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Amphenol & TE Market Sectors CY 2Q26 Results and 3Q26 Outlook

Amphenol Corporation and TE Connectivity recently announced their calendar year 2Q26 results. The following table provides a comparison of their 2Q26 sales performance, and calendar 3Q26 outlook, by market sector.

Market	TE CY 2Q26 YOY	TE CY 2Q26 Organic YOY	TE Next Qtr Guidance	Amphenol CY 2Q26 YOY	Amphenol CY 2Q26 Organic YOY	Amphenol Next Qtr Guidance
Automation & Connected Living ¹	16%	14%	No Comment			
Automotive	5%	3%	No Comment	9%	6%	Mid SD Increase
Commercial Aerospace				22%	21%	Low SD Decrease
Communication Network				55%	6%	Low DD Decrease
Commercial Transportation	20%	18%	No Comment			
Digital Data Networks*	34%	34%	No Comment			
Energy	34%	33%	No Comment			
Industrial				56%	18%	Mid DD Increase
IT/Data				89%	63%	Mid DD Increase
Medical	-7%	-7%	No Comment			
Military				37%	24%	Low DD Decrease
Mil/Aero/Marine	12%	12%	No Comment			
Mobile Devices				17%	14%	Low DD Decrease
Sensors	-1%	-3%	No Comment			
Total YOY Results	14.0%	12.0%	11.0%	55.0%	30.0%	+50% to +52%

Pink shading indicates decline in YOY sales. Next quarter guidance is sequential unless otherwise stated. SD = Single-Digits, LDD = Low-Double-Digits.

MSD = Mid-Single-Digits, LSD = Low-Single-Digits, DD = Double-Digits, HT = High Teens, MT = Mid Teens, HSD = High-Single-Digit

Organic sales sales performance takes out the impact of actions such as acquisitions

* Combination of Previously Referred to Mobile Networks and Broadband Markets

Bishop & Associates' Comments

The table below shows actual calendar 2Q26 results and 3Q26 forecast, as well as 2025 actual totals.

Sales Results 2Q2026 and Total 2025, with 2Q2026 Forecast Amphenol, TE, & Industry

Company	2Q26	YOY Change	3Q26 Forecast	YOY Change	2025 Actual	2024/2025 Change
Amphenol	\$8,758	55.0%	\$9,350	51.0%	\$23,100	51.7%
TE	\$5,160	14.0%	\$5,250	11.0%	\$18,095	14.2%
Industry	\$29,820	24.5%	\$27,481	2.9%	\$99,165	14.7%

\$ Millions - TE 2025 actual number is calendar year 2025 total.

Note: Amphenol reported 2Q2026 growth of 55% and 2Q26 organic growth of 30%. Amphenol changes include the effect of acquisitions

The industry grew +24.5% in the second quarter of 2026. Amphenol sales increased by +55% in the second quarter, while TE's sales increased by +14% in the quarter.

Amphenol forecasts an increase of between \$9.3 billion and \$9.4 billion, representing an increase of +50% to +52% in sales in the third quarter of calendar year 2026. TE Connectivity expects their sales in the next quarter to be approximately \$5.25 billion, up +11% year-over-year on a reported basis.

2Q24 Through 2Q26 Sales Results Industry vs. TE & Amphenol

