

Analysis of the European Connector Market 2024, 2025, 2026F, and 2031F

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European Connector Market 2024, 2025, 2026F, & 2031F

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Foreword

The purpose of this report, *Analysis of the European Connector Market 2024, 2025, 2026F, and 2031F*, is to separate the European region into individual countries/areas and to provide connector sales information by market/end-use equipment sector and product type for each of these countries/areas. It is important to note that because the European connector market, which was approximately \$17,417.3 million in 2024, is being broken out into 2,508 individual sales points per year, the numbers may vary slightly from previously reported numbers due to rounding.



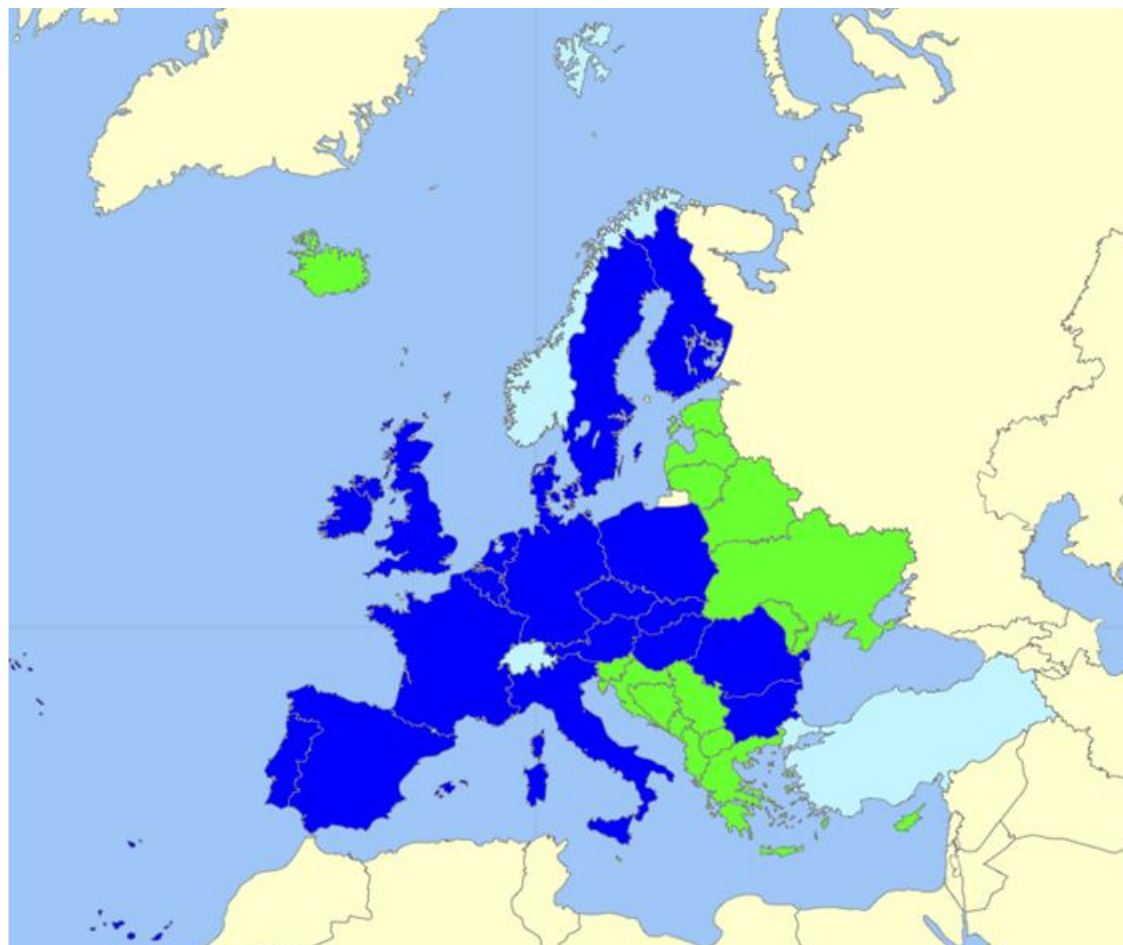
**Analysis of the European
Connector Market
2024, 2025, 2026F & 2031F**

Chapter 1

Introduction to the European Connector Market

Chapter 1 Introduction to the European Connector Market

The **Total European connector market** is defined as the **total Western European PLUS Central & Eastern European connector markets**.



The 2026 European connector market study covers 23 countries (dark and light blue) and a group 'other countries' (green). It does not include Russia.

European Connector Market 2024, 2025, 2026F, & 2031F

The countries included in this study include:

- Austria
- Benelux (Belgium, Netherlands, Luxembourg)
- Bulgaria
- Czech Republic
- Finland
- France
- Germany
- Hungary
- Ireland
- Italy
- Poland
- Iberian Peninsula (Spain, Portugal)
- Romania
- Slovakia
- Switzerland
- The United Kingdom
- Turkey
- Scandinavia (Sweden, Denmark, Norway)
- Other Countries

Of the countries included in this report, the following use the euro, the second, ranked right behind the US dollar, most-used currency in the world:

- Austria
- Benelux
- Bulgaria – Adopted January 1, 2026
- Finland
- France
- Germany
- Ireland
- Italy
- Iberian Peninsula
- Slovakia
- Selected 'Other Countries' including Croatia, Estonia, Latvia, Lithuania, and Slovenia

It is important to note that several other EU countries, including the Czech Republic, Hungary, Poland, Romania, and Sweden are all committed to adopting the euro once they meet economic criteria. According to the European Commission, this criterion includes price stability, sound public finances, long-term interest rate convergence, and exchange rate stability. The criteria are checked every two years, unless specifically requested by a country seeking to adopt the euro.

Of the countries, included in this report, the following countries are not a member state of the European Union:

- Norway
- Switzerland
- Turkey
- The United Kingdom
- Selected 'Other Countries'

These 23 countries represent the majority share of the European Connector Market. The Central and Eastern European (CEE) region in this report is defined as: Poland, Hungary, Czech

European Connector Market 2024, 2025, 2026F, & 2031F

Republic, Slovakia, Romania, Bulgaria, Turkey, and a selection of the group 'other countries': Ukraine, Lithuania, Croatia, Latvia, Estonia, Slovenia, Moldova, and Belarus.

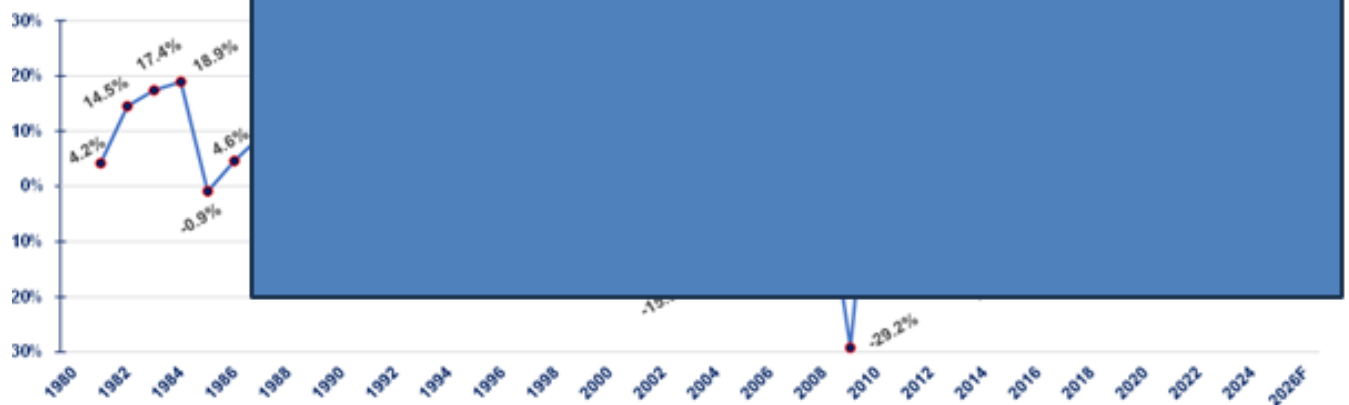
The remaining countries are part of the Northern and Western European region and includes 19 European Union member states plus the United Kingdom, Norway and Switzerland and a selection of the group 'other countries': Greece, Cyprus, Malta, Slovenia, Croatia, the various city-states (Monaco, Liechtenstein, Andorra, San Marino, Vatican, Gibraltar), as well as the non-member states Iceland, Serbia, Bosnia and Herzegovina, Montenegro and FYR Macedonia.

