

Double-Digit Sales Growth in the Last 12 Months Sets the Stage for a Strong 2026

March bookings increased by +49.6%, while billings increased by +21.1%.

Regional Performance:

Year-to-date, sales for March are positive in all regions. The greatest growth, as was seen in the last three months, is in the Asia Pacific region, where sales grew +40.3%, followed by China where sales increased +18.8%. Although still positive, the weakest growth was once again seen in the Japanese region where sales grew +3.5%. From a booking perspective, all regions showed positive year-over-year double-digit growth, with the greatest growth in the Asia Pacific region at +65.0%, followed by Europe at +59.4%. The least growth occurred in Japan, where sales grew +13.6% YOY and -3.9% sequentially. See page 5.

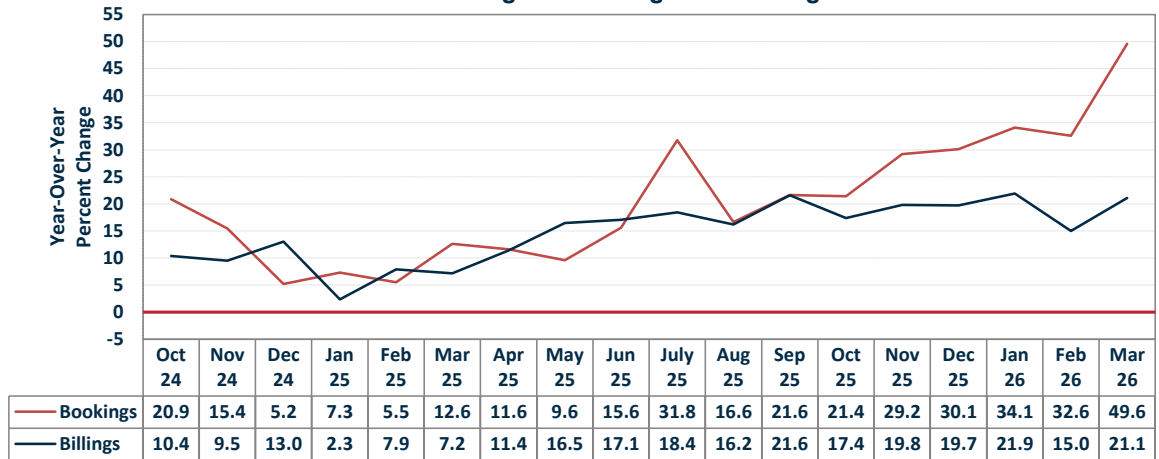
2026 Currency Impact:

The industry registered a YOY increase in sales in March 2026, of +21.1 in USD and +24.5% in local currency.

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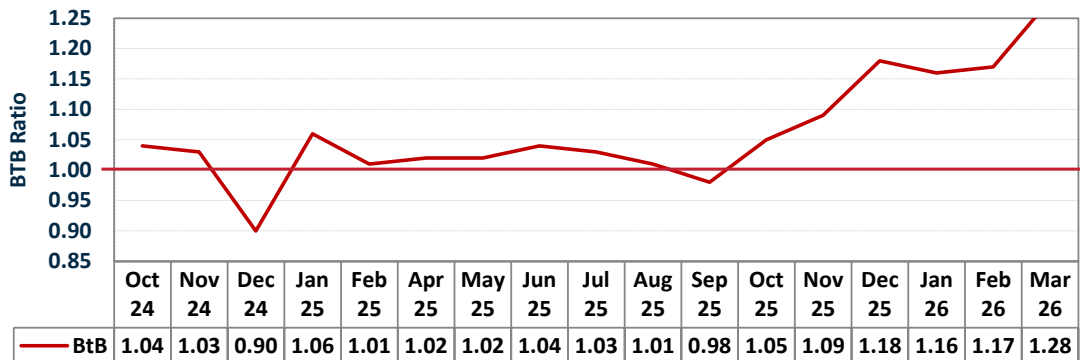
Connector Market Handbook Research Report

Bookings and Billings YOY Change



The book-to-bill ratio in March was 1.28, up from 1.17 in February. This is the 16th time in the last 18 months that the book-to-bill was over 1.00.

Connector Industry Book-to-Bill

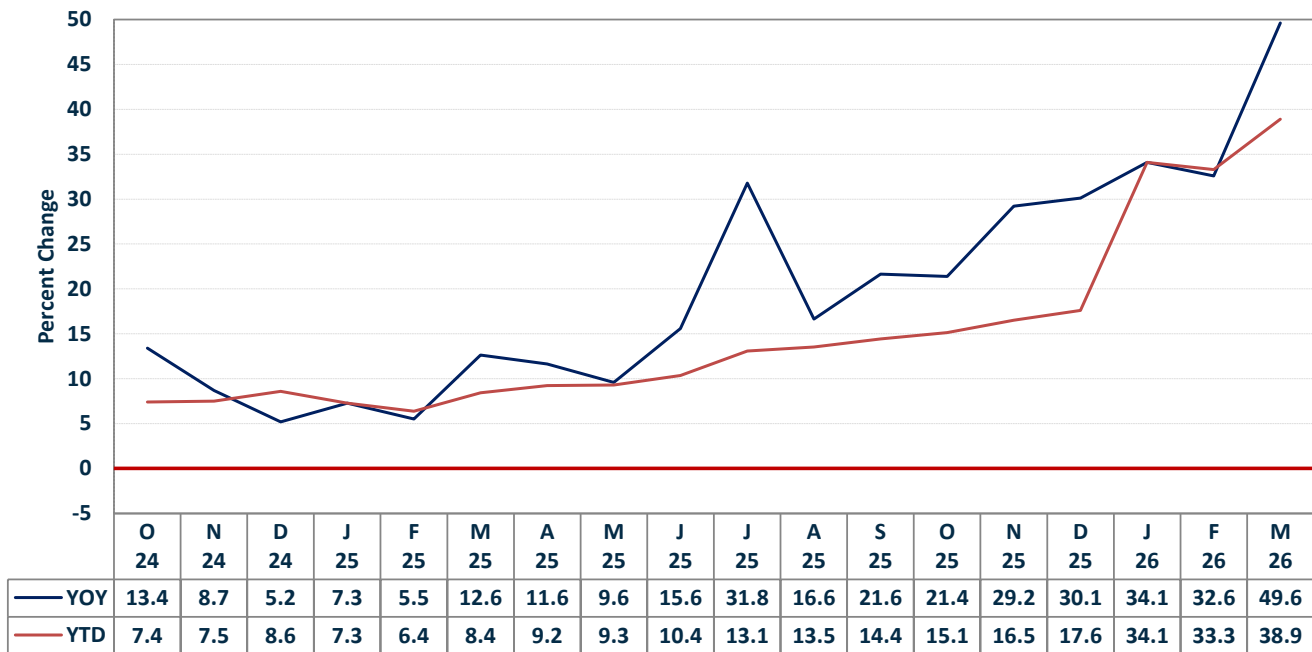


Booking Highlights and Conclusions

Sequential, Year-Over-Year, and Year-To-Date Bookings Percentage Change – 2024/2025/2026

Month	Sequential			Year-Over-Year			Year-To-Date		
	2024	2025	2026	2024	2025	2026	2024	2025	2026
Jan	9.1%	2.2%	5.3%	8.3%	7.3%	34.1%	8.3%	7.3%	34.1%
Feb	5.2%	5.6%	4.5%	6.8%	5.5%	32.6%	7.5%	6.4%	33.3%
Mar	-2.9%	2.2%	15.3%	-1.4%	12.6%	49.6%	4.4%	8.4%	38.9%
Apr	3.2%	-0.8%		10.2%	11.6%		5.8%	9.2%	
May	9.1%	11.9%		5.8%	9.6%		5.8%	9.3%	
Jun	-6.8%	-5.2%		11.3%	15.6%		6.7%	10.4%	
Jul	-5.8%	0.1%		4.4%	32.0%		6.4%	13.1%	
Aug	11.6%	5.3%		7.3%	16.6%		6.5%	13.5%	
Sep	-5.0%	-3.5%		8.7%	21.6%		6.8%	14.4%	
Oct	9.6%	3.8%		20.9%	21.4%		8.1%	15.1%	
Nov	4.9%	15.1%		15.4%	29.2%		8.8%	16.5%	
Dec	-21.6%	-7.8%		5.2%	30.1%		8.6%	17.6%	

Bookings - YOY and YTD

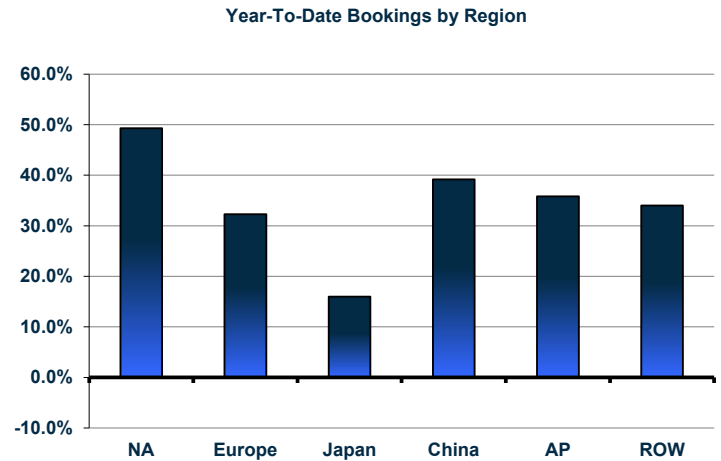


- March bookings increased +49.6% year-over-year.
- Orders increased +15.3% on a sequential basis in March.
- The book-to-bill ratio for March was 1.28, up from 1.17 in February.

