembly Market by Market Sector by Region

Worldwide Cable Assembly Market
Worldwide Cable Assembly Market Value by Market Sector -
2022 to 2028
Worldwide Cable Assembly Market Share by Market Sector -
2022 to 2028
Total Cable Assembly Market Value - 2023 versus 2028
North American Cable Assembly Market
North American Cable Assembly Market Value by Market Sector
– 2022 to 2028
North American Cable Assembly Market Share by Market Sector
– 2022 to 2028
European Cable Assembly Market
European Cable Assembly Market Value by Market Sector –
2022 to 2028
European Cable Assembly Market Share by Market Sector –
2022 to 2028
Japanese Cable Assembly Market
Japanese Cable Assembly Market Value by Market Sector –
2022 to 2028
Japanese Cable Assembly Market Share by Market Sector –
2022 to 2028
Chinese Cable Assembly Market
Chinese Cable Assembly Market Value by Market Sector – 2022
to 2028
Chinese Cable Assembly Market Share by Market Sector – 2022
to 2028
Asia Pacific Cable Assembly Market

Chapter 4 - World Cable Assembly Market by Market Sector by Region

Asia Pacific Cable Assembly Market Value by Market Sector –
2022 to 2028
Asia Pacific Cable Assembly Market Share by Market Sector –
2022 to 2028
Rest of World Cable Assembly Market
ROW Cable Assembly Market Value by Market Sector – 2022 to
2028
ROW Cable Assembly Market Share by Market Sector – 2022 to
2028
Brief Summary of Regional Market Sector Trends

Chapter 5 - Cable Assembly Market by Region by Product Types and Market Sector

2023 World Market Value for Cable Assemblies by Market
Sector by Product Type
2023 World Market Value for Cable Assemblies
Percent of Market-by-Market Sector by Product Type
2024F World Market Value for Cable Assemblies by Market
Sector by Product Type
2024F World Market Value for Cable Assemblies
Percent of Market-by-Market Sector by Product Type
2028F World Market Value for Cable Assemblies by Market
Sector by Product Type
2028F World Market Value for Cable Assemblies
Percent of Market-by-Market Sector by Product Type
World Market by Product Type by Market Sector – Delta 2022 to
2028

Regional Markets by Product Type by Market Sector

North American Market Tables

2023 North American Market Value for Cable Assemblies by
Market Sector by Product Type
2024F North American Market Value for Cable Assemblies by
Market Sector by Product Type
2028F North American Market Value for Cable Assemblies by
Market Sector by Product Type
2028F North American Market Value for Cable Assemblies
Percent of M-to-M by Product Type

European Market Tables

2023 European Market Value for Cable Assemblies by Market
Sector by Product Type
2024F European Market Value for Cable Assemblies by Market
Sector by Product Type
2028F European Market Value for Cable Assemblies by Market
Sector by Product Type
2028F European Market Value for Cable Assemblies Percent of
M-to-M by Product Type

Japanese Market Tables

2023 Japanese Market Value for Cable Assemblies by Market
Sector by Product Type
2024F Japanese Market Value for Cable Assemblies by Market
Sector by Product Type
2028F Japanese Market Value for Cable Assemblies by Market
Sector by Product Type
2028F Japanese Market Value for Cable Assemblies Percent of
M-to-M by Product Type

Chinese Market Tables

2023 Chinese Market Value for Cable Assemblies by Market
Sector by Product Type
2024F Chinese Market Value for Cable Assemblies by Market
Sector by Product Type

2024 World Cable Assembly Market

Chapter 5 - Cable Assembly Market by Region by Product Types and Market Sector

2028F Chinese Market Value for Cable Assemblies by Market Sector by Product Type
2028F Chinese Market Value for Cable Assemblies Percent of M-to-M by Product Type

Asia Pacific Market Tables

2023 Asia Pacific Market Value for Cable Assemblies by Market Sector by Product Type
2024F Asia Pacific Market Value for Cable Assemblies by Market Sector by Product Type
2028F Asia Pacific Market Value for Cable Assemblies by Market Sector by Product Type
2028F Asia Pacific Market Value for Cable Assemblies Percent of M-to-M by Product Type

ROW Market Tables

2023 ROW Market Value for Cable Assemblies by Market Sector by Product Type
2024F ROW Market Value for Cable Assemblies by Market Sector by Product Type
2028F ROW Market Value for Cable Assemblies by Market Sector by Product Type
2028F ROW Market Value for Cable Assemblies Percent of M-to-M by Product Type

