

Top 100 Connector Manufacturers

Research Report M-121-25
August 2025

Top 100



Top 100



Bishop & Associates has just released a new ten-chapter research report providing a comprehensive analysis of the world's Top 100 Electronic Connector Manufacturers. This new report furnishes detailed statistics that benchmark the leading connector manufacturers by 2023/2024 total sales, sales by end-use equipment market, sales by product category, and sales by region. All manufacturers are exhibited by 2024 sales and are ranked by region of the world with percentage year-to-year change. This report provides all the key data needed to analyze the sales performance of each of the top 100 worldwide electronic connector suppliers.

The world's top 100 connector manufacturers recorded shipments of \$70.060 billion in 2024. This represented 81.0% of the worldwide connector market, down from 82.4% in 2023. The balance of the connector industry had shipments of \$16.417 billion in 2024 and represented 19.0% of the total market.

Over the last decade, we have identified more than 750 connector manufacturers, many of which have been acquired by larger companies or consolidated to form new connector companies. In fact, if you were to review the list of top 100 connector companies in 2000 with the list of top 100 connector companies in 2024, you would see that a large percentage of the companies listed in 2000 were acquired by other companies. In fact, in just the last several years, names like CONEC, ERNI, Positronic, Genesis Connector Technology, and Winchester, all at one time, top 100 place holders have been acquired. It doesn't appear this consolidation will end anytime soon. In 2023 we lost Carlisle Interconnect (#24 in 2023) when they were acquired by Amphenol, and in 2025 we will lose CommScope (#25 in 2024) and AirBorn (#41 in 2024). CommScope will be folded in with Amphenol and AirBorn will become part of Molex.

These changes are allowing new companies to appear on Bishop's list of top 100 connector manufacturers. Companies like Qnnect, a portfolio company comprised of connector manufacturers such as Cristek, Fil-Con, Connectronics, and Meritec/Joy Signal, are now listed as the 27th largest connector manufacturer. And a company like Southwest Microwave, who offers a highly focused product offering, is now part of the top 100. As would be expected, we anticipate continuing to discover additional connector companies, especially in China and other developing countries, as well as non-connector companies who are expanding their current product offering to include interconnect, or who are developing application specific connectors to support their other products.

The table on the following page shows percent of sales for the top 100 connector manufacturers, and all other connector manufacturers by geographic region.

Top 100 by Geographic Region - 2024 Sales

Region	1 - 100 Sales	All Other Sales	Total World
North America	XX.X%	X.X%	XX.X%
Europe	XX.X%	X.X%	XX.X%
Japan	3.9%	0.8%	4.7%
China	XX.X%	X.X%	XX.X%
Asia Pacific	XX.X%	X.X%	XX.X%
ROW	2.2%	1.8%	3.9%
Total World	81.0%	19.0%	100.0%

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To Order the Top 100 Connector Manufacturers

Research Report M-121-25, *The Top 100 Connector Manufacturers – 2025* is available for \$5,285. If you would like additional information about this report, or would like to place an order, please complete the following information, and e-mail, or mail it to Bishop & Associates, Inc. To place your order on our website: <https://bishop-research.com/>.

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://bishop-research.com>.

- **Report M-121-25** **2025 Top 100 Connector Manufacturers (August 2025) NEW**
- **Report C-122-25** **Connector Industry Yearbook (June 2025) NEW**
- **Report F-2025-01** **Connector Industry Forecast (May 2025) NEW**
- **Report P-780-25** **World RF Coax Connector Market (April 2025) NEW**
- **Report M-700-25** **World Connector Market Handbook (March 2025) NEW**
- **Report C-150-24** **History of M&A in the Connector Industry 1950-2024 (October 2024) NEW**
- **Report P-520-24** **The Rectangular Input/Output Connector Market 2024 (July 2024) NEW**
- **Report P-799-24** **World Cable Assembly Market (February 2024)**
- **Report P-606-23** **Connector Types and Technologies Poised for Growth (October 2023)**
- **Report M-720-23** **European Connector Market 2021, 2022, 2023F and 2028F (June 2023)**
- **Report P-430-23** **World Circular Connector Market 2023 (May 2023)**
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- **Report P-675-22** **Copper and Fiber Connectivity in the Data Center (July 2022)**
- **Report T-800-22** **2022 North American Cable Assembly Manufacturers (May 2022)**
- **Report M-1010-22** **World Automotive Connector Market (April 2022)**
- **Report P-420-22** **IC Sockets – Systems & Connector Forecast 2020-2030 (January 2022)**
- **Report M-310-21** **Instrumentation Market for Connectors (June 2021)**
- **Report P-410-21** **Computer Server Market Trends and Connector Use 2020 – 2030 (May 2021)**

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