Regional Performance: BOOKINGS

March 2026 Bookings

Region	Sequential	YOY	YTD
NA	7.8%	47.0%	49.3%
Europe	22.1%	59.4%	32.3%
Japan	-3.9%	13.6%	16.0%
China	29.0%	42.8%	39.2%
AP	7.8%	65.0%	35.8%
ROW	1.7%	52.2%	34.0%
Total	15.3%	49.6%	38.9%



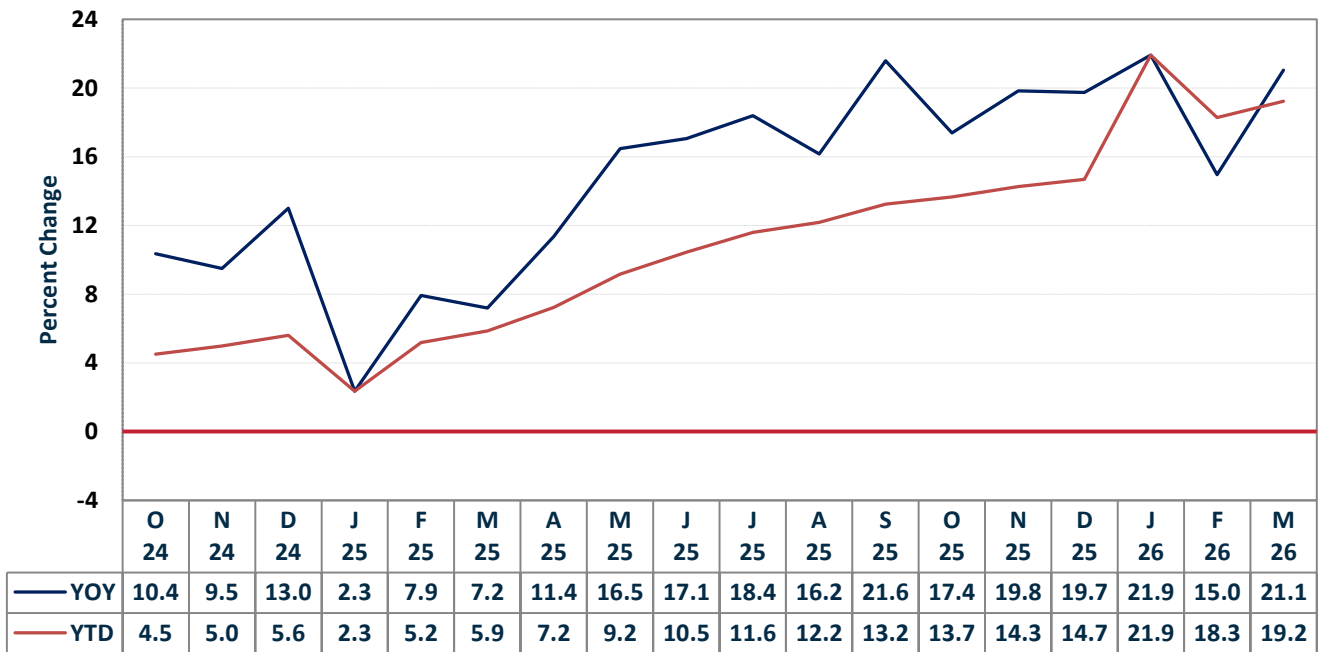
- Year-to-date, March bookings increased +38.9%, with the greatest growth in the North American region, where bookings increased +49.3%, followed by China with growth of +39.2% and the Asia Pacific region where bookings increased +35.8%. The lowest growth was seen in the Japanese region, where year-to-date bookings increased only +16.0%.
- From a year-over-year perspective, total world sales grew +49.6%, with the greatest growth in Asia Pacific region, at +65.0%, followed by the European region, where year-over-year bookings increased +59.4%. The smallest growth was seen in Japan, where year-over-year sales increased a modest +13.6%.
- Sequentially, sales grew in all regions except Japan, where sales decreased -3.9%. The greatest growth was in the Chinese region where sales increase +29.0%.
- Year-over-year total world order growth has now been positive for 24 consecutive months.

Billing Highlights and Conclusions

Sequential, Year-Over-Year, and Year-To-Date Billings Percentage Change – 2024/2025/2026

Month	Sequential			Year-Over-Year			Year-To-Date		
	2024	2025	2026	2024	2025	2026	2024	2025	2026
Jan	5.8%	5.5%	7.4%	3.5%	2.3%	21.9%	3.5%	2.3%	21.9%
Feb	2.8%	9.9%	3.6%	-1.0%	7.9%	15.0%	1.2%	5.2%	18.3%
Mar	0.4%	-0.1%	5.2%	-1.1%	7.2%	21.1%	0.4%	5.9%	19.2%
Apr	1.7%	1.1%		10.1%	11.4%		2.7%	7.2%	
May	4.3%	11.6%		2.8%	16.5%		2.7%	9.2%	
Jun	-4.9%	-6.9%		3.3%	17.1%		2.8%	10.5%	
Jul	1.8%	0.9%		7.1%	18.4%		3.4%	11.6%	
Aug	5.8%	7.4%		5.6%	16.2%		3.7%	12.2%	
Sep	-3.0%	-0.2%		5.1%	21.6%		3.9%	13.2%	
Oct	3.2%	-3.3%		10.4%	17.4%		4.5%	13.7%	
Nov	5.1%	10.4%		9.5%	19.8%		5.0%	14.3%	
Dec	-9.5%	-14.9%		13.0%	19.7%		5.6%	14.7%	

Billings - YOY and YTD

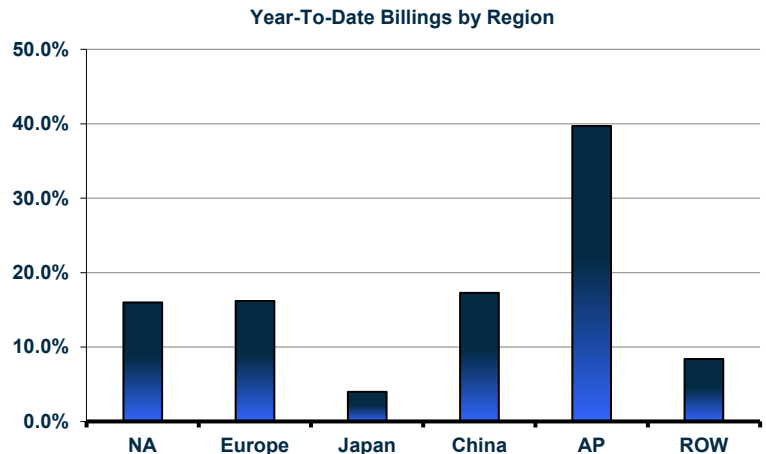


- March billings grew +21.1% year-over year and +19.2% year-to-date.
- Sequentially, March billings increased +5.2%.
- Year-over-year sales growth has now been positive for 24 consecutive months and year-to-date for 27 consecutive months.

Regional Performance: BILLINGS

March 2026 Billings

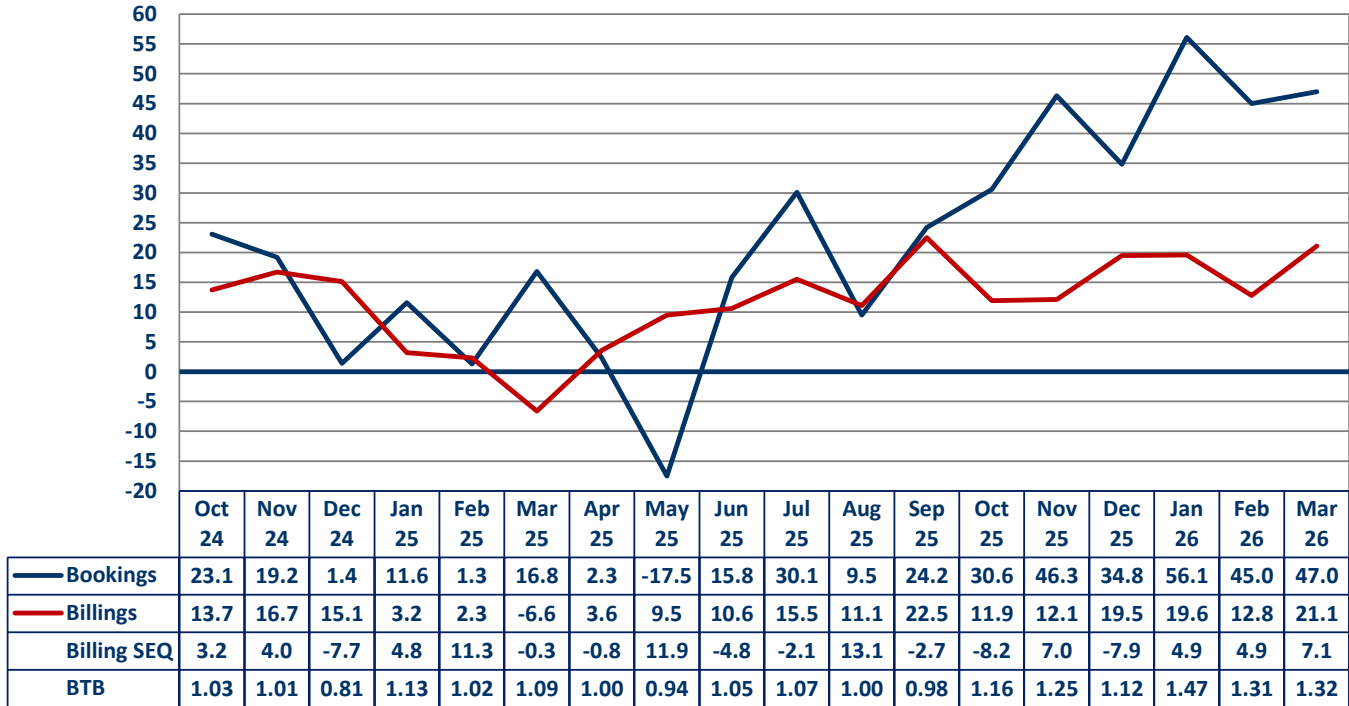
Region	Sequential	YOY	YTD
NA	7.1%	21.1%	17.8%
Europe	-6.5%	15.5%	16.0%
Japan	-2.4%	2.5%	3.5%
China	14.3%	21.8%	18.8%
AP	16.7%	41.3%	40.3%
ROW	-7.4%	14.5%	10.4%
Total	5.2%	21.1%	19.2%



- March connector sales increased by +21.1% compared to the same period last year, and +19.2% year-to-date.
- Sequentially, only half the regions showed an increase. The greatest increase was in the Asia Pacific region, at +16.7%, followed by the Chinese region, where sequential sales increased +14.3%. The greatest decline was seen in the ROW region, where sales decreased -7.4%, followed by the European region where sales decreased -6.5%.
- Year-over-year, all six regions saw an increase, with the greatest increase in the Asia Pacific region where sales increased +41.3%, followed by the Chinese region, where sales increased +21.8% and the North American region where sales increased +21.1%.

North America: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill (BTB) ratio is also displayed.

