

World Connector Market Handbook

Research Report M-700-26
March 2026

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World Connector Market Handbook

Report No: M-700-26
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WORLD CONNECTOR STATISTICS REGIONS – PRODUCTS – MARKET SECTORS 2016 – 2026F and 2031 FORECAST

Bishop & Associates has just released the 2026 edition of the World Connector Market Handbook. This comprehensive seven-chapter, 232-page report analyzes all aspects of the world electronic connector market. This report provides detailed connector statistics by top-level equipment sector and product category for North America, Europe, Japan, China, Asia Pacific, and the ROW region. Included is a complete chapter on worldwide connector industry results by region, top-level equipment sector, and product category. Data is provided for the years 2016 – 2025, and projections for 2026 and 2031 (including five-year CAGRs).

ANALYSIS OF THE WORLD ELECTRONIC CONNECTOR MARKET

With growth over \$12.7 billion in US dollars, connector industry sales increased +14.7% from 2024 to 2025. All six regions saw growth, with the greatest growth in the Asia Pacific region where sales grew +32.6%, followed by China where sales grew +17.3%. Not since 2010, when sales in the Asia Pacific region grew +38.3%, have we seen sales grow this strongly in the Asia Pacific region. Although all other regions saw sales increase, growth in the Japanese region was only +2.9%, followed by the ROW region where sales grew a mere +0.7%.

World Connector Market by Region 2024 to 2025 with Percent Change

Region	2024	2025	Percent Change
North America	\$20,124.7	\$21,975.6	9.2%
Europe	\$17,417.3	\$18,874.1	8.4%
Japan	\$4,035.8	\$4,154.3	2.9%
China	\$28,003.5	\$32,841.8	17.3%
Asia-Pacific	\$13,483.5	\$17,882.7	32.6%
ROW	\$3,412.9	\$3,436.1	0.7%
Total	\$86,477.7	\$99,164.6	14.7%

\$ Millions

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Regional Summary

Like in previous years, the mixed results in 2025 based on region of the world created a variety of changes to the five, 10-, and 20-year compound annual growth rates (CAGR). The continued low performance in Japan, heavily related to the value of the yen versus the dollar, increased the CAGR, but did not bring it out of negative territory, while the strong performance in all the other regions, increased the five-year CAGR when compared to the 10- and 20-year CAGRs. China who in past years has had the strongest CAGR, has seen it decline as connector sales although remaining positive, have seen lower growth than previously recorded, compounded by stronger growth in other regions.

Regional Growth Rates 2025 – 2026F

Region	2025	2026F	% Change	Past 5 Year CAGR	Past 10 Year CAGR	Past 20 Year CAGR
North America	\$21,975.6	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Europe	\$18,874.1	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Japan	\$4,154.3	\$X,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
China	\$32,841.8	\$XX,XXX.X	X.X%	X.X%	Y.Y%	ZZ.Z%
Asia-Pacific	\$17,882.7	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
ROW	\$3,436.1	\$X,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Total	\$99,164.6	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%

\$ Millions

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Europe	\$17,417.3	\$18,874.1	8.4%	X.X%	Y.Y%	Z.Z%
Japan	\$4,035.8	\$4,154.3	2.9%	X.X%	Y.Y%	Z.Z%
China	\$28,003.5	\$32,841.8	17.3%	X.X%	Y.Y%	ZZ.Z%
Asia-Pacific	\$13,483.5	\$17,882.7	32.6%	X.X%	Y.Y%	Z.Z%
ROW	\$3,412.9	\$3,436.1	0.7%	X.X%	Y.Y%	Z.Z%
Total	\$86,477.7	\$99,164.6	14.7%	9.6%	6.7%	4.9%

