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Amphenol & TE Market Sectors CY 3Q25 Results and 4Q25 Outlook

Amphenol Corporation and TE Connectivity recently announced their calendar year 3Q25 results. The following table provides a comparison of their 3Q25 sales performance, and calendar 3Q25 outlook, by market sector.

Market	TE CY 3Q25 YOY	TE CY 3Q25 Organic YOY	TE Next Qtr Guidance	Amphenol CY3Q25 YOY	Amphenol CY 3Q25 Organic YOY	Amphenol Next Qtr Guidance
Automation & Connected Living¹	15%	11%	No Comment			
Automotive	4%	2%	Flat	13%	12%	Low SD Decrease
Commercial Aerospace				17%	8%	MID SD Increase
Communication Network				165%	25%	Low DD Decrease
Commercial Transportation	7%	5%	No Comment			
Digital Data Networks*	80%	79%	No Comment			
Energy	83%	24%	No Comment			
Industrial				21%	11%	Low SD Increase
IT/Data				128%	128%	Low SD Increase
Medical	-16%	-16%	No Comment			
Military				29%	23%	Mid SD Increase
Mil/Aero/Marine	9%	7%	No Comment			
Mobile Devices				3%	3%	MSD Increase
Sensors	-4%	-6%	No Comment			
Total YOY Results	17.0%	11.0%	17.0%	53.0%	41.0%	+39% to +41%

Pink shading indicates decline in YOY sales. Next quarter guidance is sequential unless otherwise stated. SD = Single-Digits, LDD = Low-Double-Digits.

MSD = Mid-Single-Digits, LSD = Low-Single-Digits, DD = Double-Digits, HT = High Teens, MT = Mid Teens, HSD = High-Single-Digit

Organic sales sales performance takes out the impact of actions such as acquisitions

Bishop & Associates' Comments

The table below shows actual calendar 3Q25, 4Q25 forecast, and total FY2025 forecast.

Sales Results & Forecast Amphenol, TE, & Industry

Company	3Q25	YOY Change	4Q25 Forecast	YOY Change	2025 Forecast	2024/2025 Change
Amphenol	\$6,194	53.4%	\$6,050	40.0%	\$22,710	49.2%
TE	\$4,749	16.7%	\$4,500	17.0%	\$17,926	13.1%
Industry	\$26,701	19.5%	\$23,895	9.6%	\$97,133	12.3%

\$ Millions.

Company 4Q25 forecast to midpoint. TE 2025 forecast number is based on past three quarters and forecast for upcoming quarter.
Note: Amphenol reported organic 3Q2025 growth of 41.0% versus actual growth of 53.4%. Amphenol YOY 3Q2025 change, 4Q202 and total 2025 forecast includes effect of acquisitions.

The industry grew +19.5% in the third quarter of 2025. Amphenol sales increased by +53.4%. TE's sales increased by +16.7%.

Amphenol forecasts an increase of between +39.0% and +41.0% in sales in the fourth quarter (the table above highlights the mid-range of their forecast). TE Connectivity expects their sales in the next quarter to be approximately \$4,500 million, which is up +17.0% year-over-year. Bishop is forecasting fourth quarter sales of \$23,895, which is a +9.6% year-over-year increase for the industry.

4Q23 Through 3Q25 Sales Results & 4Q25 Forecast Industry vs. TE & Amphenol

