Updated

History of M&A in the Connector Industry

Shrinking Footprints: Connector Industry Consolidation 1950s-2024

Research Report C-150-24
October 2024



Bishop & associates, inc.
Performance and Forecast of the World Connector Industry

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Shrinking Footprints: Consolidation in the Connector Industry

Report No: C-150-24
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Bishop and Associates has just released an updated version of their research report analyzing the history of mergers and acquisitions in the connector, cable, and cable assembly market. This research report, which looks at acquisitions by year, by acquiring type (manufacturer, distributor, or private equity firm), and by manufacturer, examines how mergers and acquisitions have changed the landscape of the connector, cable and cable assembly industry.



Since their founding in 1985, Bishop & Associates has tracked acquisitions in the connector industry. These include acquisitions by manufacturers of connectors or cable and wire, manufacturers who produce cable assemblies or wire harnesses, distributors that focus on connectors as part of their product offering, and private equity companies. During this period, more than 850 acquisitions of these types have been recorded.

Since the beginning of the 21st century, many of these acquisitions, particularly those of traditional connector manufacturers, have ventured outside of the standard connector arena. Connector manufacturers over that time have acquired companies that focused on sensors, antennas, complex medical equipment, raw materials, software, and vehicle-to-vehicle and vehicle-to-infrastructure applications. Others have focused on specific product types, such as fiber optics or ruggedized connector and cable assemblies.

This report also looks at the history of individual acquirers. Of the more than 850 acquisitions recorded, over 600 or 77% were initiated by manufacturers. These acquisitions, which represent over 190 different manufacturers, include many companies who later become targets of acquisitions themselves. It also examines the individual acquisition history of these manufacturers, providing the total number of acquisitions during the period and how these totals compare with other manufacturers' acquisition habits.

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Total Acquisitions by Year and Type

Year	Manufacturer	Distributor	Private Equity	Total Acquisitions
Prior to 2000	1XX	26	X	XX
2000	XX	2	X	XX
2001	X2	1	X	XX
2023	X	X	X	X
9 Mths 2024	X	X	X	X
Total	**6XX**	**XXX**	**XX.X%**	**8XX**
Percent of Total	**XX.X%**	**XX.X%**	**XX.X%**	**100.0%**

Amphenol Acquisitions by Year

Type	Company	Year	Acquisition Number
M	Amphenol acquires Carlisle Interconnect Technology	2024	XX
M	Amphenol acquired Lutze US	2024	XX
M	Amphenol acquired Times Fibers (from LPL)	1992	4
M	Amphenol acquired Socapex SA	1985	3
M	Amphenol acquired Advanced Circuit Technology	1998	2
M	Amphenol acquired AMP's Matrix Science line	1997	1

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Shrinking Footprints: Consolidation in the Connector Industry



Research Report C-150-24, ***M&A in the Connector Industry - 2024*** is available for $5,285. If you would like additional information about this report, or would like to place an order, please complete the following information, and e-mail, or mail it to Bishop & Associates, Inc. To place your order on our website: **https://bishop-research.com/**.

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at **https://bishop-research.com**.

☐ **Report C-150-24**	**History of M&A in the Connector Industry 1950s-2024 (October 2024) NEW**
☐ **Report M-121-24**	**2024 Top 100 Connector Manufacturers (August 2024) NEW**
☐ **Report P-520-24**	**The Rectangular Input/Output Connector Market 2024 (July 2024) NEW**
☐ **Report F-2024-01**	**Connector Industry Forecast (June 2024) NEW**
☐ **Report C-122-24**	**Connector Industry Yearbook (June 2024) NEW**
☐ **Report M-700-24**	**World Connector Market Handbook (March 2024) NEW**
☐ **Report P-799-24**	**World Cable Assembly Market (February 2024) NEW**
☐ **Report P-606-23**	**Connector Types and Technologies Poised for Growth (October 2023)**
☐ **Report M-720-23**	**European Connector Market 2021, 2022, 2023F and 2028F (June 2023)**
☐ **Report P-430-23**	**World Circular Connector Market 2023 (May 2023)**
☐ **Report P-780-23**	**World RF Coax Connector Market (January 2023)**
☐ **Report M-1200-22**	**Military Ground Vehicle Market for Connectors (October 2022)**
☐ **Report P-675-22**	**Copper and Fiber Connectivity in the Data Center (July 2022)**
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☐ **Report M-1010-22**	**World Automotive Connector Market (April 2022)**
☐ **Report P-420-22**	**IC Sockets – Systems & Connector Forecast 2020-2030 (January 2022)**
☐ **Report M-310-21**	**Instrumentation Market for Connectors (June 2021)**
☐ **Report P-410-21**	**Computer Server Market Trends and Connector Use 2020 – 2030 (May 2021)**

THE BISHOP REPORT - CONNECTOR INDUSTRY YEARBOOK

An annual corporate subscription to *THE BISHOP REPORT* (12 issues) is available for $2,950, which includes an unlimited number of subscribers and one PDF version of the ***Connector Industry Yearbook*** report (normally $1,500).
The Bishop Report subscription includes access, through ***Bishopinc.com***, to prior issues of The Bishop Report, 30-40 yearly News Briefs, Industry Financial Benchmarks, and various connector industry indices.

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