Russia's electronics market is very different from the European market in political, economic, and technological terms. Although a large part of Russia falls geographically within Europe, the current geopolitical situation and tensions sets Russia apart from all other markets/countries in this report and is therefore not included.

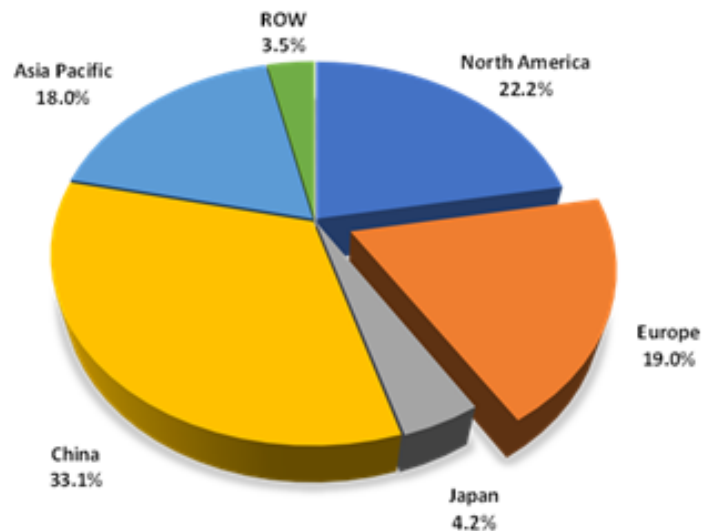
European Connector Market 2024, 2025, 2026F, & 2031F

Overview of the European Market

Europe is the largest market in 2025. In 2025, Europe is expected to have the highest growth rate among all regions (18.9% CAGR). Europe's growth rate is expected to be 18.9% in 2025, 19.0% in 2026F, and 19.0% in 2031F. Europe's growth rate is expected to be 18.9% in 2025, 19.0% in 2026F, and 19.0% in 2031F.



Europe as Percent of Total Connector Market - 2025



European Connector Market 2024, 2025, 2026F, & 2031F

End-Use Equipment Sectors

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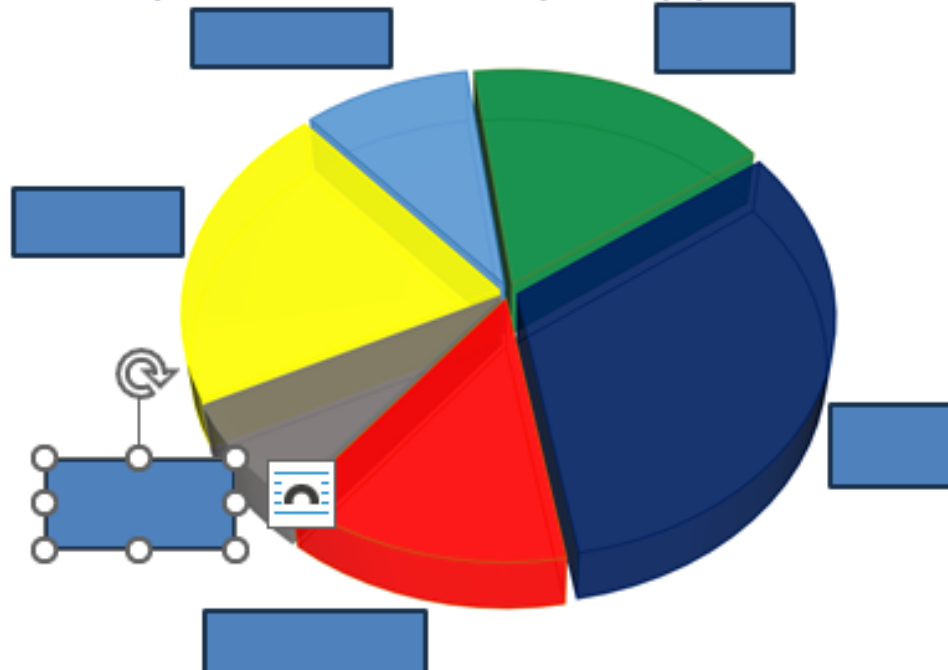
European Connector Market by End-Use Equipment Sector

Sector	2025	2026F	Percent Change
Computers & Peripherals			
Business/Office Equipment			
Instrumentation			
Medical Equipment			
Industrial			
Automotive			
Transportation (non-auto)			
Military/Aerospace			
Telecom/Datacom			
Consumer			
Other			
Total	\$		

\$ Millions

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2025 European Connector Market - Top Five Equipment Sectors



European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market by End-Use Equipment Sector 2024, 2025, and 2026F

Equipment/Year	2024	2025	% Change	2026F	% Change
Computers & Peripherals					
Business /Retail/Education					
Instrumentation					
Medical Equipment					
Industrial					
Automotive					
Transportation (non-auto)					
Military/Aerospace					
Telecom/Datacom					
Consumer					
Other					
Total	\$708.2	\$761.0	7.5%	\$808.2	6.2%

\$ Million

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Summary

The European connector market is the world's second largest connector market in 2025. The market is declining marginally on-stream, but sales are expected to grow in 2026, as the market is expected to be the

Regional Share of the European Connector Market 2016 & 2021

Region	2016	Percent Share	2021	Percent Share
North America				
Europe				
Japan				
China				
Asia Pacific				
ROW				
Total				

\$ Millions

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Bishop & Associates expects the European connector market to drop to the world's fourth largest connector market by 2026 and remain there through at least 2031 as shown in the chart on the following page.

European Connector Market 2024, 2025, 2026F, & 2031F

Regional Share of the European Connector Market 2026F & 2031F

Region	2026F	Percent Share	2031F	Percent Share
North America				
Europe				
Japan				
China				
Asia Pacific				
ROW				
Total				

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

Top European Connector Companies

The European connector market is very diverse, with well over 200 connector manufacturers serving the European market. The leading (top four) connector manufacturers in the European connector market are TE Connectivity, Amphenol, Aptiv (FKA Delphi Connection), and Molex, all of which are based in Ireland, although both Aptiv and Molex are also US based companies. General Motors is the largest OEM in the European connector market, with a 63.9% market share in the European connector market.