**North America Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**

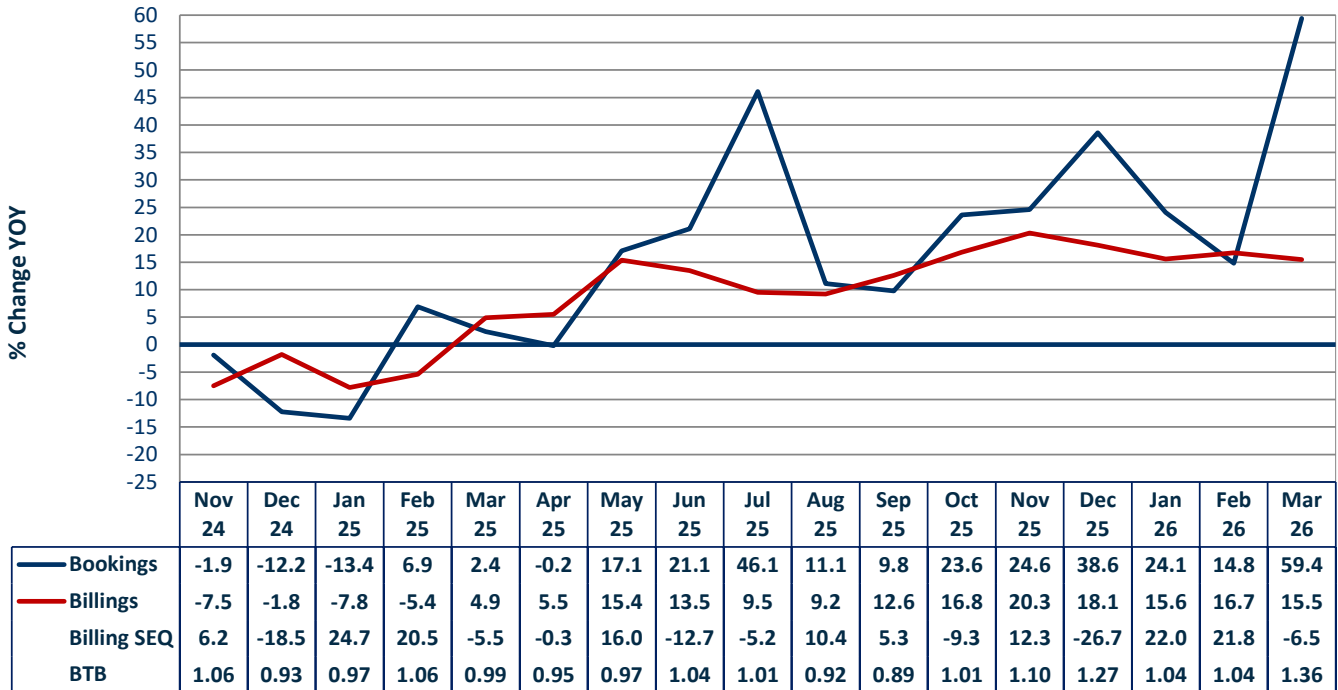


North America Performance

- Sales increased +21.1% year-over-year in March, while orders increased +47.0%, up from +45.0% in February. Sequentially, North American billings increased +7.1%, up from +4.9% the previous two months. The book-to-bill ratio increased to 1.32, up .01 from February's 1.31.
- The US unemployment rate fell to 4.3% in March 2026 from 4.4% in February, below market expectations of 4.4%. The number of unemployed decreased by 332,000 to 7.239 million, while total employment fell by 64,000 to 162.85 million, according to Trading Economics.
- In March, the Consumer Price Index for All Urban Consumers increased 0.9% on a seasonally adjusted basis in March, after rising 0.3% in February, the U.S. Bureau of Labor Statistics reported. Over the last 12 months, the all items index increased 3.3% before seasonal adjustment.
- The number of new vehicles sold in the U.S. in March 2026 (preliminary figures including estimates for GM/Stellantis/Telsa, etc.) aggregated by MarkLines as of April 2, totaled 1,397,835 units, down 12.3% year-over-year. March had one fewer selling days than a year earlier.
- U.S. consumer sentiment fell to a record low in April as households shrugged off a ceasefire in the war with Iran, remaining focused on the inflation fallout from the conflict. The University of Michigan's Surveys of Consumers said its Consumer Sentiment Index dropped to a final reading of 49.8 this month, an all-time low. The reading was a slight improvement, however, from the 47.6 reported earlier in the month, according to Reuters.

Europe: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill ratio is also displayed.

**Europe Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**



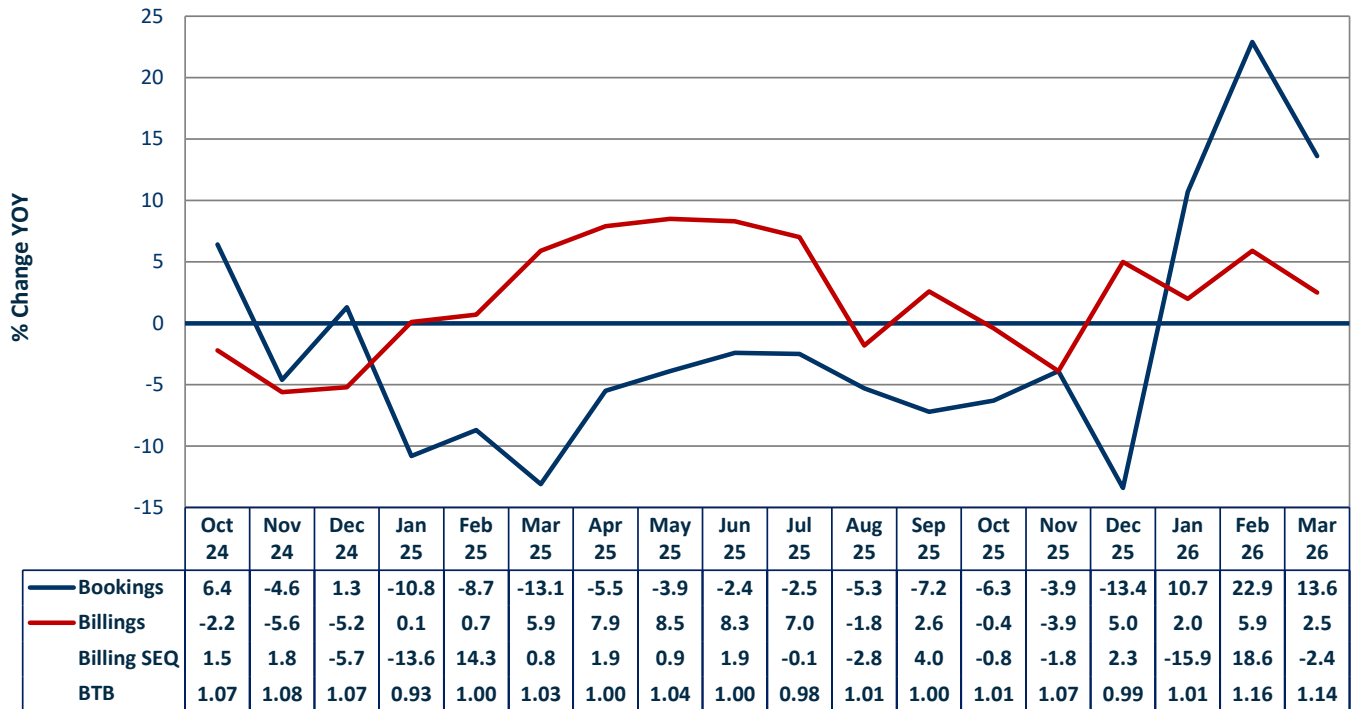
Europe Performance

- Bookings increased +59.4% in March. This is the sixth month in a row, with double-digit bookings. Billings increased by +15.5%, down from +16.7% in February. Sequentially, sales decreased by -6.5%, the first time since December 2025, that sequential billings showed a decrease. The book-to-bill ratio was 1.36, up from 1.04 in February.
- “EU passenger car registrations surged by 12.5% year-on-year to roughly 1.16 million units in March 2026, reaching a six-year high, driven by strong growth in major markets and high electric vehicle (EV) uptake”, according to the European Automobile Manufacturers’ Association (ACEA). “The battery-electric car market surged by nearly 50% in March, capturing a significant market share.”
- “The Euro Area seasonally adjusted unemployment rate edged up to 6.2% in February* 2026 from the all-time low of 6.1% in January, against market expectations that it would stay at 6.1%. The number of unemployed rose by 93,000 from the prior month to 10.919 million, according to Trading Economics.
- “The Eurozone Economic Sentiment Indicator (ESI) dropped to 96.6 in March 2026, down from a revised 98.2 in February and missing market forecasts of 96.8. The decline was fueled by rising inflation expectations tied to the Middle East conflict, with consumer confidence plunging (-16.3 vs. -12.3) as inflation fears surged 17.2 points to 43.4, the highest since July 2022”, according to Trading Economics.

**March readings not published at the time of this reporting.*

Japan: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill ratio is also displayed.