Chapter 6 - Computers and Peripherals Market for Cable Assemblies

Computers & Peripherals Market for Cable Assemblies - 2022 to 2028
Computers & Peripherals Market for Cable Assemblies Market Share for 2022 to 2028
Computers & Peripherals Market for Cable Assemblies Year-Over-Year Growth for 2022 to 2028
Computers & Peripherals Market by Product Type 2023 through 2028
Overall Computer & Peripheral Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 7 - Business/Office Equipment Market for Cable Assemblies

Business/Office Market for Cable Assemblies - 2022 through 2028
Business/Office Market for Cable Assemblies Market Share 2022 through 2028
Business/Office Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Business/Office Market by Product Type 2023 through 2028
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 8 - Instrumentation Market for Cable Assemblies

Instrumentation Market for Cable Assemblies - 2022 through 2028
Instrumentation Market for Cable Assemblies Market Share for 2022 through 2028
Instrumentation Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Instrumentation Market by Product Type 2023 through 2028
Overall Instrumentation Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 9 - Medical Market for Cable Assemblies

Medical Market for Cable Assemblies - 2022 through 2028
Medical Market for Cable Assemblies Market Share for 2022 through 2028
Medical Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Medical Market by Product Type 2023 through 2028
Overall Medical Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 10 - Industrial Market for Cable Assemblies

Industrial Market for Cable Assemblies - 2022 through 2028
Industrial Market for Cable Assemblies Market Share for 2022 through 2028
Industrial Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Industrial Market by Product Type 2023 through 2028
Overall Industrial Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 11 -Automotive Market for Cable Assemblies

Automotive Market for Cable Assemblies - 2022 through 2028
Automotive Market for Cable Assemblies Market Share for 2022 through 2028
Automotive Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Automotive Market by Product Type 2023 through 2028
Overall Automotive Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028

2024 World Cable Assembly Market

Chapter 11 -Automotive Market for Cable Assemblies (cont.)

Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 12 - Transportation Market for Cable Assemblies

Transportation Market for Cable Assemblies - 2022 through 2028
Transportation Market for Cable Assemblies Market Share for 2022 through 2028
Transportation Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Transportation Market by Product Type 2023 through 2028 with 5-Year CAGR
Overall Transportation Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 13 - Military/Aerospace Market for Cable Assemblies

Military/Aerospace Market for Cable Assemblies - 2022 through 2028
Military/Aerospace Market for Cable Assemblies Market Share for 2022 through 2028
Military/Aerospace Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Military/Aerospace Market by Product Type 2023 through 2028 with 5-year CAGR
Overall Military/Aerospace Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 14 - Telecom/Datacom Market for Cable Assemblies

Telecom/Datacom Market for Cable Assemblies - 2022 through 2028
Telecom/Datacom Market for Cable Assemblies Market Share for 2022 through 2028
Telecom/Datacom Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Telecom/Datacom Market by Product Type 2023 through 2028
Overall Telecom/Datacom Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 15 -Consumer Market for Cable Assemblies

Consumer Market for Cable Assemblies - 2022 through 2028
Consumer Market for Cable Assemblies Market Share for 2022 through 2028
Consumer Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Consumer Market by Product Type 2022 through 2028
Overall Consumer Market Sector Trends
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028

Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028
Trends and Comments by Cable Assembly Type

Chapter 16 - Other Market for Cable Assemblies

Other Market for Cable Assemblies - 2022 through 2028
Other Market for Cable Assemblies Market Share for 2022 through 2028
Other Market for Cable Assemblies Year-Over-Year Growth for 2022 through 2028
Other Market by Product Type 2022 through 2028
North American Market by Product Type 2023 through 2028
European Market by Product Type 2023 through 2028
Japanese Market by Product Type 2023 through 2028
Chinese Market by Product Type 2023 through 2028
Asia Pacific Market by Product Type 2023 through 2028
ROW Market by Product Type 2023 through 2028

Chapter 17 - Definitions

Cable Assembly Types

Printed Circuit Board Cable Assemblies
Rectangular Cable Assemblies
RF Cable Assemblies
Circular Cable Assemblies
Telephone/Modular Cable Assemblies
Fiber Optic Cable Assemblies
Heavy Duty Assemblies
Power/High Voltage Assemblies
Application Specific Assemblies
Other Assemblies

Chapter 17 - Definitions (continued)

End-Use Equipment Segments

Computers & Peripheral Equipment
Business/Office/Education/Retail Equipment
Medical Equipment
Instrumentation Equipment
Industrial Equipment
Automotive
Transportation Electronics
Military/Aerospace
Telecom/Datacom
Consumer
Other Equipment

Regions of the World

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