Top 10 Connector Companies Based on European Sales With 2024 World Rank

2024 Rank	Manufacturer	2024 European Sales
1	TE Connectivity	\$4,399.0
2	Amphenol	\$1,970.0
4	Aptiv (FKA Delphi Connection)	
3	Molex	
8	Rosenberger	
18	HARTING	
16	Phoenix Contact	
7	Yazaki	
9	BizLink Technology Inc.	
36	Weidmüller Interface GmbH & Co. KG	

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Although TE and Aptiv both cite Ireland as the location of their headquarters only four of the top 10 connector companies, when selected based on their 2024 European sales have their base of origin in Europe. These companies are Rosenberger, HARTING, Phoenix Contact, and Weidmüller Interface. Amphenol has acquired several European companies, including a German industrial automation company and its sister company LWL (located in the United Kingdom) in 2019.



**Analysis of the European
Connector Market
2024, 2025, 2026F & 2031F**

Chapter 2

European Connector Market Overview

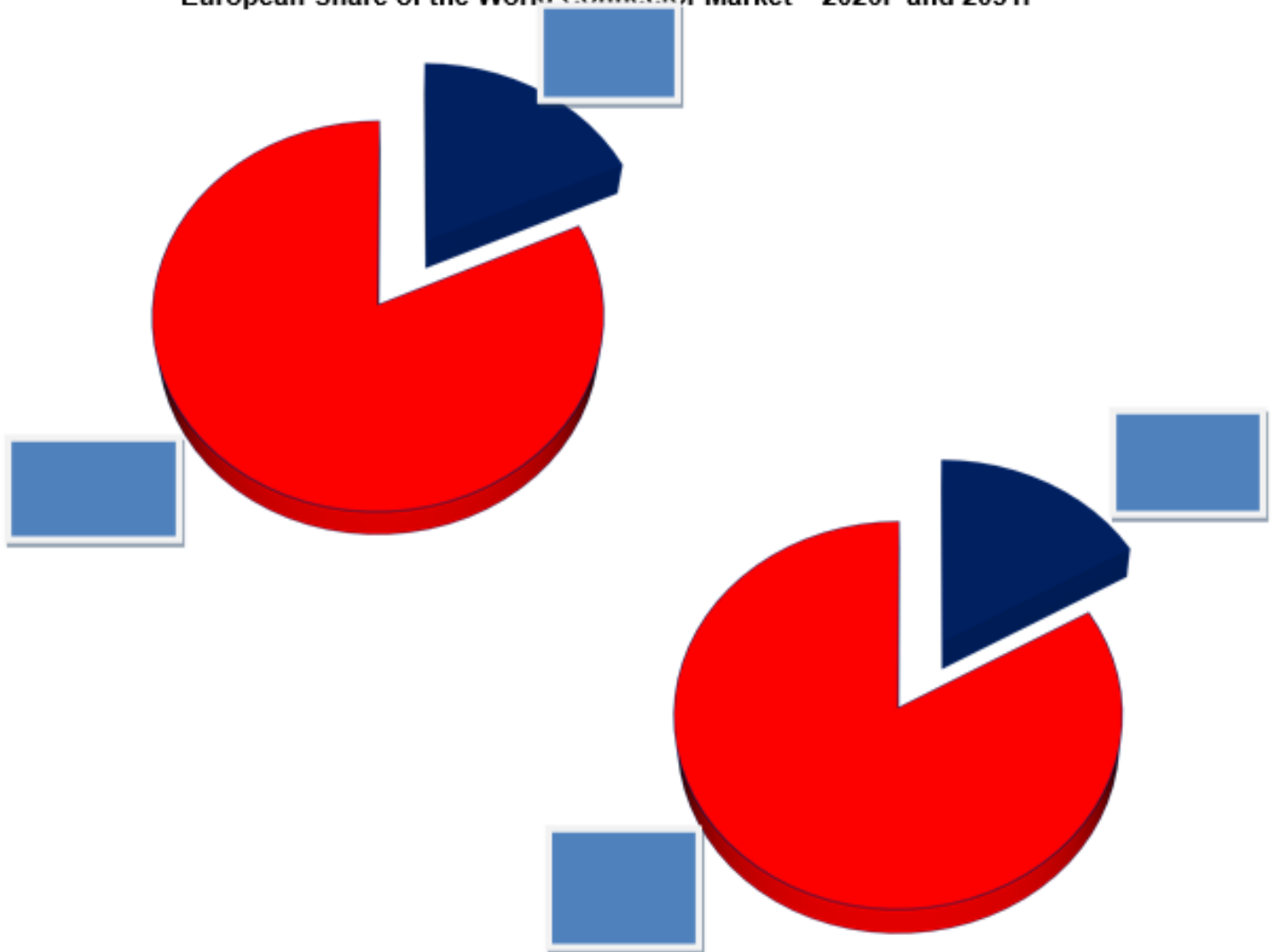
European Connector Market 2024, 2025, 2026F, & 2031F

Chapter 2 European Connector Market Overview

European Connector Market Overview 2024 through 2026F and 2031F

With a market value of \$1.2 billion in 2024, the European connector market is anticipated to represent 16.6% of the total world connector market in 2026. By 2031, it is estimated to reach \$1.5 billion or 16.6% of the total world connector market at a value of \$9.0 billion.

European Share of the World Connector Market – 2026F and 2031F



European Connector Market 2024, 2025, 2026F, & 2031F

In 2025, the European connector market grew by 8.4%, versus the world connector market which grew by 7.4% in 2025. The market in Europe was disrupted by the war in Russia and the attack on Ukraine. The attack also had an impact on natural gas prices and oil prices which was passed on to investors.

European Connector Market 2024, 2025, and 2026F

	2024	2025	Percent Change	2026F	Percent Change
European Market					
Total World					

\$ Millions

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The large connector market with a value of \$1.1 billion in 2024 ranks second by the equipment sectors respectively. The equipment sectors of the equipment sectors to decline in 2026.

European Connector Market by End-use Equipment Sector 2024, 2025, and 2026F

Equipment/Year	2024	2025	% Change	2026F	% Change
Computers & Peripherals					
Business/Retail/Education					
Instrumentation					
Medical Equipment					
Industrial					
Automotive					
Transportation (non-auto)					
Military/Aerospace					
Telecom/Datacom					
Consumer					
Other					
Total					

\$ Million

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European Connector Market 2024, 2025, 2026F, & 2031F

Between 2026 and 2031 we expect the European connector market to have a compound annual

of 0.47%.

European Connector Market 2025, 2026F and 2031F

	2025	2026F	Percent Change	2031F	5-Year CAGR
European Market					
Total World					

\$ Millions

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European Connector Market by End-use Equipment Sector 2025, 2026F, and 2031F

Equipment/Year	2025	2026F	% Change	2031F	5-Year CAGR
Computers & Peripherals					
Business/Retail/Education					
Instrumentation					
Medical Equipment					
Industrial					
Automotive					
Transportation (non-auto)					
Military/Aerospace					
Telecom/Datacom					
Consumer					
Other					
Total					

\$ Million

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European Connector Market 2024, 2025, 2026F, & 2031F

The tables
by product
perspective
connectors
automotive
application

Looking at
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Other prod
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connectors
production.