**Japan Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**

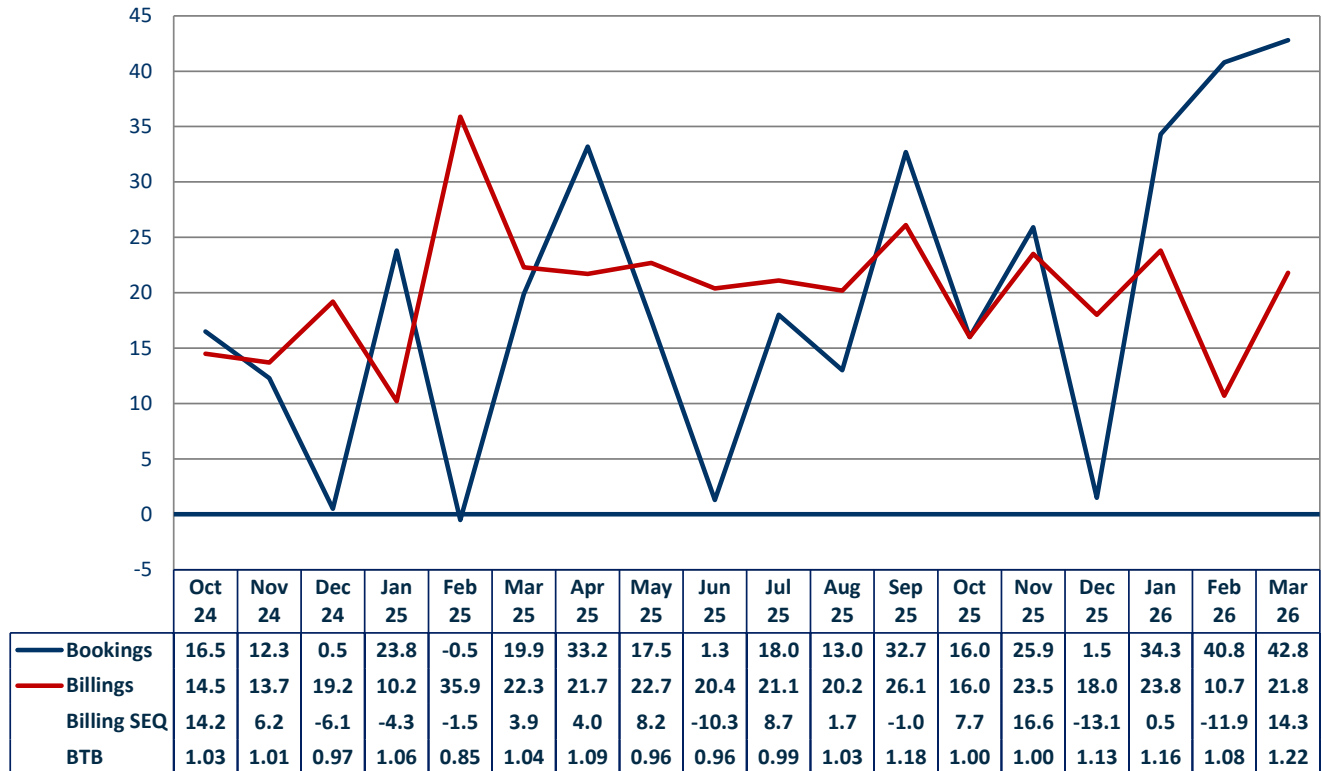


Japan Performance

- March year-over-year bookings increased +13.6%, down from +22.9% in February, while billings increased +2.5%, down from +5.9% in February. Sequentially, sales decreased -2.4%, down from +18.6% in February. Japan’s book-to-bill ratio decreased to 1.14, from 1.16 in February.
- “Core consumer prices in Tokyo’s central wards increased 1.8% YoY in Feb. 2026, easing from a 2% rise in Jan. and marking the softest pace since Oct. 2024. Inflation in Japan’s capital slowed for a third straight month, though it slightly exceeded market expectations of 1.7% according to Trading Economics.
- “Japan’s S&P Global Composite PMI fell to 52.4 in April 2026 from a final 53.0 in the prior month, flash data showed. It was the lowest reading since December despite marking the 13th straight month of private-sector expansion”, according to Trading Economics.
- “Japan’s labor market showed early signs of cooling in March, with the unemployment rate inching up to 2.7% from 2.6% a month earlier, according to data released by Statistics Bureau of Japan. The reading comes in slightly higher than market expectations”.
- New vehicle market in Japan in “March 2026 decreased 1.8% to 490,640 units according to Japan Automotive Dealers Association via MarkLines” .
- Exports climbed 11.7% from a year earlier in March, driven by robust demand from China and the US and rising prices, marking seven consecutive months of growth”, according to CNBC.

China: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill ratio is also displayed.

**China Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**

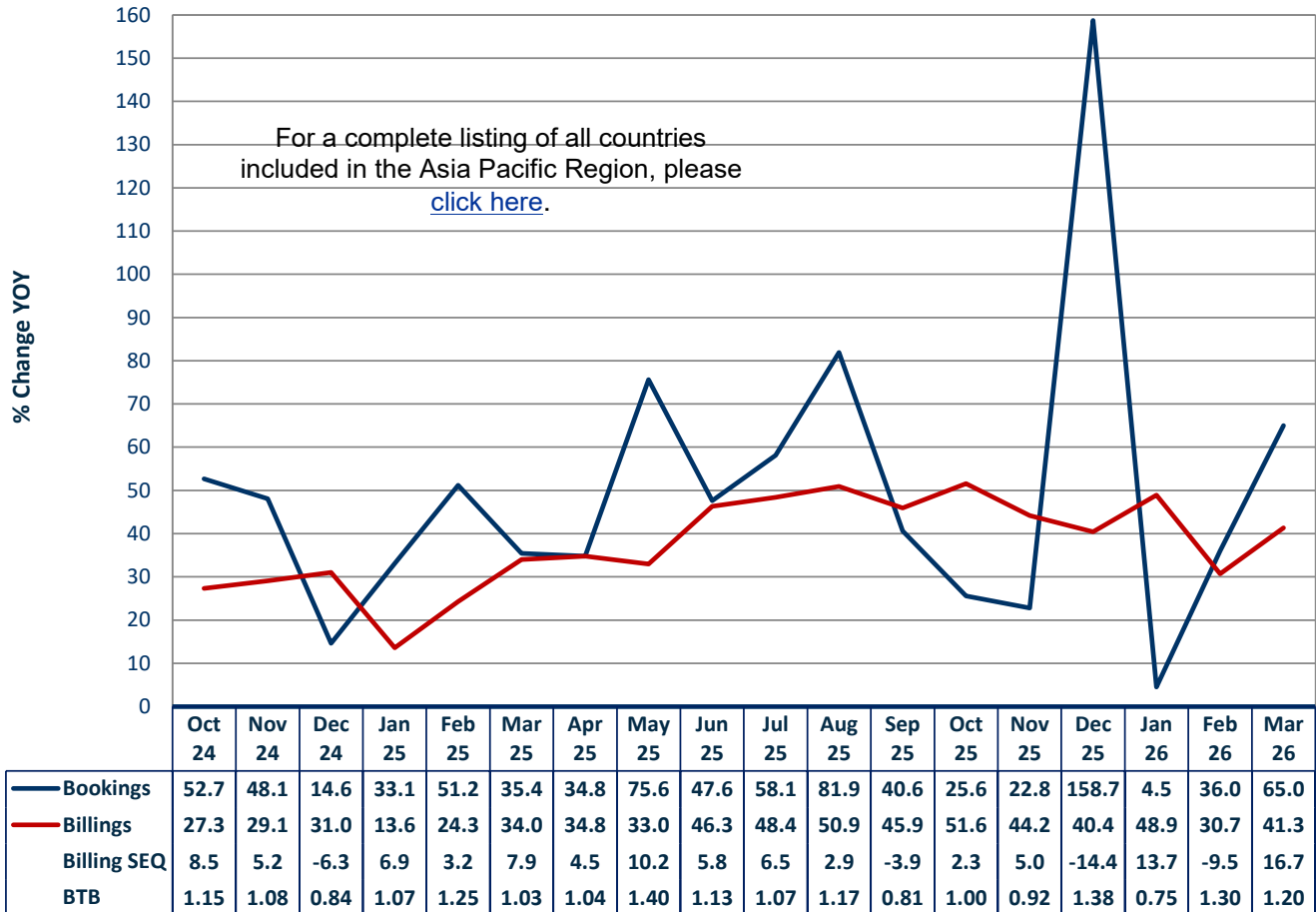


China Performance

- China's March sales grew +21.8% on a year-over-year basis. Bookings increased by +42.8% in March, while sequentially, sales increased by +14.3%. The book-to-bill increased to 1.22, up from 1.08 in Feb.
- In March 2026, China's "consumer price index (CPI) increased by 1.0% year on year and decreased 0.7% month on month," according to National Bureau of Statistics of China.
- "China's total vehicle sales fell 0.6% year-on-year to 2.899 million units in March 2026, after a downwardly revised 15.2% plunge in the previous month", according to data from the China Association of Automobile Manufacturers (CAAM).
- China's General Composite PMI fell to 51.5 in March 2026 from February's 33-month high of 55.4. Despite the decline, the reading remained broadly in line with the two-year average, indicating continued expansion with growth still supported across manufacturing and services", according to Trading Economics.
- "China's surveyed urban unemployment rate 5.4% in March 2026 from 5.3% in the previous month and above market expectations of 5.2%. This marked the highest reading in thirteen months", according to Trading Economics.

Asia Pacific: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill ratio is also displayed.

