

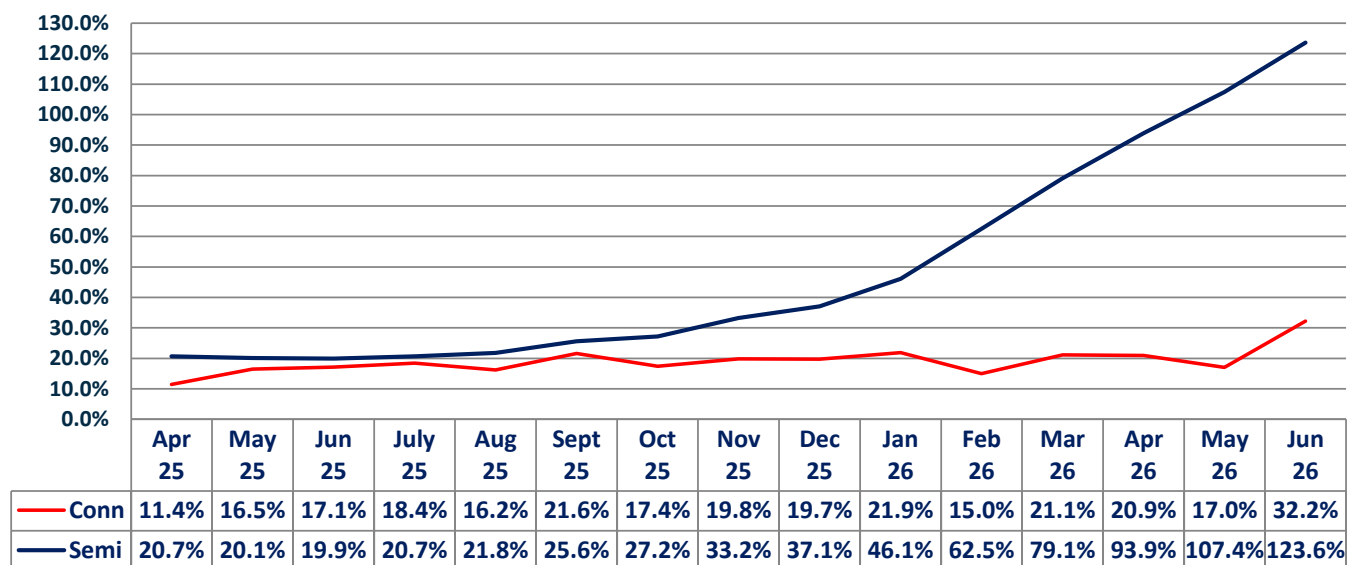
June Semi Sales Up +123.6%

The Semiconductor Industry Association (SIA) reported June sales of \$134.5 billion, up +123.6% over June of 2025's total of \$60.1 billion. Year-over-year, the Americas increased +160.9%, China increased +112.8%, Asia Pacific/All Other increased +124.4%, Europe grew +75.2%, and Japan increased +39%. Sequentially sales increased by +9.7% from May 2026 sales of \$120.6 billion.

Connector industry sales in June were up +32.2% from the prior year. Regionally for June, YOY sales increased, +39.6% in North America, +20.2% in Europe, +3.2% in Japan, +34.0% in China, +48.4% in Asia Pacific and +19.0% in ROW.

The following graph compares semiconductor sales performance to the connector industry since April 2025.

**Monthly Sales Performance
Year-Over-Year**



The semiconductor industry has now experienced 18 months of strong double-digit growth, along with two months of triple-digit growth, and has outpaced connectors for 20 months in a row! This is great news for the connector industry whose growth traditionally lags just a few months behind that of semiconductors.

According to John Neuffer, SIA president and CEO, "Global chip sales are expected to exceed \$1.5 trillion in 2026, with Q2 sales substantially outpacing sales in Q1 2026," said John Neuffer, SIA president and CEO. "Strong sales across the Americas, the Asia Pacific region, and China continue to drive market growth, underscoring the strength of global chip demand and the vital role semiconductors play in powering the next generation of technology innovation and economic competitiveness."

The following table displays year-to-date performance, measured in US dollars, by geographic region for both components.

**Sales Performance
2026 June YTD**

	Semiconductors	Connectors
North America	98.2%	22.3%
Europe	51.5%	14.7%
Japan	13.1%	3.8%
China	78.1%	22.3%
Asia Pacific/Other	108.4%	39.9%
World	86.1%	21.3%

Source SIA & Bishop

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Some interesting trends and comments include:

- Late July, the CHIPS* Research and Development Office announced seven research & development letters of intent had been signed and awarded, potentially providing \$874 million in federal incentives under the CHIPS and Science Act. According to John Neuffer, SIA President and CEO, Semiconductor innovation is the foundation of America's leadership in AI, advanced computing, and the countless technologies that drive our economy and national security." "We applaud the Trump Administration for advancing these strategic investments, which will accelerate next-generation semiconductor R&D, strengthen America's innovation ecosystem, and help ensure the United States remains the global leader in chip technology. SIA looks forward to continuing to work with the Administration and Congress to advance policies that promote innovation, reinforce supply chains, and expand U.S. leadership in semiconductors".
- The 2026 State of the U.S. Semiconductor Industry report: Historic Growth Amid Intensifying Global Competition was release in July. This annual report compiled by the SIA addressed the state of the U.S. Semiconductor Industry, providing a "snapshot of where the industry stands in 2026: the extraordinary growth underway, the opportunities and challenges ahead, and the policy priorities necessary to sustain U.S. leadership in this vital technology." To obtain a copy of this report, [click here](#).
- Like the semiconductor industry, the connector industry is also experiencing new highs. In the last 15 months, strong double-digit year-over-year growth has been experienced, allowing for 13 months of double-digit year-to-date growth. This, coupled with a strong backlog, indicates we will likely end with sales stronger than our present forecast.

This news brief is provided as part of your subscription to the Bishop Report. Bishop & Associates, incorporated in 1985, is the leading research firm on the connector industry. The Bishop Report is a monthly newsletter that tracks the performance of the industry. To learn more, or to subscribe, follow this [link](#).

***CHIPS** – Creating Helpful Incentives to Produce Semiconductors