\$ Millions

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End-Use Equipment Sectors

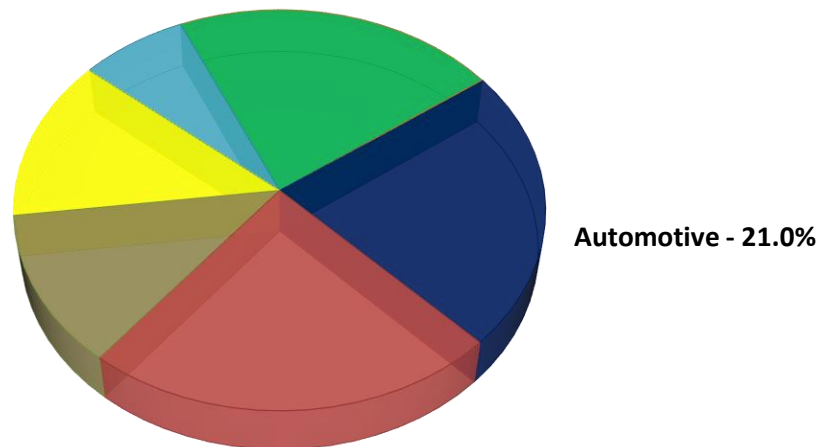
Telecom/datacom was the largest end-use equipment sector for electronic connector products with 2025 shipments of \$2X,XX0.7 million. Telecom/datacom was followed by automotive, where 2025 sales grew X.X% to \$2X,XXX.6 million. It is anticipated in 2026 that telecom/datacom will remain the largest end-use equipment sector, once again followed by automotive. Showing the smallest growth in 2025 was medical equipment, where sales grew to \$XXX.X million, an increase of +5.9% over 2024.

World Connector Market by Equipment Sector

Sector	2025	2026F	Percent Change
Computers & Peripherals	XX,XXX.X	\$X,XXX.X	Y.Y%
Business/Office Equipment	\$961.5	\$X,XXX.X	Y.Y%
Instrumentation	\$2,659.7	\$X,XXX.X	Y.Y%
Medical Equipment	\$2,924.1	\$X,XXX.X	Y.Y%
Industrial	\$12,362.3	\$X,XXX.X	Y.Y%
Automotive	XX,XXX.X	\$XX,XXX.X	Y.Y%
Transportation (non-auto)	\$6,690.9	\$X,XXX.X	Y.Y%
Military/Aerospace	\$5,833.9	\$X,XXX.X	Y.Y%
Telecom/Datacom	XX,XXX.X	\$XX,XXX.X	Y.Y%
Consumer	\$4,405.1	\$X,XXX.X	Y.Y%
Other	\$3,447.8	\$X,XXX.X	Y.Y%
Total	\$99,164.6	\$X,XXX.X	Y.Y%

\$ Millions

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://bishop-research.com>.

- ❑ **Report M-700-26** **World Connector Market Handbook (March 2026) NEW**
- ❑ **Report F-2025-02** **Connector Industry Forecast (December 2025) NEW**
- ❑ **Report M-121-25** **2025 Top 100 Connector Manufacturers (August 2025) NEW**
- ❑ **Report C-122-25** **Connector Industry Yearbook (June 2025) NEW**
- ❑ **Report P-780-25** **World RF Coax Connector Market (April 2025) NEW**
- ❑ **Report C-150-24** **History of M&A in the Connector Industry 1950-2024 (October 2024)**
- ❑ **Report P-520-24** **The Rectangular Input/Output Connector Market 2024 (July 2024)**
- ❑ **Report P-799-24** **World Cable Assembly Market (February 2024)**
- ❑ **Report P-606-23** **Connector Types and Technologies Poised for Growth (October 2023)**
- ❑ **Report M-720-23** **European Connector Market 2021, 2022, 2023F and 2028F (June 2023)**
- ❑ **Report P-430-23** **World Circular Connector Market 2023 (May 2023)**
- ❑ **Report M-1200-22** **Military Ground Vehicle Market for Connectors (October 2022)**
- ❑ **Report P-675-22** **Copper and Fiber Connectivity in the Data Center (July 2022)**
- ❑ **Report T-800-22** **2022 North American Cable Assembly Manufacturers (May 2022)**
- ❑ **Report M-1010-22** **World Automotive Connector Market (April 2022)**
- ❑ **Report P-420-22** **IC Sockets – Systems & Connector Forecast 2020-2030 (January 2022)**

THE BISHOP REPORT - CONNECTOR INDUSTRY YEARBOOK

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