**Asia Pacific Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**

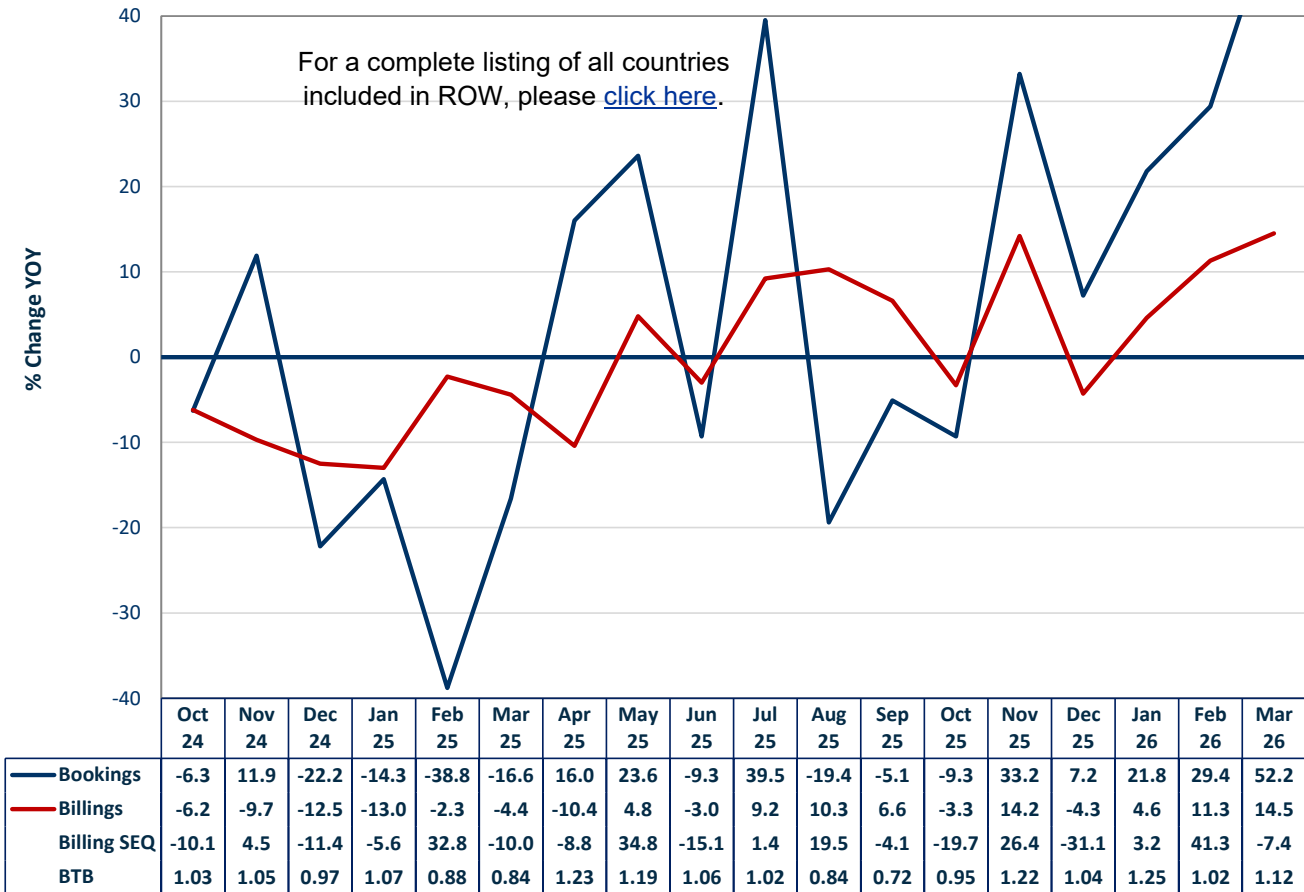


Asia Pacific Performance

- Year over year, March orders were up +65.0%, a strong increase over February's +36.0% growth. Billings increased by +41.3%, up from +30.7% in February. Sequentially, sales increased by +16.7%. The book-to-bill ratio dropped to 1.20 in March after climbing to 1.30 in February.
- "India's wholesale prices rose 3.88% year-on-year in March, its fastest pace in over three years, driven by higher prices of oil, food and manufactured products, government data showed on Wednesday", according to Reuters.
- "The HSBC India Manufacturing PMI rose to 55.9 in April 2026 from 53.9 in March, signaling a stronger improvement in factory conditions, flash data showed. Output and new orders expanded at faster rates, supported by improved demand, capacity expansion, and technology investment", according to Trading Economist.
- South Korea's exports rose 48.3% year-on-year in March to USD 86.1 billion, while imports increased 13.2% to \$60.4 billion, resulting in a \$25.7 billion surplus, according to the data compiled by the Ministry of Trade, Industry and Resources.

Rest of World: The following chart displays the year-over-year percentage change in bookings and billings for the last 18 months. The monthly book-to-bill ratio is also displayed.

**ROW Bookings and Billings
Year-Over-Year Percentage Change
& Book-To-Bill Ratio**



Rest of World Performance

- Orders increased by +52.2% in March, the fourth time in the last five months when bookings were in double-digits. Billings increased by +14.5% year-over-year, up from +11.3% in Feb. Sequentially, sales decreased by -7.4%, down from last month's +41.3% The book-to-bill ratio was 1.12.
- "Brazil's annual inflation rate rose to 4.14% in March 2026, up from 3.81% in February and slightly above market forecasts of 4.0%", while their S&P Global Manufacturing PMI edged up to 49.0 in March from 47.3 in February, marking the slowest contraction since May 2025 but remaining below 50.0 for the 11th consecutive month. New orders fell sharply, though at the slowest pace since December, as weak demand, Middle East tensions, and constrained budgets weighed on sales. Export orders stabilized after 11 months of decline, with some firms accessing new markets via US tariffs, though Argentina and China sales fell", according to Trading Economics.
- "South Africa's seasonally adjusted Absa Purchasing Managers' Index (PMI) rose to 49 in March from 47.4 in February, but the reading still pointed to the sixth consecutive month of contraction in the country's manufacturing sector", according to Trading Economics.

Regional Summary Snapshot

The following table shows a snapshot of the performance of each region. The table displays the latest metric available, and the trend of the metric compared to prior months/quarters.

	North America	Europe	Japan	China	Asia Pacific	ROW
GDP Growth YOY	2.2 to 2.4% Steady	0.9 to 1.3% Steady	1.3 to 1.5% Steady	4.5 to 5.0% Up	N/A	N/A
Industrial Production Growth	0.5% Down	0.4% Down	2.1% Down	5.7% Up	N/A	N/A
Manufacturing PMI*	52.4 Steady	51.6 Up	51.6 Down	50.4 Up	N/A	N/A
Inflation Rate	3.3% Up	2.6% Up	1.5% Up	1.0% Down	N/A	N/A
Unemployment Rate	4.3% Down	6.2% Up	2.7% Steady	5.4% Up	N/A	N/A
Retail Sales Growth YOY	1.4% Up	1.7% Down	1.0% Down	1.7% Down	N/A	N/A
Mar. Connector Sales	21.1%	15.5%	2.5%	21.8%	41.3%	14.5%
YTD Connector Sales	17.8%	16.0%	3.5%	18.8%	40.3%	10.4%
Mar. Connector Orders	47.0%	59.4%	13.6%	42.8%	65.0%	52.2%
YTD Connector Orders	49.3%	32.3%	16.0%	39.2%	35.8%	34.0%

* Purchasing Manager Index - Below 50 is contracting factory activity

Key Take Aways:

- In direct comparison to February, in March all regions but North America saw retail sales growth down. GDP growth in all four main regions also shows steady growth year-over-year, with China actually showing GDP up.
- Except for North America, where unemployment was actually down, the unemployment rate in all other regions was up or flat, with Europe showing the greatest unemployment, followed by China.
- In March, bookings were up in all regions in the double-digit range, with the greatest growth year-over-year in Asia Pacific and year-to-date in North America, followed by China.

The Industry Backlog Is 14.1 Weeks

March 2026 was another great month for the connector industry. Orders totaled \$11,790 million, up +49.6% over the same period in 2025. Sales were \$9,171 million, up +21.1%.

The industry shipped \$2,085 million per week in March. Assuming the same weekly shipments, the industry has 14.1 weeks of backlog (ending backlog \$29,363 million divided by \$2,085 million).

Industry Backlog

	Full Year 2025	Mar 2026
BtB Ratio	1.00	1.28
Beginning Backlog	\$21,287	\$24,067
YTD Bookings	\$101,868	\$32,099
YTD Billings	\$99,088	\$26,803
Ending Backlog	\$24,067	\$29,363
Backlog in Weeks	12.6	14.1

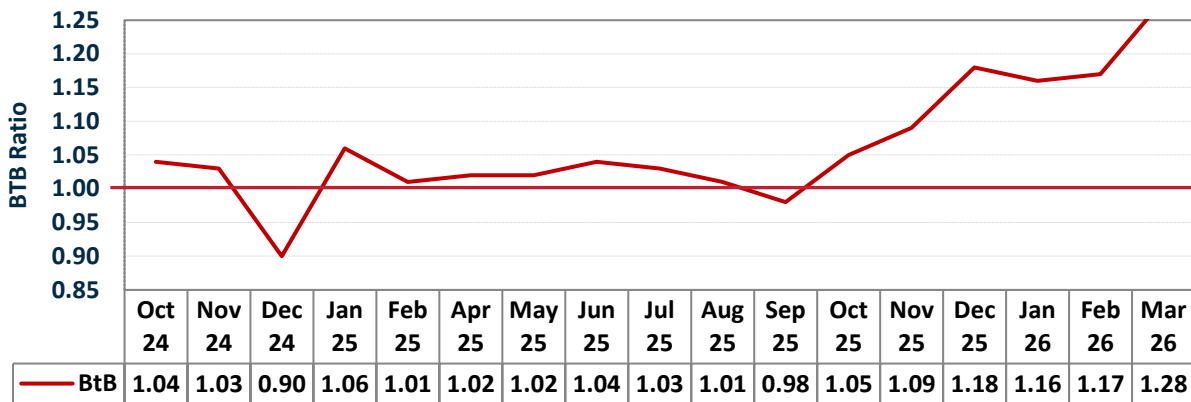
\$ Millions

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Connector demand continues to be very strong year-over-year. This marks 10 months in a row when orders achieved double-digit growth.

The following chart displays the book-to-bill ratio (BtB) for the last 18 months. You will note that during that time frame, the book-to-bill ratio has been over 1.00 16 out of the 18 months, or 88.9% of the time.

Connector Industry Book-to-Bill



Currency Fluctuations Reduce Performance between USD and Local Currency

The dollar consistently fluctuates against the euro, the yen, and the yuan. The following table measures the impact for March 2025 versus March 2026 and shows results for these three currencies.

**Change in Local Currency to One USD
2025 YTD versus 2026 YTD**

Currency	2025	2026	% Change
Euro	0.9269	0.8642	7.3%
Yuan	7.2510	6.8928	5.2%
Yen	149.1755	158.7016	-6.0%

Europe, China, and Japan account for approximately 60% of world connector sales. Currency fluctuation against the US dollar can have a significant impact on our reporting of sales performance in US dollars.

The following table shows March YOY performance by region in US dollars and local currencies.

**Industry Sales Performance
March 2026
USD-vs-Local Currencies**

Region	U.S.\$	Local Currency
North America	21.1%	21.1%
Europe	15.5%	24.6%
Japan	2.5%	-8.1%
China	21.8%	28.3%
Asia Pacific	41.3%	41.3%
ROW	14.5%	14.5%
World	21.1%	24.5%

Connector sales in March of 2026 increased +24.5% when measured in local currencies, versus an increase of +21.1% in US dollars.

2026 Outlook: Historical Analysis

Since 2010, the connector industry's first quarter sales averaged 24.5% of full year sales. We shipped \$26,803 million connectors in the first quarter of 2026 (1Q26). Should history repeat, full year 2026 sales would be \$109,400 million. This is +10.3% growth over 2025 sales of \$99,165.

Over this same period (2010-2025), the highest percentage of full-year sales the first quarter accounted for was 25.5%. The lowest was 23.1%. Using the industry's historical performance, we can calculate a range of possible outcomes.

Historical Forecast Analysis

1Q Range	Percent Full Year	1Q26 Sales	Full Year 2026 Fcast	Percent Growth
High	25.5%	\$26,803	\$105,110	6.0%
Medium	24.5%	\$26,803	\$109,400	10.3%
Low	23.1%	\$26,803	\$116,630	17.6%

\$ Millions

Historical performance suggests the industry will have 2026 sales of \$105,110 to \$116,630 million for sales growth in the range of 6.0% to 17.6%.

The following table provides Bishop's forecast for 2026 by region.

2024, 2025, and 2026F Connector Sales By Region with Percent Change

Region	2024	2025	Percent Change	2026F	Percent Change
North America	\$20,124.7	\$21,975.6	9.2%	\$23,759.5	8.1%
Europe	\$17,417.3	\$18,874.1	8.4%	\$20,117.6	6.6%
Japan	\$4,035.8	\$4,154.3	2.9%	\$4,250.7	2.3%
China	\$28,003.5	\$32,841.8	17.3%	\$36,692.5	11.7%
Asia-Pacific	\$13,483.5	\$17,882.7	32.6%	\$22,172.0	24.0%
ROW	\$3,412.9	\$3,436.1	0.7%	\$3,538.4	3.0%
Total World	\$86,477.7	\$99,164.6	14.7%	\$110,530.7	11.5%

\$ Millions

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The following table provides our 2026 projection by quarter.

