

## Amphenol & TE Market Sectors CY 1Q26 Results and 2Q26 Outlook

Amphenol Corporation and TE Connectivity recently announced their calendar year 1Q26 results. The following table provides a comparison of their 1Q26 sales performance, and calendar 2Q26 outlook, by market sector.

Market	TE CY 1Q26 YOY	TE CY 1Q26 Organic YOY	TE Next Qtr Guidance	Amphenol CY 1Q26 YOY	Amphenol CY 1Q26 Organic YOY	Amphenol Next Qtr Guidance
Automation & Connected Living <sup>1</sup>	15%	12%	No Comment			
Automotive	2%	-4%	No Comment	7%	2%	Low SD Decrease
Commercial Aerospace				22%	20%	Low SD Decrease
Communication Network				91%	Flat	Low SD Decrease
Commercial Transportation	21%	17%	No Comment			
Digital Data Networks*	48%	46%	No Comment			
Energy	60%	11%	No Comment			
Industrial				52%	16%	High SD Increase
IT/Data				99%	81%	Low DD Increase
Medical	-3%	-4%	No Comment			
Military				44%	25%	High SD Increase
Mil/Aero/Marine	9%	5%	No Comment			
Mobile Devices				2%	1%	Low SD Decrease
Sensors	2%	-3%	No Comment			
<b>Total YOY Results</b>	<b>14.5%</b>	<b>7.2%</b>	<b>10.0%</b>	<b>58.0%</b>	<b>33.0%</b>	<b>+43% to +45%</b>

Pink shading indicates decline in YOY sales. Next quarter guidance is sequential unless otherwise stated. SD = Single-Digits, LDD = Low-Double-Digits.

MSD = Mid-Single-Digits, LSD = Low-Single-Digits, DD = Double-Digits, HT = High Teens, MT = Mid Teens, HSD = High-Single-Digit

Organic sales sales performance takes out the impact of actions such as acquisitions

\* Combination of Previously Referred to Mobile Networks and Broadband Markets

## Bishop & Associates' Comments

The table below shows actual calendar 1Q26 results and 2Q26 forecast, as well as 2025 actual totals.

### Sales Results 1Q2026 and Total 2025, with 2Q2026 Forecast Amphenol, TE, & Industry

Company	1Q26	YOY Change	2Q26 Forecast	YOY Change	2025 Actual	2024/2025 Change
Amphenol	\$7,620	58.0%	\$8,150	44.0%	\$23,100	51.7%
TE	\$4,774	14.5%	\$5,000	10.0%	\$18,095	14.2%
Industry	\$26,803	18.7%	\$27,200	13.6%	\$99,165	14.7%

\$ Millions - TE 2025 actual number is calendar year 2025 total.

Note: Amphenol reported 1Q2026 growth of 58% and 1Q26 organic growth of 33%. Amphenol changes include the effect of acquisitions

The industry grew +18.7% in the first quarter of 2026. Amphenol sales increased by +58% in the first quarter, while TE's sales increased by +14.5% in the quarter.

Amphenol forecasts an increase of between \$8,000 billion and \$8,300 billion, representing an increase of +43.0% to +45.0% in sales in the second quarter of calendar year 2026. TE Connectivity expects their sales in the next quarter to be approximately \$5.0 billion, up +10% year-over-year on a reported basis.

### 1Q24 Through 1Q26 Sales Results Industry vs. TE & Amphenol