European Connector Market by Product Category 2024, 2025, and 2026F

Connector Category	2024	2025	Percent Change	2026F	Percent Change
PCB					
Rectangular I/O					
IC Sockets					
RF Coax					
Circular					
Telephone/Telecom					
Fiber Optic					
Terminal Blocks					
Heavy Duty					
Power/High Voltage					
Application Specific					
Other Connectors					
Total					

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market by Product Category 2025, 2026F, and 2031F

Connector Category	2025	2026F	Percent Change	2031F	5-Year CAGR
PCB					
Rectangular I/O					
IC Sockets					
RF Coax					
Circular					
Telephone/Telecom					
Fiber Optic					
Terminal Blocks					
Heavy Duty					
Power/High Voltage					
Application Specific					
Other Connectors					
Total					

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market by Country 2024, 2025, and 2026F With Percent Change

Country or European Region	2024	2025	Percent Change	2026F	Percent Change
Austria					
Benelux					
Bulgaria					
Czech Republic					
Finland					
France					
Germany					
Hungary					
Ireland					
Italy					
Iberian Peninsula					
Romania					
Poland					
Slovakia					
Switzerland					
Scandinavia					
Turkey					
United Kingdom					
Other Countries					
Total Europe					

\$ Millions

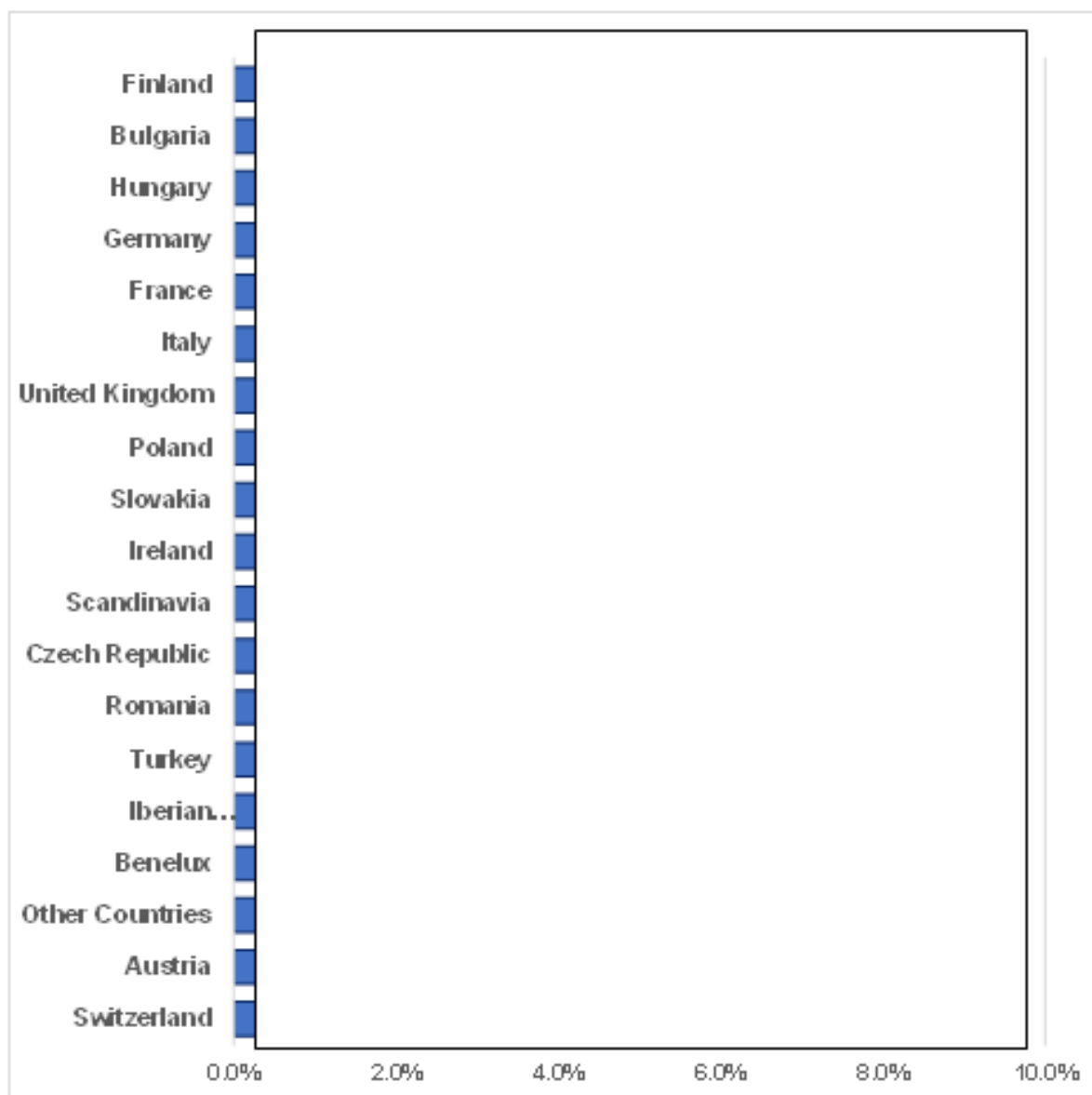
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As shown in the chart, the European Connector Market is expected to grow by 6.7% annually from 2024 to 2031. The five-year CAGR is 6.7%.



European Connector Market 2024, 2025, 2026F, & 2031F

European Country or European Region
2026F through 2031F
Ranked by 5-Year CAGR



European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market Summary 2024-2026F and 2031F

In the tables on the next four pages the European connector market is split by year, end-use equipment market and product category for the period 2024 through 2026F, with a forecast for 2031.

European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market by Product Type by End-Use Equipment Sector 2025

Connector Category	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

Connector Category	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

European Connector Market by Product Type by End-Use Equipment Sector 2026F

Connector Category	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

Connector Category	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

2025 European Connector Market by Country and Market Sector

2025 Equipment Sector	Computers and Peripherals	Business Office Equipment	Instrument	Medical Equipment	Industrial Equipment	Automotive Equipment
Austria						
Benelux						
Bulgaria						
Czech Republic						
Finland						
France						
Germany						
Hungary						
Ireland						
Italy						
Iberian Peninsula						
Romania						
Poland						
Slovakia						
Switzerland						
Scandinavia						
Turkey						
United Kingdom						
Other Countries						
Total						

\$ Millions

European Connector Market 2024, 2025, 2026F, & 2031F

2031F European Connector Market by Country and Market Sector

2031F Equipment Sector	Computers and Peripherals	Business Office Equipment	Instrument	Medical Equipment	Industrial Equipment	Automotive Equipment
Austria						
Benelux						
Bulgaria						
Czech Republic						
Finland						
France						
Germany						
Hungary						
Ireland						
Italy						
Iberian Peninsula						
Romania						
Poland						
Slovakia						
Switzerland						
Scandinavia						
Turkey						
United Kingdom						
Other Countries						
Total						

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European Connector Market 2024, 2025, 2026F, & 2031F

2024 European Connector Market by Country and Product Type

Connector Category	PCB Connectors	Rectangular I/O Connectors	IC Sockets	RF Coax Connectors	Circular Connectors	Telecom/ Telephone Connectors	Fiber Optic Connectors
Austria							
Benelux							
Bulgaria							
Czech Republic							
Finland							
France							
Germany							
Hungary							
Ireland							
Italy							
Iberian Peninsula							
Poland							
Romania							
Slovakia							
Scandinavia							
Switzerland							
Turkey							
United Kingdom							
Other Countries							
Total							

\$ Millions

European Connector Market 2024, 2025, 2026F, & 2031F

2024 European Connector Market by Country and Product Type
(continued)

Connector Category	Terminal Blocks	Heavy Duty Connectors	Power High Voltage Connectors	Application Specific	Other Connectors	Total
Austria						
Benelux						
Bulgaria						
Czech Republic						
Finland						
France						
Germany						
Hungary						
Ireland						
Italy						
Iberian Peninsula						
Poland						
Romania						
Slovakia						
Scandinavia						
Switzerland						
Turkey						
United Kingdom						
Other Countries						
Total						