2024, 2025, and 2026F Connector Sales By Quarter with Percent Change

Quarter	2024 Actual	2025 Actual	YOY Change	2026 Forecast	YOY Change
1Q	\$21,281	\$22,587	6.1%	\$26,803	18.7%
2Q	\$21,042	\$23,950	13.8%	\$27,200	13.6%
3Q	\$22,353	\$26,701	19.5%	\$29,701	11.2%
4Q	\$21,802	\$25,850	18.6%	\$26,827	3.8%
Total	\$86,478	\$99,088	14.6%	\$110,531	11.5%

\$ Millions

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Connector Sales & Order Trends

Connector orders have exhibited a double-digit increase for 10 consecutive months. Sales have shown a double-digit increase for the last 12 consecutive months. We are in a historical period of time for connector demand.

**2025 Orders and Sales
Growth in 2025 by Month
Percentage Change**

Month	Orders	Sales
January	7.3%	2.3%
February	5.5%	7.9%
March	12.6%	7.2%
April	11.6%	11.4%
May	9.6%	16.5%
June	15.6%	17.1%
July	32.0%	18.4%
August	16.6%	16.2%
September	21.6%	21.6%
October	21.4%	17.4%
November	29.2%	19.8%
December	30.1%	19.7%
Year-to-Date	17.6%	14.7%

**2026 Orders and Sales
Growth in 2026 by Month
Percentage Change**

Month	Orders	Sales
January	34.1%	21.9%
February	32.6%	15.0%
March	49.6%	21.1%
April		
May		
June		
July		
August		
September		
October		
November		
December		
Year-to-Date	38.9%	19.2%

Note: The numbers may vary slightly from those previously published by Bishop Reports because of adjustments from participating companies.

Connector demand is strong. We have recorded 24 consecutive months of growth in both orders and sales, allowing us to continue to believe 2026 will be a good year for the connector industry!

Caution: The industry has gone through demand bubbles in the past. It is possible that demand created by AI is excessive. Should this be reality, companies may be over booking to assure they receive the necessary product to meet current and anticipated manufacturing schedules. Some order cancellations may occur in future months.

Significant Events

March 2026 News

Manufacturing Bounces Back in March Amid Price and War Woes

U.S. manufacturing activity expanded in March for the third consecutive month, growing at a slightly faster pace despite mounting geopolitical and pricing pressures. The Institute for Supply Management (ISM) reported that the overall U.S. economy also continued its expansion for the 17th consecutive month.

Susan Spence, chair of the ISM Manufacturing Business Survey Committee, noted that the Manufacturing PMI registered 52.7% in March, a 0.3 percentage-point increase from February's reading of 52.4%. Spence explained, "In March, U.S. manufacturing activity remained in expansion territory, growing at a slightly faster pace than the month before." A reading above 50% indicates an expansion in the sector, and the current level corresponds to a 1.8% annualized increase in real gross domestic product (GDP).

Demand, output, and employment are still mixed

Key manufacturing indicators presented a complex picture at the close of the first quarter. The New Orders Index expanded for the third straight month, though it cooled to 53.5%, down 2.3 percentage points from February. Conversely, the Production Index grew at a faster rate, registering 55.1%, which is 1.6 percentage points higher than the prior month.

The employment picture remained subdued, with the Employment Index contracting for the 30th consecutive month. The index slipped slightly by 0.1 percentage point to 48.7%. Spence said, "55% indicated that managing headcounts remains the norm at their companies, as opposed to hiring."

Inflationary pressures are increasingly weighing heavily on manufacturers. The Prices Index took another massive leap, registering 78.3% in March, a 7.8 percentage-point jump from February and its highest reading since June 2022.

The manufacturing sector's ongoing recovery faces a new headwind following the escalation of the conflict in Iran, which has become a primary concern for supply executives. March marked the first ISM report where panelists cited the Iran war as a new impact on their business. According to Spence, 64% of comments were negative, with about 40% citing the war in the Middle East and roughly 20% pointing to tariffs.

This geopolitical tension is already affecting operations and sentiment. An executive in the Fabricated Metal Products sector observed, "We're seeing steady increases in activity, but geopolitical issues and the Iran war are already waning sentiment."

Meanwhile, the Supplier Deliveries Index indicated further slowing for the fourth consecutive month, rising to 58.9%, a 3.8 percentage-point increase from February, signaling extended lead times and supply chain complications. Despite these headwinds, the broader manufacturing economy showed resilience, with 13 manufacturing industries reporting growth in March.

Gartner Forecasts Worldwide IT Spending to Grow 13.5% in 2026

Strong Growth Driven by Sustained Momentum Across AI Infrastructure and Software

Worldwide IT spending is expected to reach \$6.31 trillion in 2026, up 13.5% from 2025, according to the latest forecast by Gartner, Inc., a business and technology insights company.

“This latest forecast underscores the accelerating momentum in AI infrastructure and advanced memory,” said **John-David Lovelock**, Distinguished VP Analyst at Gartner. “As **AI** workloads scale, data center investment is ramping rapidly, which in turn is driving increased demand for high-performance compute. This dynamic is creating meaningful growth opportunities for companies delivering AI-optimized processors, accelerators, and enabling technologies.”

Data center systems spending is set to see the largest growth in 2026 at 55.8%. IT services, including application implementation and managed services, **infrastructure** implementation and managed services and IaaS, is forecast to see the largest overall spending, surpassing \$1.87 trillion in 2026.

Compared to **Gartner’s previous forecast**, Gartner is predicting a stronger-than-anticipated growth in global IT spending, driven by sustained momentum across AI infrastructure, software, and IaaS. These shifts are reinforcing a multi-speed IT market, with hyperscaler purchases and AI-centric software segments significantly outperforming more traditional categories.

Hyperscale cloud demand is fueling a sharp increase in server and data center investment, with spending on data center systems projected to surpass \$788 billion in 2026 with growth accelerating well beyond prior expectations. At the same time, GenAI continues to drive outsized gains in software, particularly in GenAI model development, where spending growth is forecast to more than double year-over-year.

Device spending is also rising, reaching an estimated \$856 billion, though growth is being moderated by **higher memory costs** that are lifting average selling prices and constraining replacement cycles in lower-margin segments.

“Together, these dynamics highlight a widening divergence across IT markets, as AI infrastructure and GenAI software see substantial upward revisions while device growth reflects ongoing cost and pricing pressures,” said Lovelock.

PC Market Posts Modest Growth in Early 2026 Despite Memory Shortages and Economic Strain

The global PC market entered 2026 with modest growth, even as deteriorating macroeconomic conditions and memory shortages put fresh pressure on the supply chain. According to preliminary data from IDC, worldwide shipments reached 65.6 million units in the first quarter of the year – a 2.5% increase from the same period in 2025.

The growth came despite a convergence of headwinds, including weakening economic indicators and a persistent memory shortage that has reverberated across the tech supply chain. IDC's latest analysis attributes the uptick partly to pre-emptive purchasing by vendors and customers ahead of expected memory price hikes, as well as continued upgrades driven by lingering migration from Windows 10 and a wave of new device launches.

Jean Philippe Bouchard, research vice president with IDC's Worldwide Mobile Device Trackers, noted that the coming months will expose differences in vendors' operational resilience. He said 2026 will likely be marked by shifting market share as manufacturers with stronger access to memory resources and broader product portfolios gain an edge over competitors struggling with supply constraints.



"IDC believes that demand will be met by PC vendors who have best secured access to memory and with a device portfolio capable of addressing all price tiers of the market," Bouchard said. The firm expects vendors that maintain tight control over sourcing and inventory to capture greater share as commodity components become more difficult to obtain.

While the first quarter registered positive growth, IDC cautions that the underlying trend is slowing rapidly. The report indicates that each major region has started to show signs of weakening demand as device prices rise and macroeconomic conditions soften. The slowdown could intensify through the rest of the year if manufacturing and logistics costs continue to climb.

Global PC Shipments Grow 3.2% YoY in Q1 2026 on Pre-emptive Buying Before Memory-led Price Increases

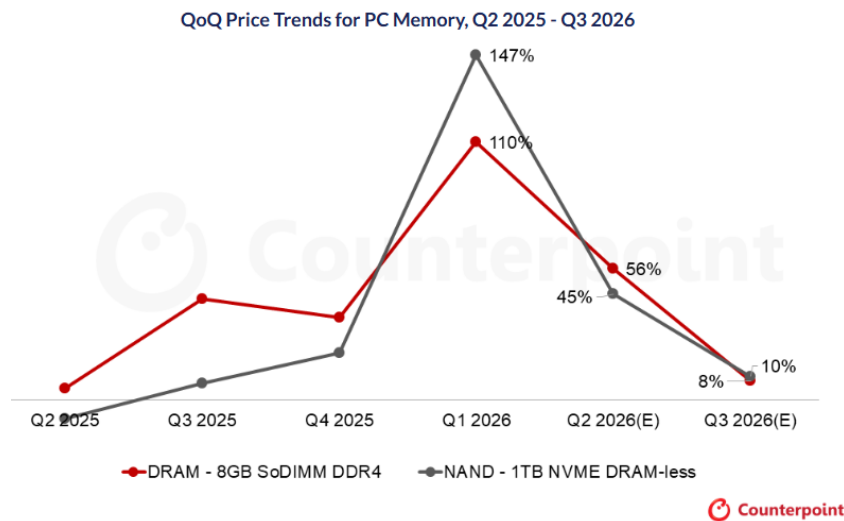
- *Global PC shipments grew 3.2% YoY in Q1 2026 to reach 63.3 million units, driven by pre-emptive buying before memory-led price increases hit the retail level, and the necessary hardware refreshes caused by the termination of Windows 10 support.*
- *Lenovo, Dell, Apple and Asus saw YoY growth in shipments, and an increase in market share.*
- *2026 will serve as a critical test of market resilience, where survival depends on an OEM's ability to secure a reliable supply chain while successfully pivoting from low-margin models to more sustainable mid-to-high-end portfolios.*

Global PC shipments grew 3.2% YoY in Q1 2026 to reach 63.3 million units, according to Counterpoint Research's preliminary PC shipment data. The growth was fueled by two key drivers – pre-emptive buying before memory-led price increases hit the retail level, and the necessary hardware refreshes caused by the termination of Windows 10 support.

The competitive landscape saw major players capitalizing on the refresh cycle, with several companies posting double-digit YoY percentage growth:

- **Lenovo** maintains its market leadership, with shipments rising 9% YoY in Q1 2026 to 16.5 million units, achieving a 26% market share and marking the highest first-quarter performance on record.
- **HP** saw a 5% YoY decline in shipments, yet it maintained a substantial lead over the third-placed vendor.
- **Dell** saw an 8% YoY increase driven by replacement demand within the commercial sector.
- **Apple's** shipments jumped 11% YoY in Q1 2026, delivering 6.7 million units thanks to the initial shipments of the new MacBooks in March. Looking ahead, the ramp-up in production and delivery of these models is set to drive even more significant growth in the following quarter.
- **Asus** recorded the most explosive YoY growth, surging by an impressive 20% to reach 4.8 million units, driven by solid consumer notebook demand.

Together, these top five vendors captured nearly 80% of the global PC market, underscoring continued consolidation at the high end. Smaller OEMs, by contrast, saw flat or declining volumes.



“According to Counterpoint’s **Memory Price Tracker and Forecast**, PC memory prices surged nearly twofold in Q1 2026 compared to the previous quarter, and this upward trend is expected to persist through Q2 2026 at a moderated pace. The aggressive expansion in AI infrastructure investment is driving up overall component costs, which will likely impact the pricing of CPUs and other key components in PC. Ultimately, the sustained upward pressure on costs and the resulting hike in retail prices are expected to have a significant negative impact on the PC market’s growth in 2026.”

While higher prices may provide some ASP (average selling price) uplift, the projected YoY drop in shipment volumes will result in revenue declines for most of the OEMs. However, around 40% of the current installed base still consists of Windows 10 or older systems, suggesting that a significant portion of devices still require upgrades. Consequently, the PC market’s decline is likely to be less pronounced compared to other consumer electronics segments.

Furthermore, with the launch of Qualcomm’s second-generation chipsets and the steady rollout of AI-capable CPUs from Intel and AMD, the demand for AI PCs is set for sustained growth.

Gartner Says Worldwide PC Shipments Increased 4% in First Quarter of 2026

Worldwide PC shipments totaled 62.8 million units in the first quarter of 2026, a 4% increase from the first quarter of 2025, according to preliminary results by Gartner, Inc., a business and technology insights company.

“The 4% year-over-year PC shipment growth in the first quarter of 2026 was artificially inflated,” said **Rishi Padhi**, Research Principal at Gartner. “It was not due to genuine demand, but instead because of vendors’ and channel distributors’ increase of inventory levels ahead of expected price hikes in the second quarter of 2026 driven by rapidly rising **memory price inflation (memflation)**, as well as **DRAM and NAND flash component costs**. This is especially true for lower-margin products.”

The growth exhibited in the first quarter of 2026 is also relative to a high first quarter in 2025, which was already inflated due to front-loading ahead of U.S. tariffs.

There were no major changes for the top four PC vendors in worldwide PC shipments, while ASUS overtook Acer to be number five in vendor rankings during the first quarter of 2026 (see Table 1). Among the top three, Lenovo and Dell both increased their market share, while HP Inc. lost market share.

Table 1: Preliminary Worldwide PC Vendor Unit Shipment Estimates for 1Q26 (Thousands of Units)

Company	1Q26 Shipments	1Q26 Market Share (%)	1Q25 Shipments	1Q25 Market Share (%)	1Q26-1Q25 Growth (%)
Lenovo	16,645	26.5	15,199	25.2	9.5
HP Inc.	12,142	19.3	12,766	21.1	-4.9
Dell	10,337	16.5	9,608	15.9	7.6
Apple	6,684	10.6	5,933	9.8	12.7
ASUS	4,210	6.7	3,801	6.3	10.8
Acer	4,001	6.4	3,853	6.4	3.9
Others	8,780	14.0	9,205	15.2	-4.6
Total	62,800	100.0	60,365	100.0	4.0

Notes: Data includes desktop and laptop PCs that are equipped with Windows, macOS and Chrome OS. All data is estimated based on a preliminary study. Final estimates will be subject to change. The statistics are based on shipments selling into channels. Numbers may not add up to totals shown due to rounding.

Source: Gartner (April 2026)

OLED Monitor Shipments Jumped 92% in 2025, and Asus is Leading the Charge

According to TrendForce's latest data, shipments of OLED monitors saw massive growth in 2025. Manufacturers shipped a total of 2.7 million units, marking a 92% increase compared to the previous year. The consulting firm noted that the impressive momentum has been largely sustained by substantial promotional campaigns from major industry brands.

TrendForce's latest estimates largely reflect the market trends that emerged during the third quarter. Despite potential burn-in concerns, both gamers and professionals are increasingly adopting OLED technology in their setups. 27-inch models featuring a 240Hz refresh rate and QHD resolution have become particularly popular, offering an attractive price-to-performance ratio. Newer QHD models with higher refresh rates (280Hz) are expected to further reinforce this trend.

The firm reported that Asus maintains its market-leading position, capturing 21.6% of total OLED shipments in 2025. The Taiwanese manufacturer leverages several OLED monitors across its three main product lines, targeting gaming (ROG), professional creativity (ProArt), and mobile productivity (ZenScreen) segments.

After being overtaken by Asus in the third quarter, Samsung still retained its second-place position by year's end. The Korean giant captured a 19.3% market share, bolstered by strong offerings in the 27-inch, 180Hz segment and year-end promotions for massive 49-inch Ultra HD models. Samsung continues to exert competitive pressure across both mainstream and high-end segments, suggesting it could eventually reclaim the top spot.

Chipmakers on Track to Meet only 60% of AI memory Demand by 2027

Big Tech players and hyperscalers are buying up virtually every memory chip they can secure, and even that isn't enough to satisfy demand driven by AI. The conversation has shifted from short-term shortages to a more structural question: how long it will take manufacturers to catch up. The answer, increasingly, looks like years. A recent report from Nikkei Asia yet again highlights how tight the market has become. It centers on the ongoing memory shortage, which is expected to persist until chipmakers have both the capacity and the facilities to meet demand for AI-focused components from hyperscale customers.

The industry's largest players, including South Korean giants Samsung and SK Hynix, alongside US firm Micron, are ramping up investment in new fabs. Even so, analysts estimate that by the end of 2027, supply will meet only about 60% of demand for high-bandwidth memory products.

Samsung and Apple Grew in Q1 2026 as Global Smartphone Shipments Decline 4.1%

According to preliminary data from the International Data Corporation (IDC) Worldwide Quarterly Mobile Phone Tracker, global smartphone shipments decreased 4.1% year-over-year (YoY) to 289.7 million units in the first quarter of 2026 (1Q26). This broke the 10 consecutive quarters growth streak that the market had seen since mid-2023. We expect the first quarter slowdown to be a mild precursor for what lies ahead in 2026 as the supply constraints around memory and price increases further dampen the market growth.

Despite the current market challenges, Samsung and Apple - the two leading companies - were also the only two companies in the global top five to register a YoY growth. Their strong focus on premium and higher leverage with memory suppliers has them better positioned to manage this crisis and gain market share. As the smartphone market shifts towards higher price points to offset increasing bill of materials (BOM) costs, all vendors continue to face intense pressure, especially the ones with higher exposure to low-end devices. Despite this, Xiaomi, OPPO and vivo largely retained their market positions this quarter, with only marginal share losses.

- **Samsung** reclaimed the top position in Q1 2026, primarily due to strong demand for the new Galaxy S26 Ultra. This led to a 3.6% YoY increase in shipments compared to the previous year, despite the later launch. The Ultra's performance was enhanced by its consistent pricing compared to its predecessor. Additionally, the earlier release of the mid-range A-Series helped fill volume gaps from the S26's later arrival and drive growth.
- **Apple** secured second place, driven by the strong performance of the iPhone 17 series, which saw significant growth in China of over 30%. This led to a 3.3% year-over-year increase in global sales for Q1. Although demand remains robust, supply disruptions and a reduction in channel support in some key markets have hindered growth.

Top 5 Companies, Worldwide Smartphone Shipments, Market Share, and Year-Over-Year Growth, Q1 2026 (Preliminary results, shipments in millions of units)

Company	1Q26 Shipments	1Q26 Market Share	1Q25 Shipments	1Q25 Market Share	Year-Over-Year Change
1. Samsung	62.8	21.7%	60.6	20.1%	3.6%
2. Apple	61.1	21.1%	59.1	19.6%	3.3%
3. Xiaomi	33.8	11.7%	41.8	13.8%	-19.1%
4. OPPO	30.7	10.6%	34.1	11.3%	-9.9%
5. vivo	21.2	7.3%	22.7	7.5%	-6.8%
Others	80.1	27.6%	83.6	27.7%	-4.2%
Total	289.7	100.0%	302.0	100.0%	-4.1%

Source: IDC Quarterly Mobile Phone Tracker, April 14, 2026

China Exports Growth in March Misses Estimates, Imports Surge Most in Over Four Years

China's export growth declined to a six-month low in March as the Middle East conflict hit global demand outlook, while imports logged their strongest growth in more than four years.

Exports rose at 2.5% in U.S. dollar terms last month from a year earlier, China customs data showed Wednesday, missing Reuters-pollled analysts' median estimate for an 8.6% growth and weakening from the combined 21.8% surge in the first two months of the year.

Imports surged 27.8% in March from a year ago, marking the strongest growth since November 2021, sharply beating expectations for a 11.2% rise, and accelerating from 19.8% in the prior two months combined.

China releases combined trade data for January and February due to fluctuations around the Lunar New Year, the country's biggest holiday, which follows the agrarian calendar.

The world's second-largest economy has remained reliant on trade for its growth despite rising tensions with the U.S. and higher tariffs. Net exports accounted for about a third of China's economy last year.

Asia/Pacific AI and GenAI Spending to Reach \$370 Billion by 2029, Growing 5x

According to the IDC's Worldwide AI and Generative AI Spending Guide, AI and generative AI (GenAI) spending in Asia/Pacific, including China and Japan, is projected to grow from \$73 billion in 2024 to \$370 billion by 2029, representing a fivefold increase at a compound annual growth rate (CAGR) of 38.4%. GenAI is the fastest-growing segment, expected to reach approximately \$175 billion by 2029 at a 68.2% CAGR, making up nearly half (47.4%) of all AI spending in the region. This growth signals a shift from early adoption to enterprise-wide operationalization of AI.

Why did the market change?