\$ Millions

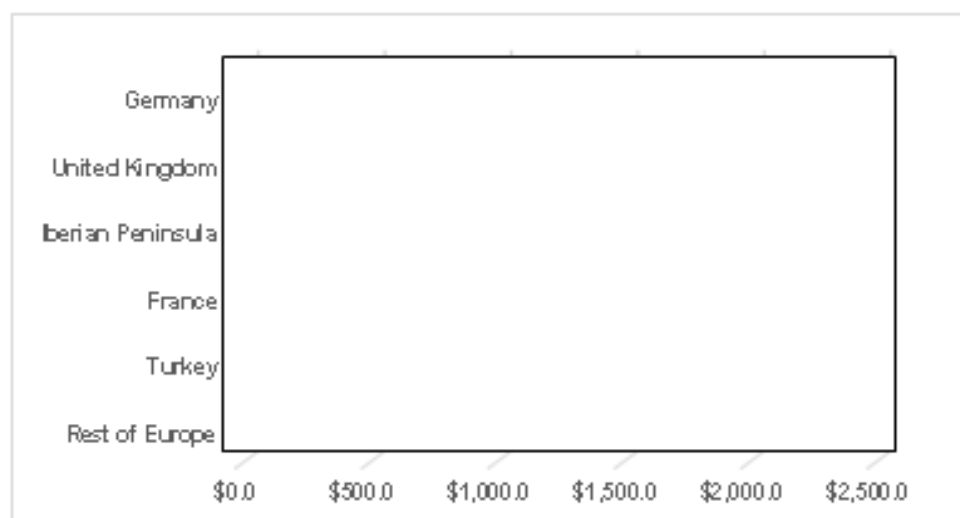
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European Connector Market 2024, 2025, 2026F, & 2031F

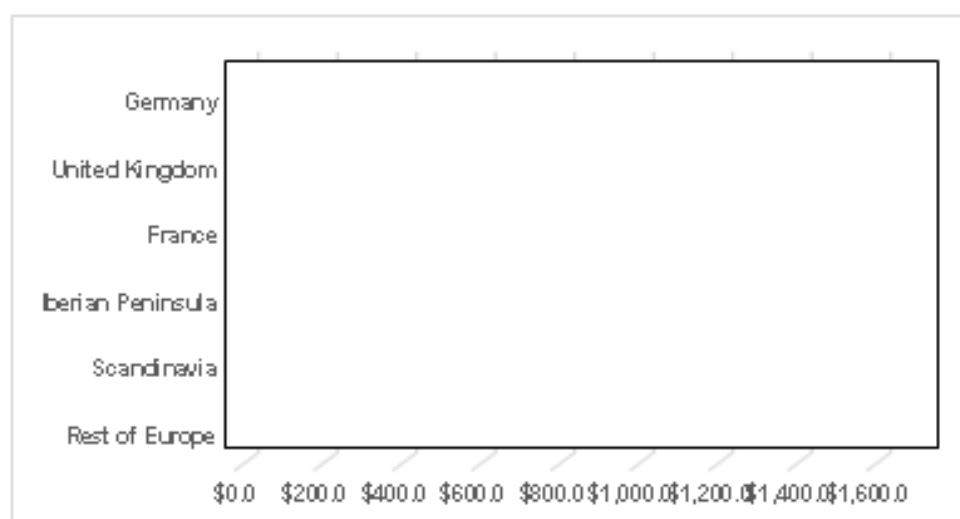
European Connector Market Ranked by Market Sector/Country 2025

The next 10 graphs show the European connector market ranked by market sector, from largest to smallest. Also provided are the top five countries/regions within each sector ranked by dollar value from largest to smallest.

The European Automotive Connector Market Top Five – 2025 \$ Millions



The European Industrial Connector Market Top Five – 2025 \$ Millions





**Analysis of the European
Connector Market
2024, 2025, 2026F & 2031F**

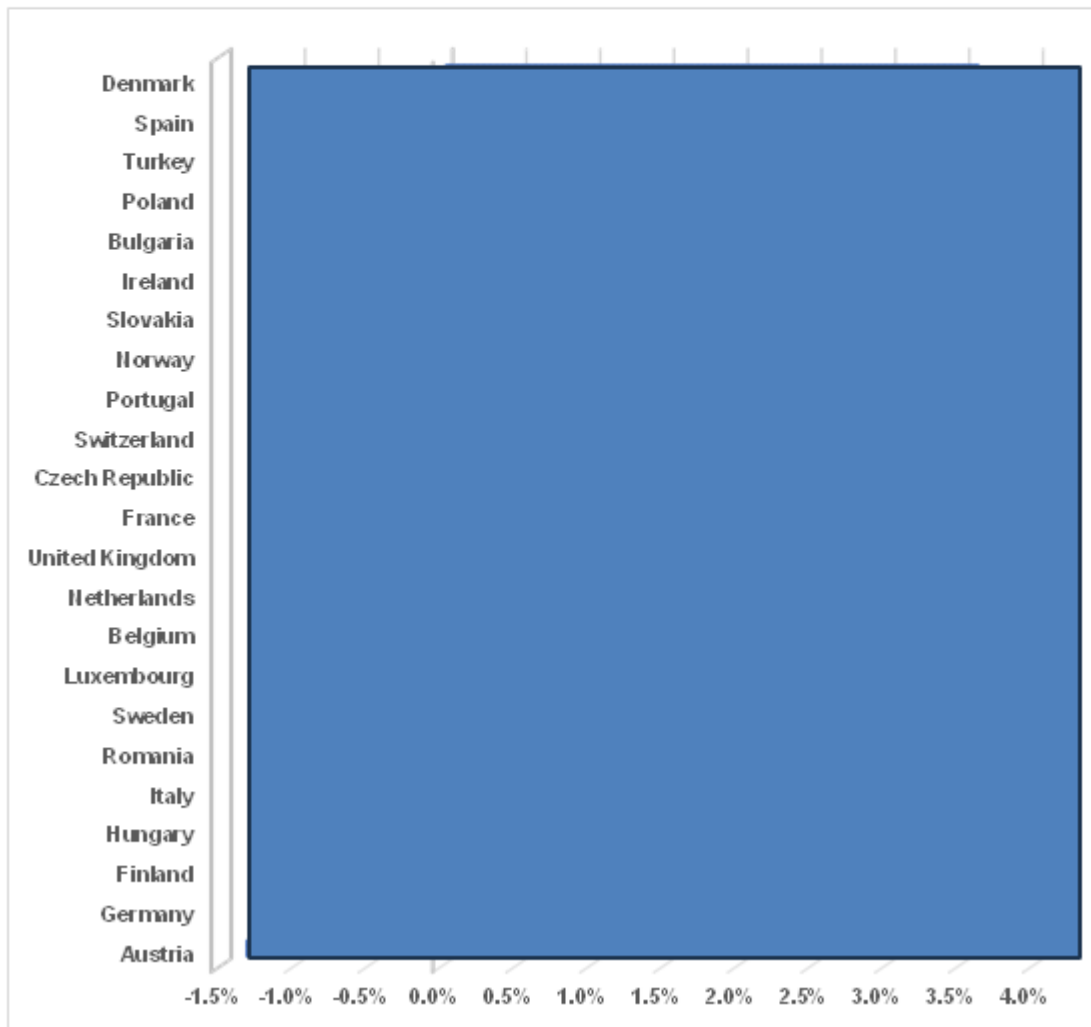
Chapter 3

European Connector Market by Country 2024 to 2026F and 2031F

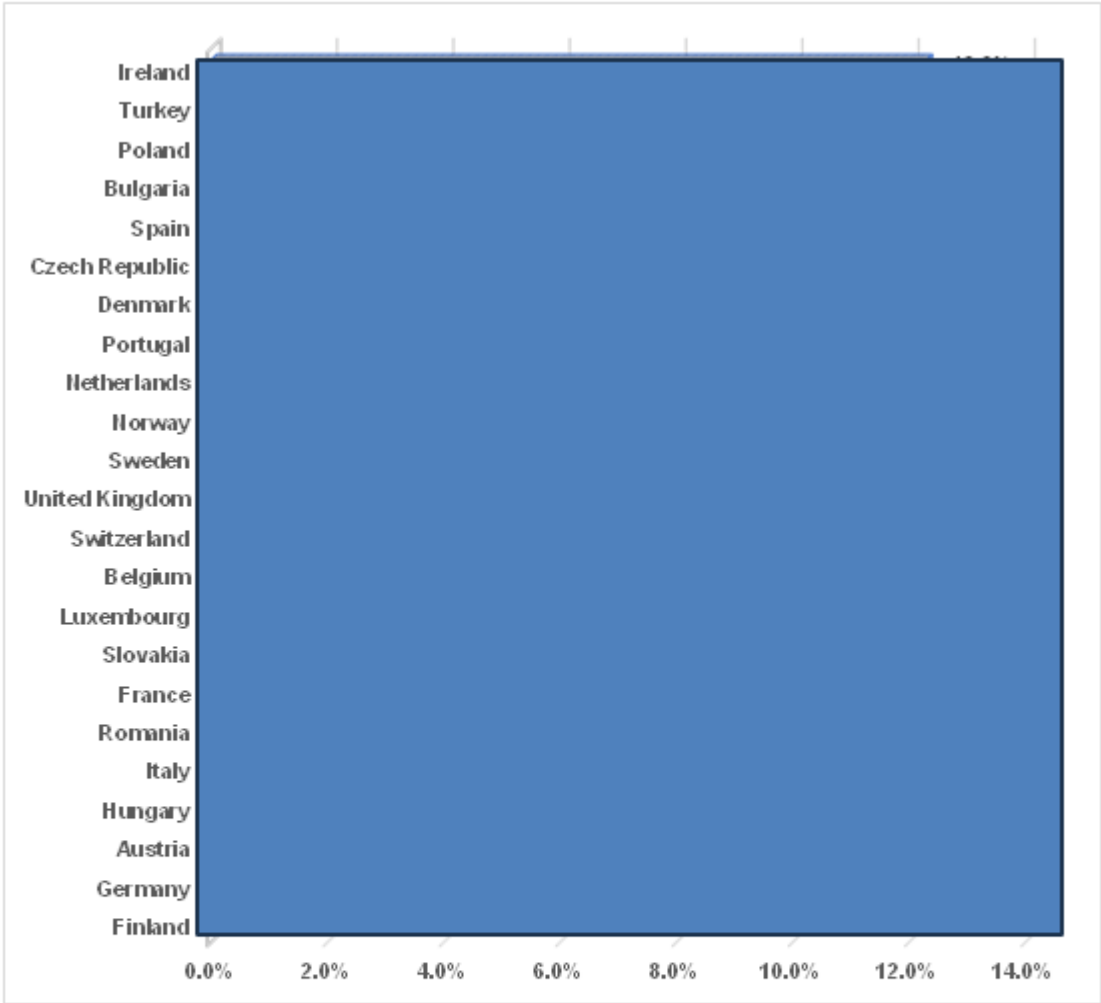
Chapter 3 European Connector Market by Country 2024 to 2026F and 2031F

In this chapter the domestic connector market of each of the European countries covered in this report is analyzed and quantified in terms of size and growth. Each domestic market is divided by end-use equipment market sector and by product category. To put this data into perspective the next graph provides an overview and comparison of the size of GDP for each country. On the following page, the same information is provided for the year 2025, and a forecast of GDP based on estimations for 2026.

Comparison of GDP by Country in Europe 2024



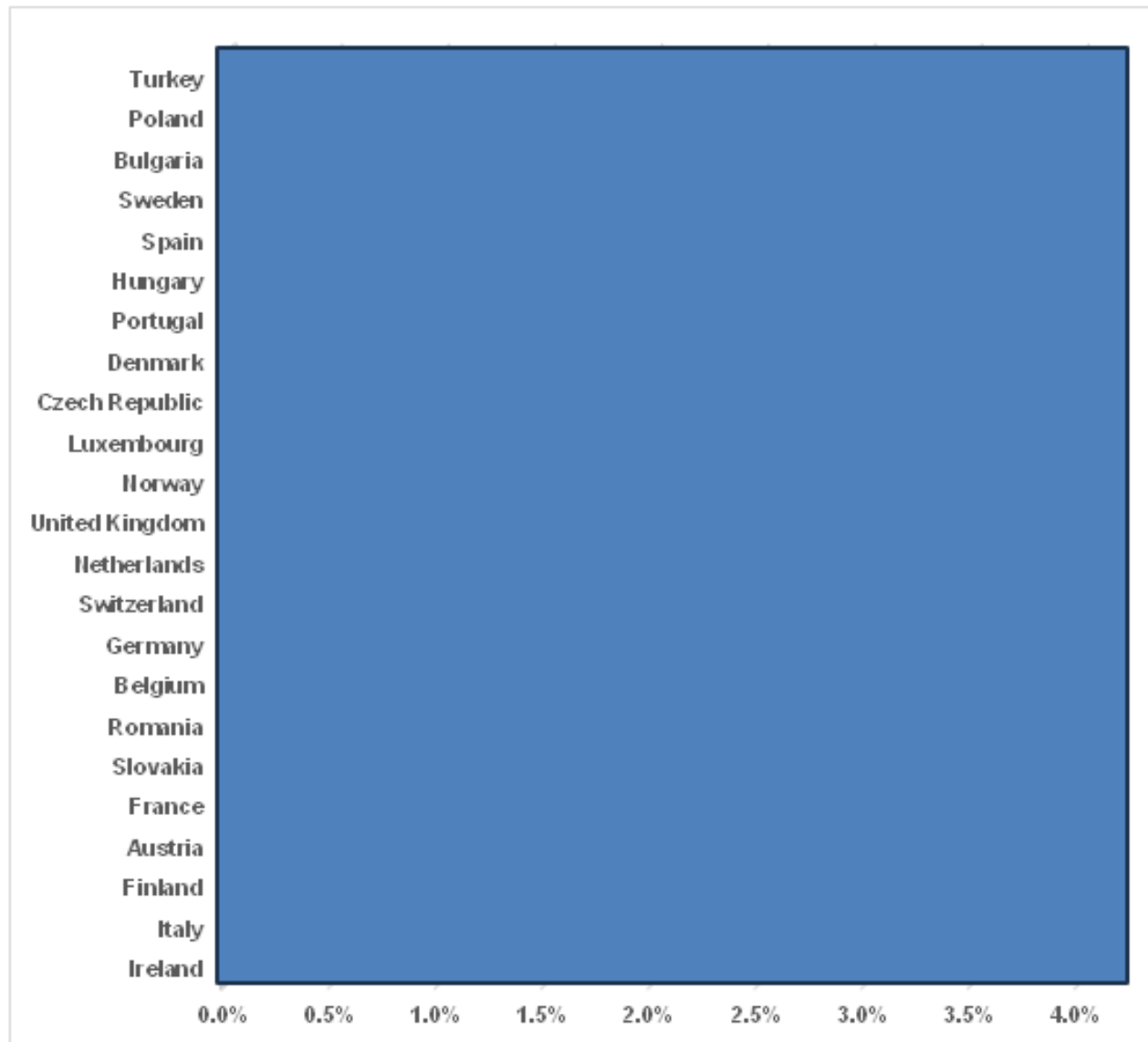
Comparison of GDP by Country in Europe 2025



Note: Ireland's GDP is driven by the presence of US tax companies (which are not consumers of connectors).