Growth is being driven by a convergence of enterprise priorities. Organizations are investing in AI to support increasingly complex workloads, deliver hyper-personalized customer experiences, and improve operational efficiency. At the same time, rising demand for real-time analytics and security intelligence is reinforcing AI as a core capability rather than a discretionary investment.

Agentic AI is also reshaping the market. Enterprises are embedding autonomous capabilities into applications and platforms, enabling AI systems to move from assisted decision-making toward more autonomous execution across workflows.

IDC Outlook

IDC expects continued strong growth as organizations move from isolated AI use cases to integrated, enterprise-wide AI ecosystems. Investment will increasingly shift toward platforms that support orchestration, governance, and scalability. However, challenges related to cost control, regulatory compliance, and skills availability may moderate the pace of adoption in some markets.

Industry Adoption Trends

AI adoption across Asia/Pacific is expanding in both depth and scope. The software and information services sector remains the largest contributor, accounting for more than 47% of AI spending in 2026, driven by investments in development platforms, training infrastructure, and intelligent applications.

Financial services continue to scale AI usage beyond traditional risk and fraud applications into autonomous advisory, compliance automation, and real-time decisioning. Telecommunications and retail are embedding AI into core operations, including predictive network management, intelligent customer routing, demand forecasting, dynamic pricing, and personalized commerce.

Hon Hai Injects New Funds into US Unit, Said to be AI Server Related

Hon Hai Precision Industry Co, known internationally as Foxconn Technology Group, has increased its investment in a subsidiary in the US, which an industry source said was aimed at expanding artificial intelligence (AI) server production.

Hon Hai has invested another US\$295 million in Foxconn Assembly LLC through another subsidiary, Cloud Network Technology Singapore Pte Ltd, the company said yesterday in a filing with the Taiwan Stock Exchange.

Foxconn Assembly is based in Houston, Texas, Hon Hai's annual report showed.

Though Hon Hai did not disclose the purpose of the investment, the source, speaking on condition of anonymity, said that the company did it to expand its AI server production for North American clients.

At the Hill & Valley Forum held in Washington last week, Hon Hai chairman Young Liu said his group has a workforce of about 8,000 in the US, with the number expected to top 10,000 by the end of this year to tap into the growing AI market and roll out robots.

With 50 facilities in 18 US states, Hon Hai is making the US its biggest AI production base and is expected to generate about US\$100 billion in revenue in the country this year, Liu said.

While Hon Hai has not officially disclosed the amount it has invested in the US, analysts have estimated total investment has reached several billion US dollars.

Hon Hai runs 223 factories in 24 countries and has total annual sales of about US\$260 billion, while accounting for more than 40 percent of the world's AI server market, Liu said.



WORLD CONNECTOR STATISTICS REGIONS – PRODUCTS – MARKET SECTORS 2016 – 2026F and 2031 FORECAST

Bishop & Associates has just released the 2026 edition of the World Connector Market Handbook. This comprehensive seven-chapter, 232-page report analyzes all aspects of the world electronic connector market. This report provides detailed connector statistics by top-level equipment sector and product category for North America, Europe, Japan, China, Asia Pacific, and the ROW region. Included is a complete chapter on worldwide connector industry results by region, top-level equipment sector, and product category. Data is provided for the years 2016 – 2025, and projections for 2026 and 2031 (including five-year CAGRs).

ANALYSIS OF THE WORLD ELECTRONIC CONNECTOR MARKET

With growth over \$12.7 billion in US dollars, connector industry sales increased +14.7% from 2024 to 2025. All six regions saw growth, with the greatest growth in the Asia Pacific region where sales grew +32.6%, followed by China where sales grew +17.3%. Not since 2010, when sales in the Asia Pacific region grew +38.3%, have we seen sales grow this strongly in the Asia Pacific region. Although all other regions saw sales increase, growth in the Japanese region was only +2.9%, followed by the ROW region where sales grew a mere +0.7%.

World Connector Market by Region 2024 to 2025 with Percent Change

Region	2024	2025	Percent Change
North America	\$20,124.7	\$21,975.6	9.2%
Europe	\$17,417.3	\$18,874.1	8.4%
Japan	\$4,035.8	\$4,154.3	2.9%
China	\$28,003.5	\$32,841.8	17.3%
Asia-Pacific	\$13,483.5	\$17,882.7	32.6%
ROW	\$3,412.9	\$3,436.1	0.7%
Total	\$86,477.7	\$99,164.6	14.7%

\$ Millions

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World Connector Market Handbook

Regional Summary

Like in previous years, the mixed results in 2025 based on region of the world created a variety of changes to the five, 10-, and 20-year compound annual growth rates (CAGR). The continued low performance in Japan, heavily related to the value of the yen versus the dollar, increased the CAGR, but did not bring it out of negative territory, while the strong performance in all the other regions, increased the five-year CAGR when compared to the 10- and 20-year CAGRs. China who in past years has had the strongest CAGR, has seen it decline as connector sales although remaining positive, have seen lower growth than previously recorded, compounded by stronger growth in other regions.

Regional Growth Rates 2025 – 2026F

Region	2025	2026F	% Change	Past 5 Year CAGR	Past 10 Year CAGR	Past 20 Year CAGR
North America	\$21,975.6	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Europe	\$18,874.1	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Japan	\$4,154.3	\$X,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
China	\$32,841.8	\$XX,XXX.X	X.X%	X.X%	Y.Y%	ZZ.Z%
Asia-Pacific	\$17,882.7	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
ROW	\$3,436.1	\$X,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%
Total	\$99,164.6	\$XX,XXX.X	X.X%	X.X%	Y.Y%	Z.Z%

\$ Millions

Regional Growth Rates 2024 – 2025

Region	2024	2025	% Change	Past 5 Year CAGR	Past 10 Year CAGR	Past 20 Year CAGR
North America	\$20,124.7	\$21,975.6	9.2%	X.X%	Y.Y%	Z.Z%
Europe	\$17,417.3	\$18,874.1	8.4%	X.X%	Y.Y%	Z.Z%
Japan	\$4,035.8	\$4,154.3	2.9%	X.X%	Y.Y%	Z.Z%
China	\$28,003.5	\$32,841.8	17.3%	X.X%	Y.Y%	ZZ.Z%
Asia-Pacific	\$13,483.5	\$17,882.7	32.6%	X.X%	Y.Y%	Z.Z%
ROW	\$3,412.9	\$3,436.1	0.7%	X.X%	Y.Y%	Z.Z%
Total	\$86,477.7	\$99,164.6	14.7%	9.6%	6.7%	4.9%

\$ Millions

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World Connector Market Handbook

End-Use Equipment Sectors

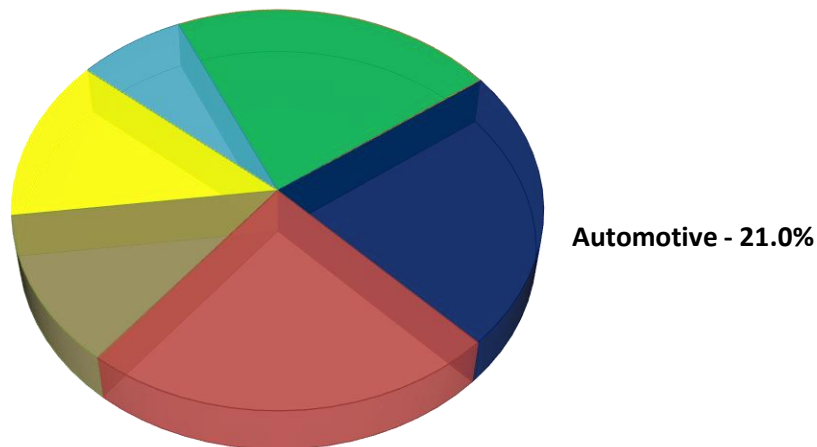
Telecom/datacom was the largest end-use equipment sector for electronic connector products with 2025 shipments of \$2X,XX0.7 million. Telecom/datacom was followed by automotive, where 2025 sales grew X.X% to \$2X,XXX.6 million. It is anticipated in 2026 that telecom/datacom will remain the largest end-use equipment sector, once again followed by automotive. Showing the smallest growth in 2025 was medical equipment, where sales grew to \$XXX.X million, an increase of +5.9% over 2024.

World Connector Market by Equipment Sector

Sector	2025	2026F	Percent Change
Computers & Peripherals	XX,XXX.X	\$X,XXX.X	Y.Y%
Business/Office Equipment	\$961.5	\$X,XXX.X	Y.Y%
Instrumentation	\$2,659.7	\$X,XXX.X	Y.Y%
Medical Equipment	\$2,924.1	\$X,XXX.X	Y.Y%
Industrial	\$12,362.3	\$X,XXX.X	Y.Y%
Automotive	XX,XXX.X	\$XX,XXX.X	Y.Y%
Transportation (non-auto)	\$6,690.9	\$X,XXX.X	Y.Y%
Military/Aerospace	\$5,833.9	\$X,XXX.X	Y.Y%
Telecom/Datacom	XX,XXX.X	\$XX,XXX.X	Y.Y%
Consumer	\$4,405.1	\$X,XXX.X	Y.Y%
Other	\$3,447.8	\$X,XXX.X	Y.Y%
Total	\$99,164.6	\$X,XXX.X	Y.Y%

\$ Millions

World Connector Market - Top Five Equipment Sectors – 2025



World Connector Market Handbook

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What's New ?

Bishop & Associates has recently completed several new research reports about the worldwide connector industry. A table of contents for each report can be found at <https://bishop-research.com>.

- ❑ **Report M-700-26** **World Connector Market Handbook (March 2026) NEW**
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- ❑ **Report P-780-25** **World RF Coax Connector Market (April 2025) NEW**
- ❑ **Report C-150-24** **History of M&A in the Connector Industry 1950-2024 (October 2024)**
- ❑ **Report P-520-24** **The Rectangular Input/Output Connector Market 2024 (July 2024)**
- ❑ **Report P-799-24** **World Cable Assembly Market (February 2024)**
- ❑ **Report P-606-23** **Connector Types and Technologies Poised for Growth (October 2023)**
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- ❑ **Report P-430-23** **World Circular Connector Market 2023 (May 2023)**
- ❑ **Report M-1200-22** **Military Ground Vehicle Market for Connectors (October 2022)**
- ❑ **Report P-675-22** **Copper and Fiber Connectivity in the Data Center (July 2022)**
- ❑ **Report T-800-22** **2022 North American Cable Assembly Manufacturers (May 2022)**
- ❑ **Report M-1010-22** **World Automotive Connector Market (April 2022)**
- ❑ **Report P-420-22** **IC Sockets – Systems & Connector Forecast 2020-2030 (January 2022)**

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