European Connector Market 2024, 2025, 2026F & 2031F

Comparison of GDP by Country in Europe 2026F



3.1 Austria

Country Data Austria

Political System	Federal Republic
Capital	Vienna
Area (sq Kilometer) - land	83,882
Currency	Euro
Language (s)	German
Population (million)	9.197
Population per sq. km.	Approx 110
2024 GDP (billion)	\$522
GDP growth 2024	-1.3%
2024 GDP per capita PPP	\$63,314
2025 GDP Growth Forecast	0.3%
2026 GDP Growth Forecast	0.9%
2024 European Connector Market Share	1.63%
2024 Largest Connector Market Sector	Industrial

2024 Trading Partners

	Country	Percentage
Main Export Partners	Germany	31.97%
	China	8.19%
	Italy	6.50%
	Czech	4.30%
Main Import From	Germany	29.65%
	United States	8.48%
	Italy	6.11%
	Switzerland	5.14%

Austrian Connector Market

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(OBB) or loosely translated, Austrian Federal Railways from the European Commission. Seen

European Connector Market 2024, 2025, 2026F & 2031F

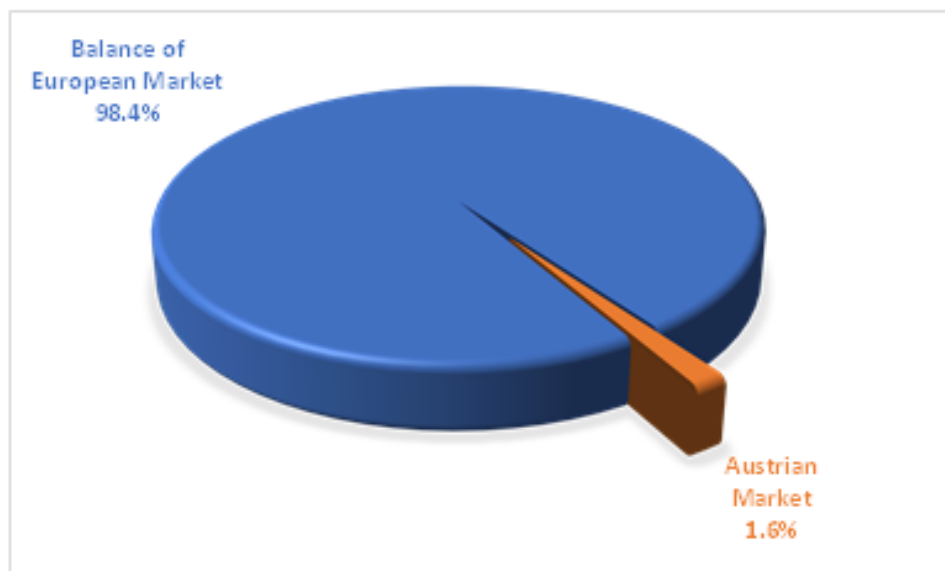
as a "strong signal for sustainable mobility", these funds are of extremely important to Austria, because it provides consistent support as they transition to the new European Train Control System. (ETCS). This funding will also "enable better networking of European rail transport, by improving connectivity, both technical and operational, between national rail systems."

Austria's electronic circuit board in this industry focuses on manufacturing lasers, LED

With one renewable production hydropower generation is Cogeneration Energy, industrial or hot water production separate

growing forms of renewable energy, accounts for almost 10%.

Austrian Share of the European Connector Market – 2024



European Connector Market 2024, 2025, 2026F & 2031F

Austrian Connector Market 2024, 2025, and 2026F

	2024	2025	Percent Change	2026F	Percent Change
European Market					
Austrian Market					

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The Austrian connector market underperformed the European connector market in 2025, and we expect the Austrian market to grow at a considerably slower rate than the total European Connector market in 2026.

Austrian Connector Market by End-Use Equipment Sector 2024, 2025, and 2026F
With Percent Change

Equipment/Year	2024	2025	% Change	2026F	% Change
Computers & Peripherals					
Business /Retail/Education					
Instrumentation					
Medical Equipment					
Industrial					
Automotive					
Transportation (non-auto)					
Military/Aerospace					
Telecom/Datacom					
Consumer					
Other					
Total					

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The outlook for the European connector market in 2026 is positive, as the market is expected to grow at a faster rate than the Austrian market. This forecast is based on the following factors:

European Connector Market 2024, 2025, 2026F & 2031F

Austrian Connector Market 2025, 2026F, and 2031F

	2025	2026F	Percent Change	2031F	5-Year CAGR
European Market					
Austrian Market					

\$ Millions

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The next table which shows the forecast for the Austrian market through 2031, illustrates that the highest and tele

European Connector Market 2024, 2025, 2026F & 2031F

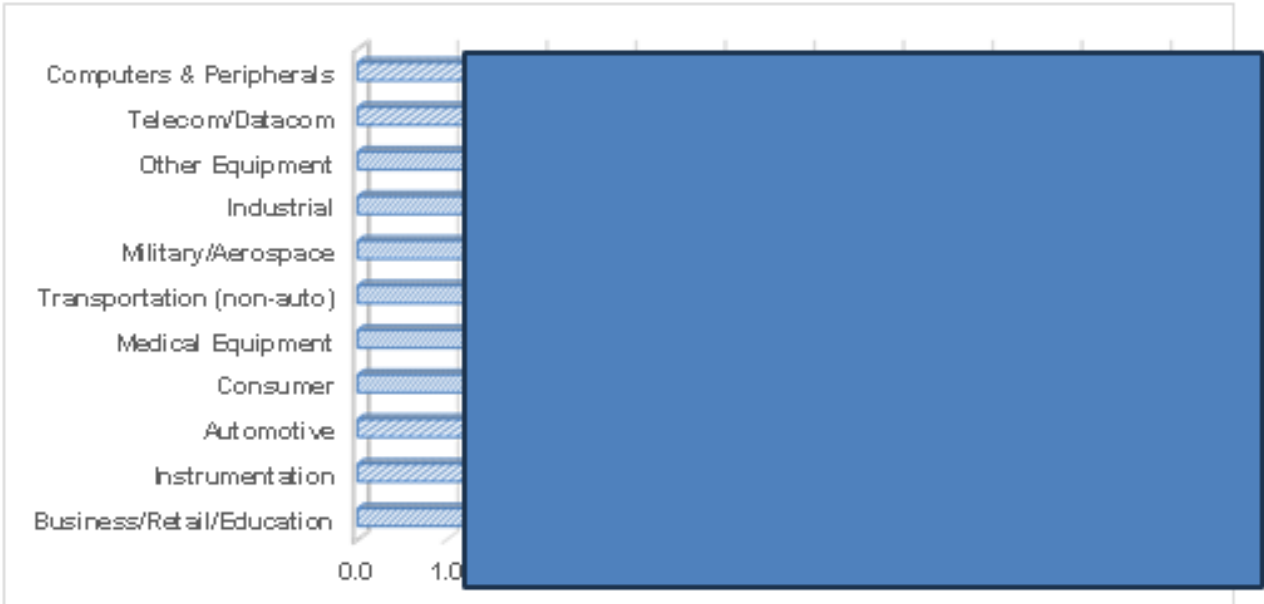
Austrian Connector Market by End-Use Equipment Sector 2025, 2026F, and 2031F
With 5-Year CAGR

Equipment/Year	2025	2026F	% Change	2031F	5-Year CAGR
Computers & Peripherals					
Business /Retail/Education					
Instrumentation					
Medical Equipment					
Industrial					
Automotive					
Transportation (non-auto)					
Military/Aerospace					
Telecom/Datacom					
Consumer					
Other					
Total					

\$ Million

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Austrian 2026F/2031F Connector Five-Year CAGR by End-Use Equipment
Ranked by Percent Growth



The Austrian connector market is dominated by application specific connectors and electric vehicle connectors.

European Connector Market 2024, 2025, 2026F & 2031F

Austrian Connector Market by Product Category 2024, 2025, and 2026F

Connector Category	2024	2025	Percent Change	2026F	Percent Change
PCB					
Rectangular I/O					
IC Sockets					
RF Coax					
Circular					
Telephone/Telecom					
Fiber Optic					
Terminal Blocks					
Heavy Duty					
Power/High Voltage					
Application Specific					
Other Connectors					
Total					

\$ Millions

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Austrian Connector Market by Product Category 2026F and 2031F With 5-Year CAGR

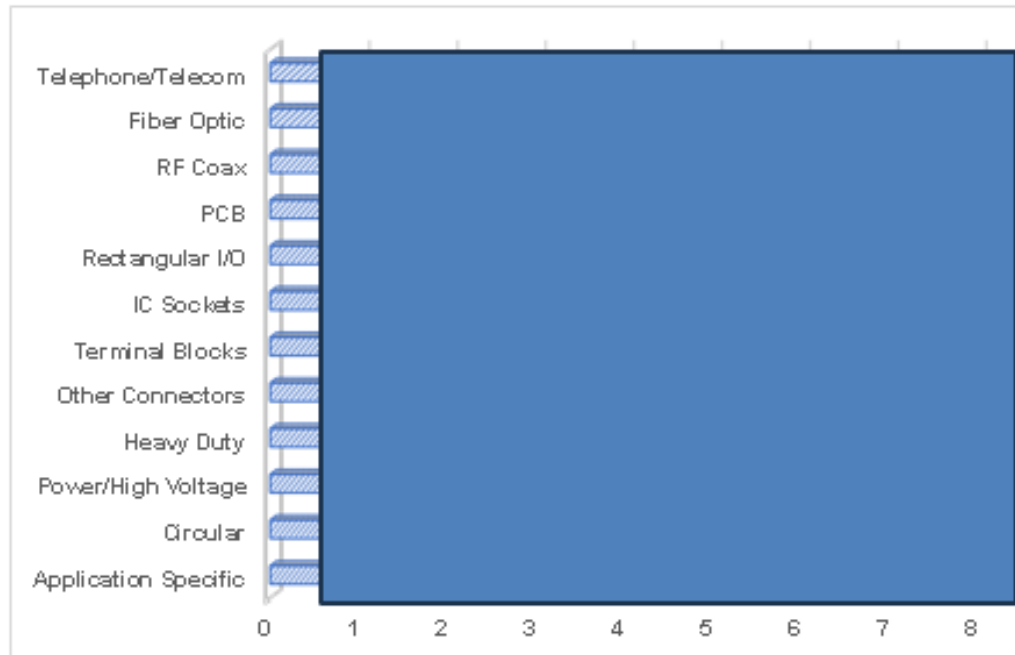
Connector Category	2026F	2031F	5-Year CAGR
PCB			
Rectangular I/O			
IC Sockets			
RF Coax			
Circular			
Telephone/Telecom			
Fiber Optic			
Terminal Blocks			
Heavy Duty			
Power/High Voltage			
Application Specific			
Other Connectors			
Total			

\$ Millions

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European Connector Market 2024, 2025, 2026F & 2031F

**Austrian 2026F/2031F Connector Five-Year CAGR by Product Type
Ranked by Percent Growth**



In the tables on the following pages the Austrian connector market is split by year, end-use equipment sector and product category for the period 2024 through 2026F with a forecast for 2031.

European Connector Market 2024, 2025, 2026F & 2031F

Austrian Connector Market by Market Sector and Product Type 2024

Austria 2024	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

Austria 2024	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F & 2031F

**Austrian Connector Market by Market Sector and Product Type
2025**

Austria 2025	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

Austria 2025	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F & 2031F

**Austrian Connector Market by Market Sector and Product Type
2026F**

Austria 2026F	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

Austria 2026F	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F & 2031F

Austrian Connector Market by Market Sector and Product Type 2031F

Austria 2031F	Computers and Peripherals	Business Office Equipment	Instruments	Medical Equipment	Industrial Equipment	Automotive Equipment
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

Austria 2031F	Transportation Equipment	Military Electronics	Data/Telecom Equipment	Consumer Electronics	Other Electronics Equipment	Total
PCB						
Rectangular I/O						
IC Sockets						
RF Coax						
Circular						
Telephone/Telecom						
Fiber Optic						
Terminal Blocks						
Heavy Duty						
Power/High Voltage						
Application Specific						
Other Connectors						
Total						

\$ Millions

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European Connector Market 2024, 2025, 2026F & 2031F

The remainder of this chapter provides the same information for each country in the report.



Analysis of the European
Connector Market
2024, 2025, 2026F & 2031F

Chapter 4

European Connector Market by Equipment/Market Sector 2024 to 2026F and 2031F

European Connector Market 2024, 2025, 2026F, & 2031F

Chapter 4 European Connector Market by Equipment/Market Sector

European Connector Market by Equipment/Market Sector by Country

The tables below, and on the following pages, provide a look at the various equipment/market sectors by specific country.

**Computers & Peripherals Equipment/Market Sector
By Country 2024, 2025, 2026F, and 2031F
With Percent Change and 5-Year CAGR**

Computer & Peripherals	2024	2025	Percent Change	2026F	Percent Change
Austria					
Benelux					
Bulgaria					
Czech Republic					
Finland					
France					
Germany					
Hungary					
Ireland					
Italy					
Iberian Peninsula					
Romania					
Poland					
Slovakia					
Switzerland					
Scandinavia					
Turkey					
United Kingdom					
Other Countries					
Total					

\$ Millions

European Connector Market 2024, 2025, 2026F, & 2031F

Computers & Peripherals Equipment/Market Sector
 By Country 2024, 2025, 2026F, and 2031F
 With Percent Change and 5-Year CAGR
 (continued)

..... Page Break

Computer & Peripherals	2025	2026F	Percent Change	2031F	5-Year CAGR
Austria					
Benelux					
Bulgaria					
Czech Republic					
Finland					
France					
Germany					
Hungary					
Ireland					
Italy					
Iberian Peninsula					
Romania					
Poland					
Slovakia					
Switzerland					
Scandinavia					
Turkey					
United Kingdom					
Other Countries					
Total					

\$ Millions

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European Connector Market 2024, 2025, 2026F, & 2031F

The remainder of this chapter details the same information in the 2 tables on pages 4-1 and 4-2 for all Market Sectors.